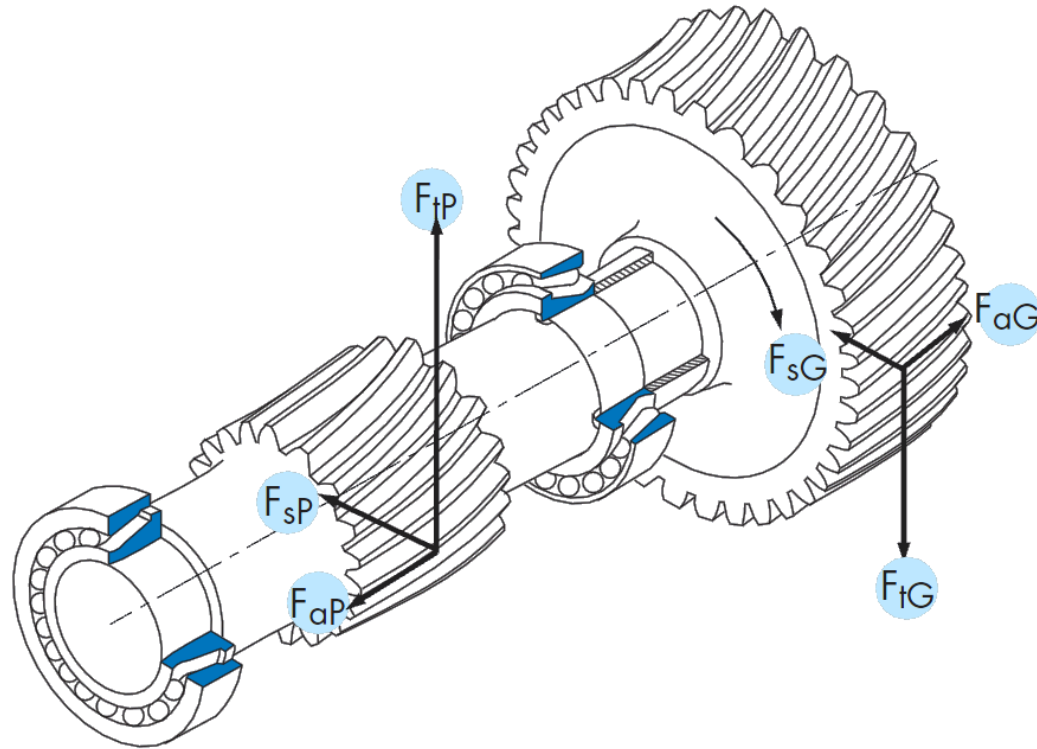


Bearing basics



Stronger.

Stronger. Commitment. Stronger. Value. Stronger. Worldwide. Stronger. Together. | Stronger. By Design.

Introduction to Anti-Friction Bearings



WHY DO WE USE A
BEARING IN A MECHANIC
SYSTEM?

TIMKEN

THE 4 FUNCTIONS OF A BEARING ARE*

- to eliminate friction
- to radially support and align the shaft
- to carry & disperse loads
- to locate the shaft axially

Note:

* valid for any type

TIMKEN

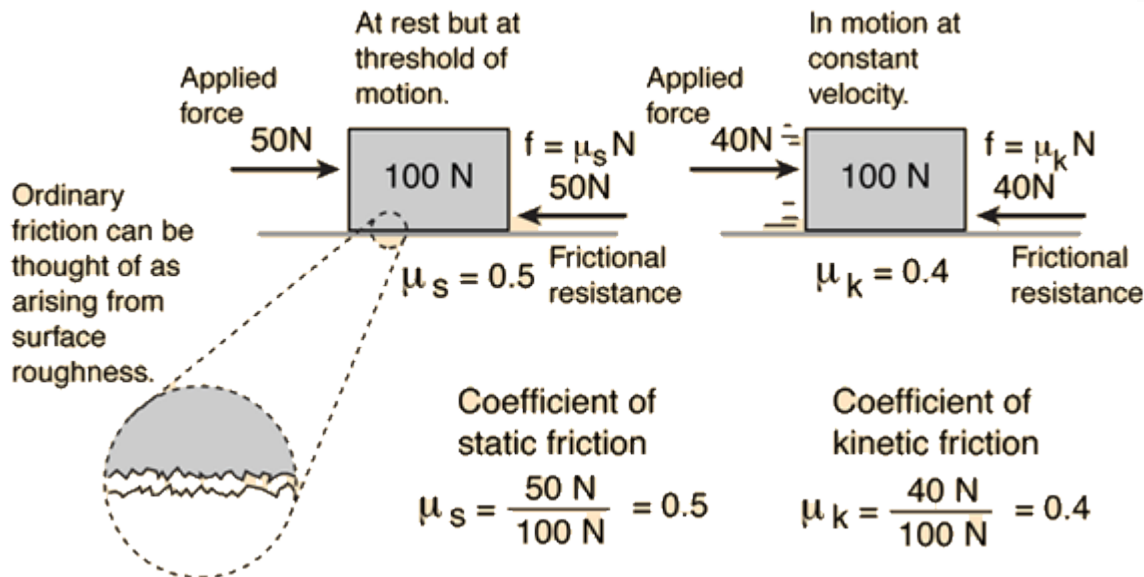
1. To eliminate friction

Friction induces problems of

- torque
- heat
- wear
- inefficiency, power loss

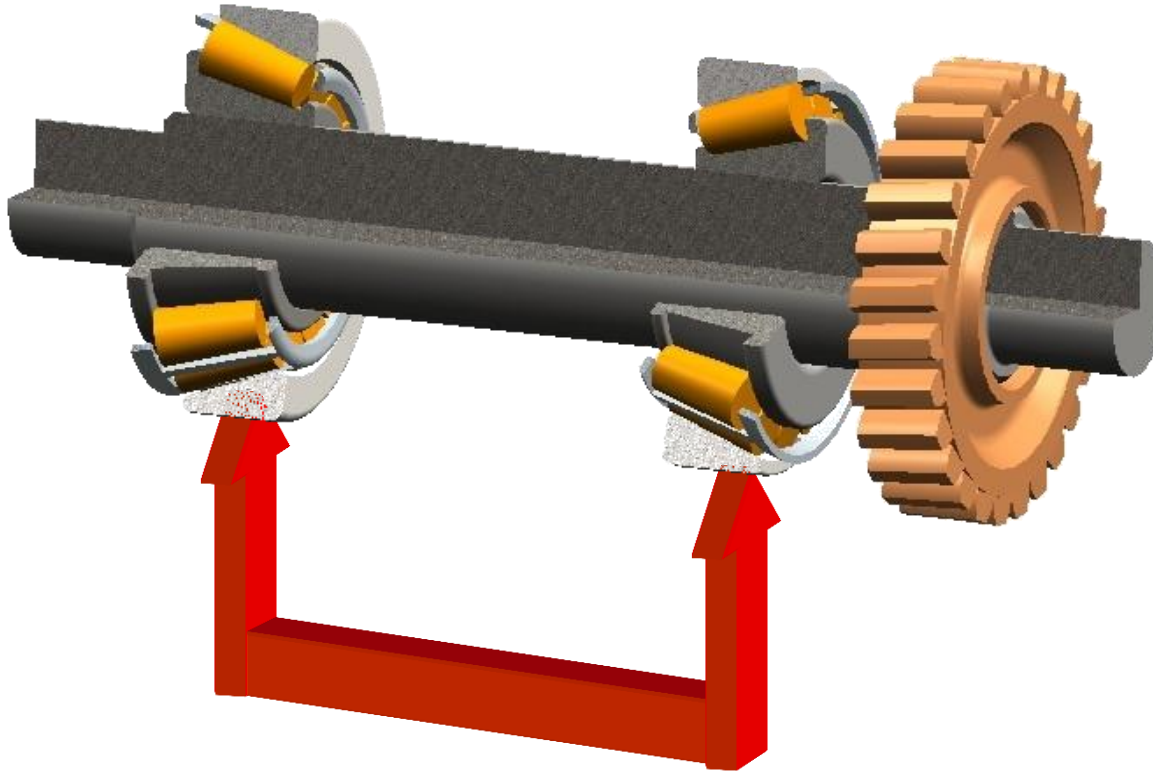


"High friction results in high frustration"



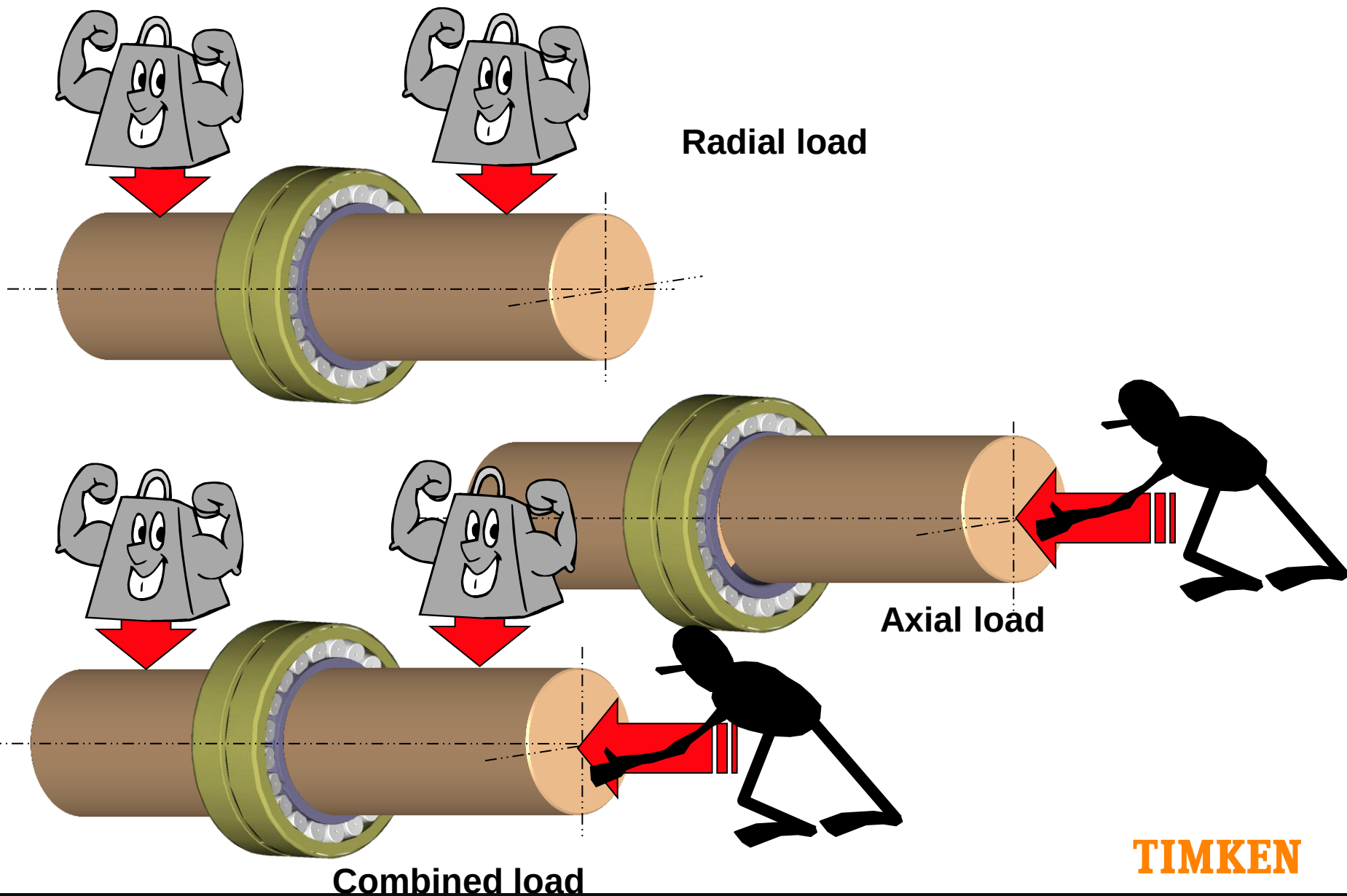
TIMKEN

2. To radially support and align the shaft

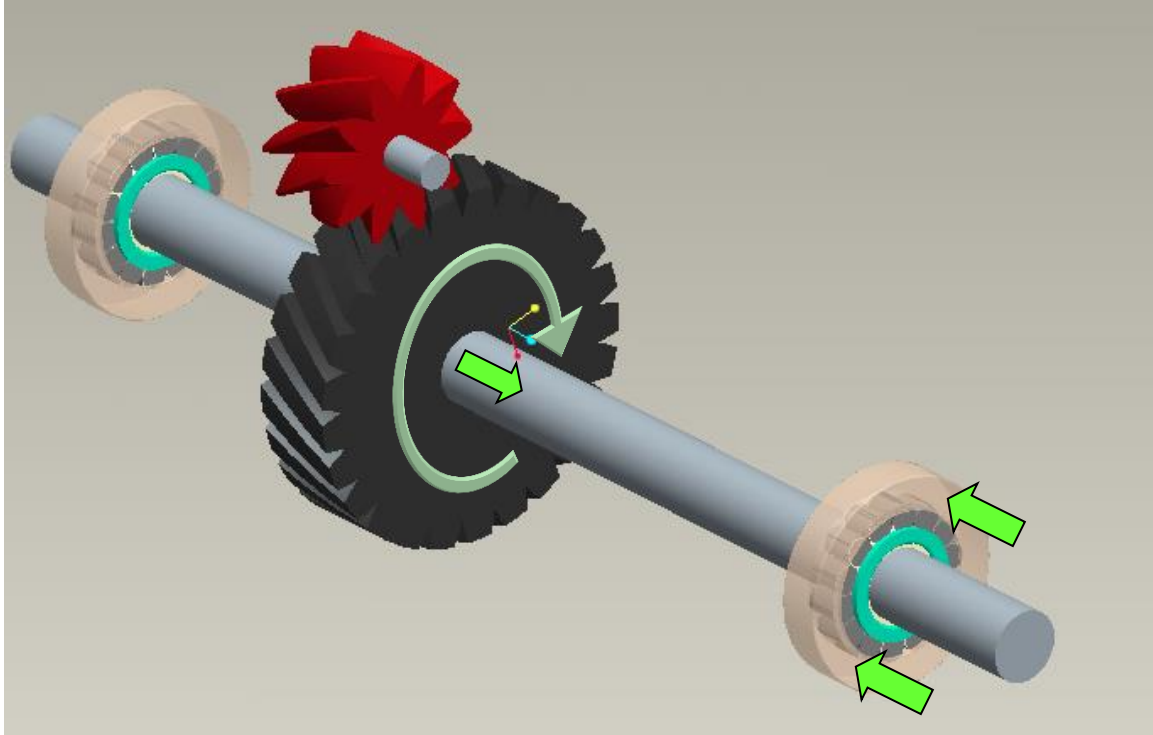


TIMKEN

3. To carry & disperse loads



4.To locate the shaft axially

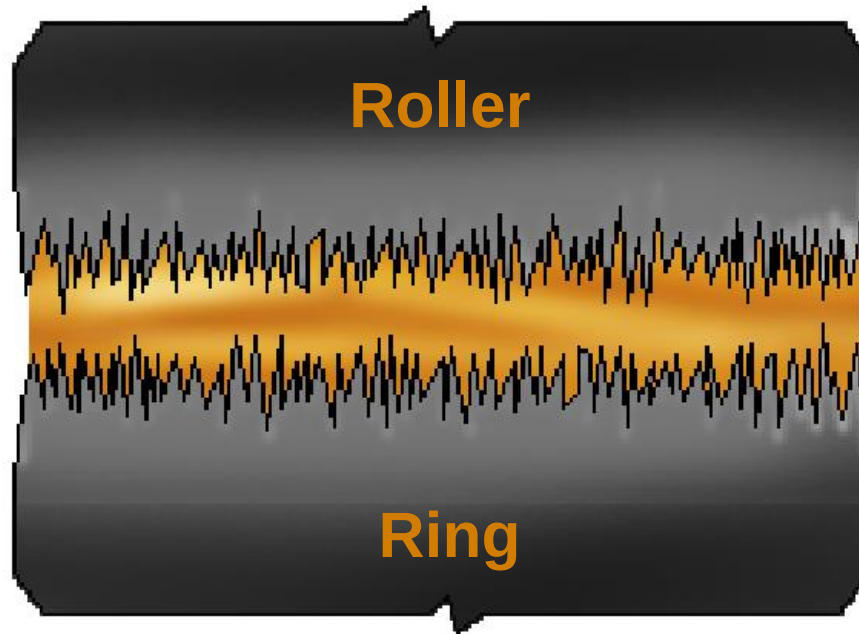


TIMKEN

FRICTION

In a bearing, friction is affected by:

- Rolling element
- Surface finish
- Lubrication



TIMKEN

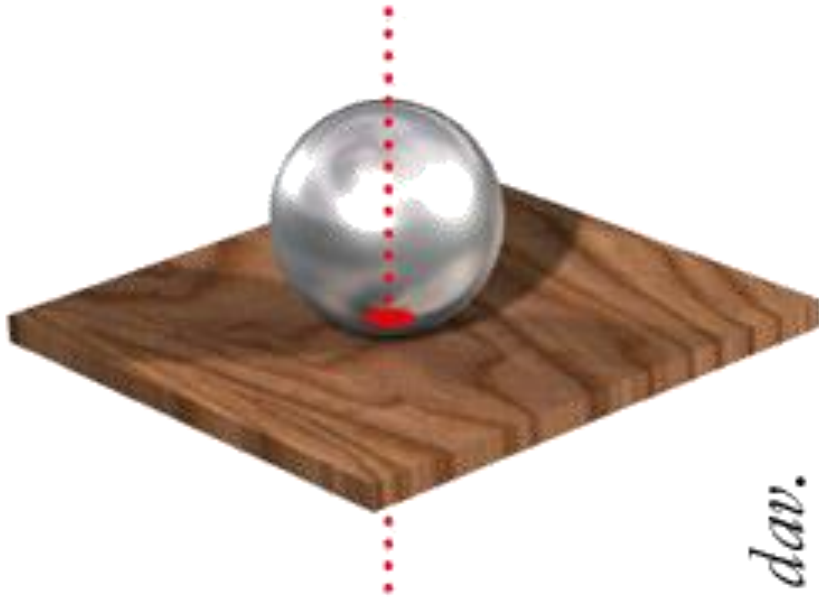
FRICTION BEARING

- Bushings
- Plain Bearing

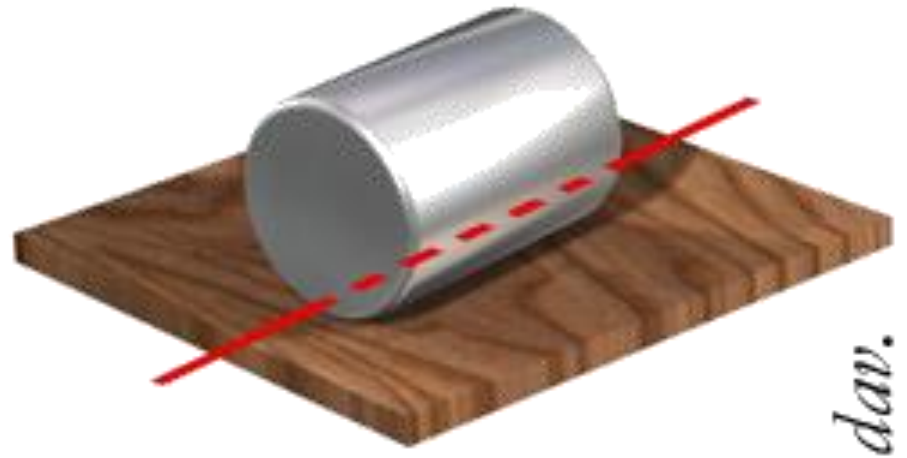


TIMKEN

ROLLING FRICTION



Low friction
Low temperature
High speed
Light load



High friction
High Temperature
Low speed
High load

TIMKEN

TIMKEN

Anti-friction bearings



Stronger.

Stronger. Commitment. Stronger. Value. Stronger. Worldwide. Stronger. Together. | Stronger. By Design.

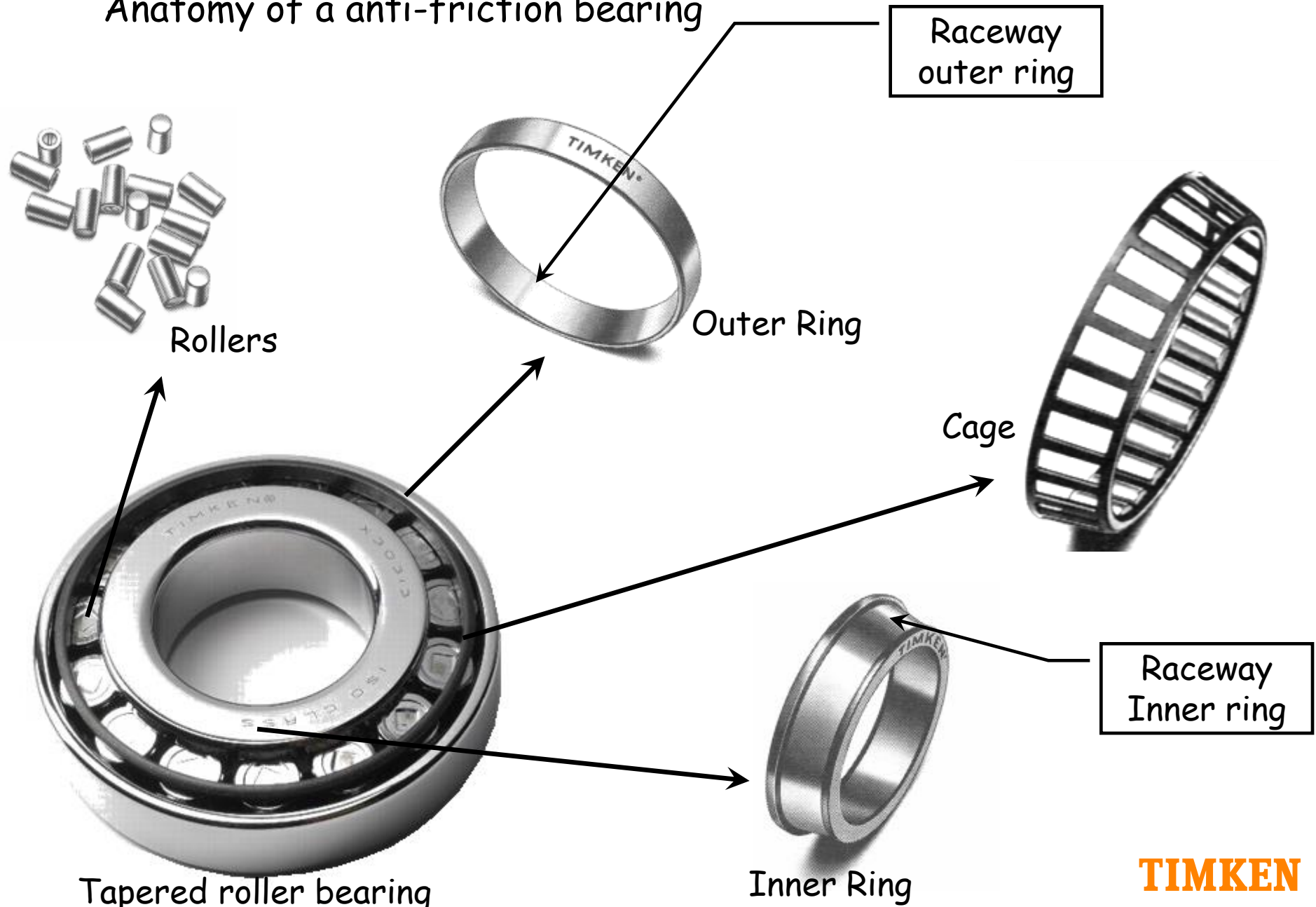
ANTI-FRICTION BEARINGS

- Tapered roller bearing
- Ball bearing
- Cylindrical roller bearing
- Spherical roller bearing
- Needle roller bearing



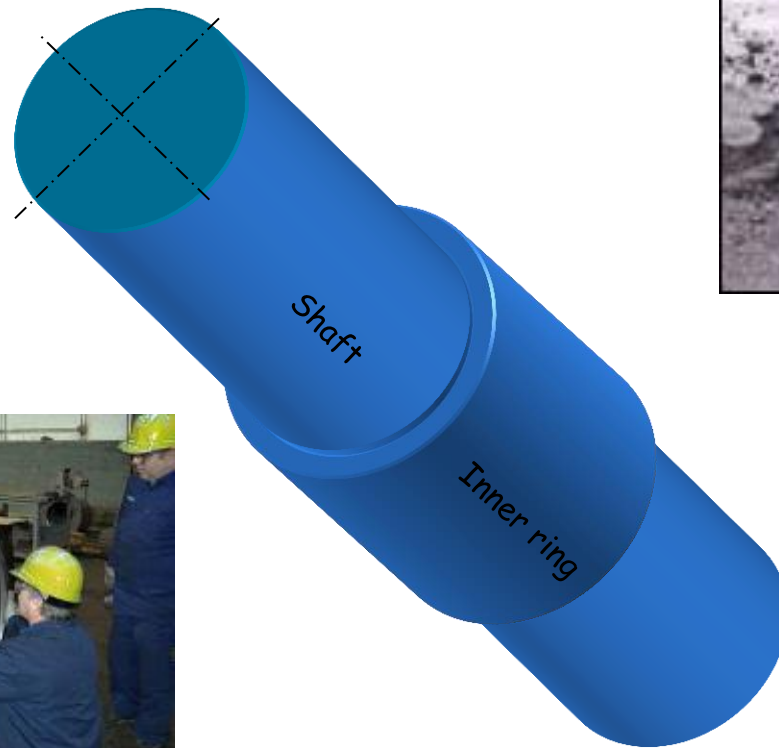
TIMKEN

Anatomy of a anti-friction bearing



TIMKEN

The bearing ring is used as a wear surface and is replaced when damaged; This allows to preserve the shaft from any damages.



TIMKEN

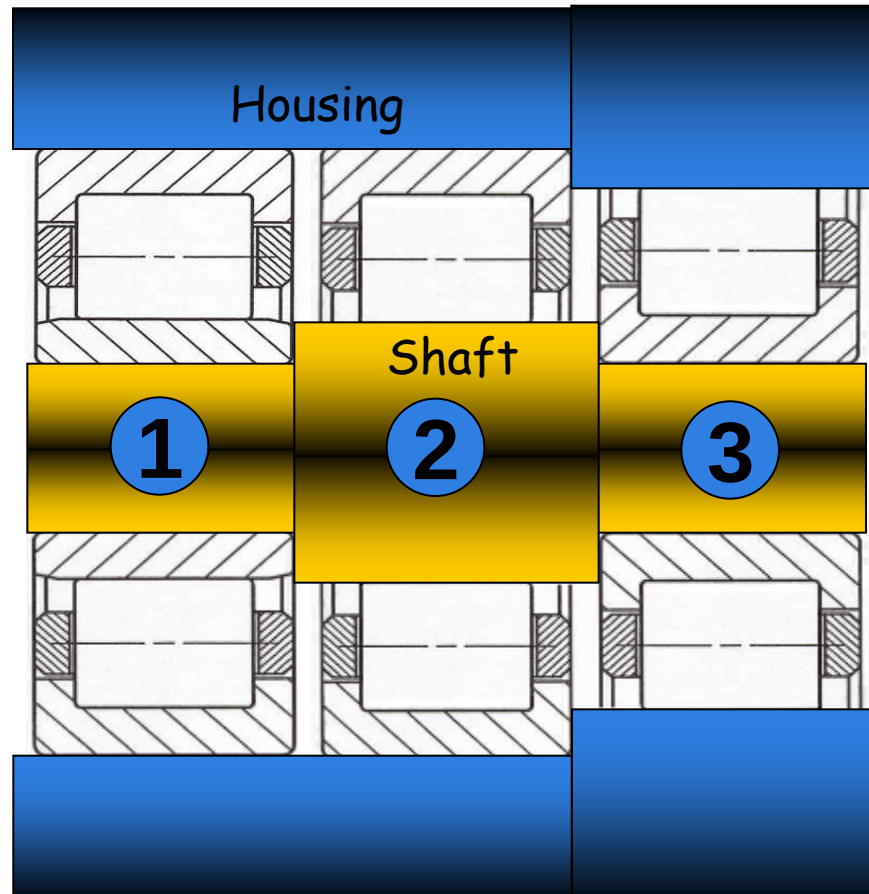
There are different ways to design a bearing arrangement.

The bearing is fitted on shaft and housing through the inner and outer ring (**position 1**).

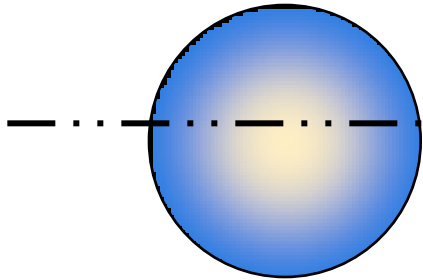
The shaft can take the role of the inner ring (**position 2**).

The housing can take the role of the outer ring (**position 3**).

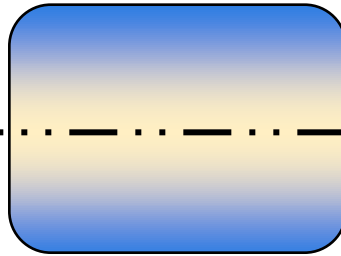
In this case, the customer needs to provide a surface equivalent to the appropriate ring quality.



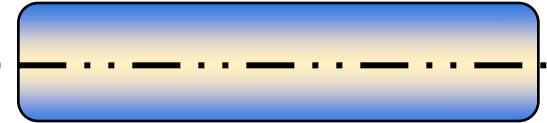
ROLLING ELEMENTS



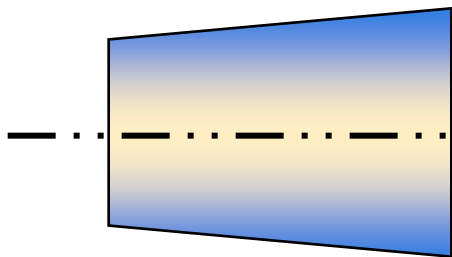
Ball



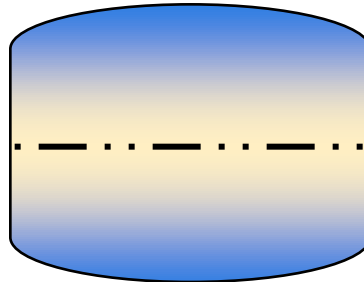
**Cylindrical
roller**



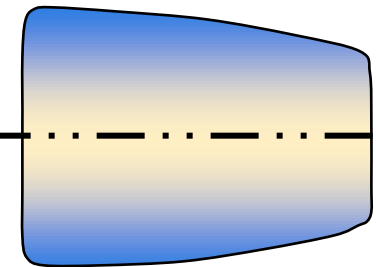
Needle roller



Tapered roller



**Symmetrical
barrel roller**



**Asymmetrical
barrel roller**

TIMKEN

CAGE

Functions:

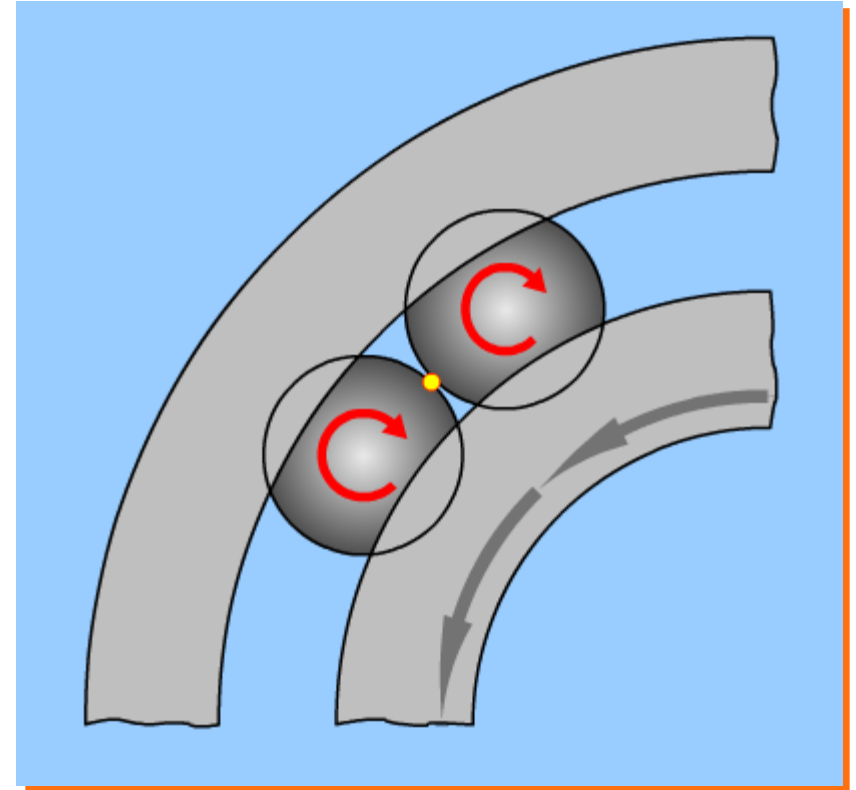
- Separates rollers to prevent inter-roller rubbing
- Retains and guides the rollers
- Noise damping
- Increases space for lubricant

TIMKEN

EFFECT OF CONTRA-ROTATION ON ROLLERS

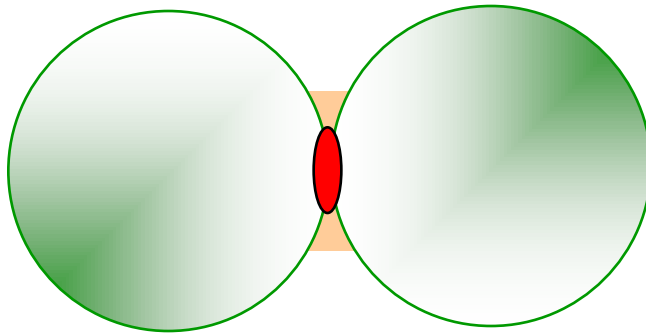
Although all rollers are revolving the same way, at the contact point they are travelling in opposite directions (contra-rotation)

This results in friction, heat and wear

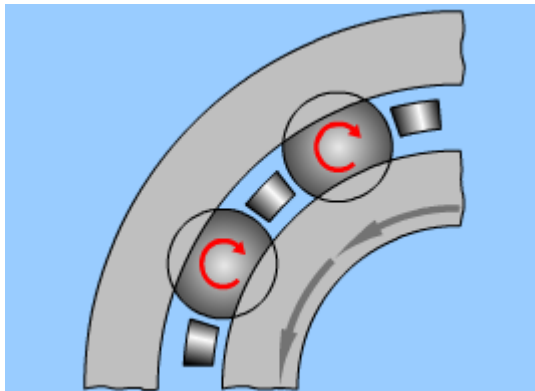


TIMKEN

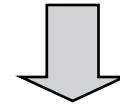
INTER-ROLLER RUBBING



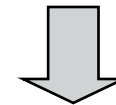
Cage separates rollers and lowers friction



Non separated rollers
gives inter-roller rubbing



Produces heat and
expansion



Not suitable for high
speed running

TIMKEN

CAGES

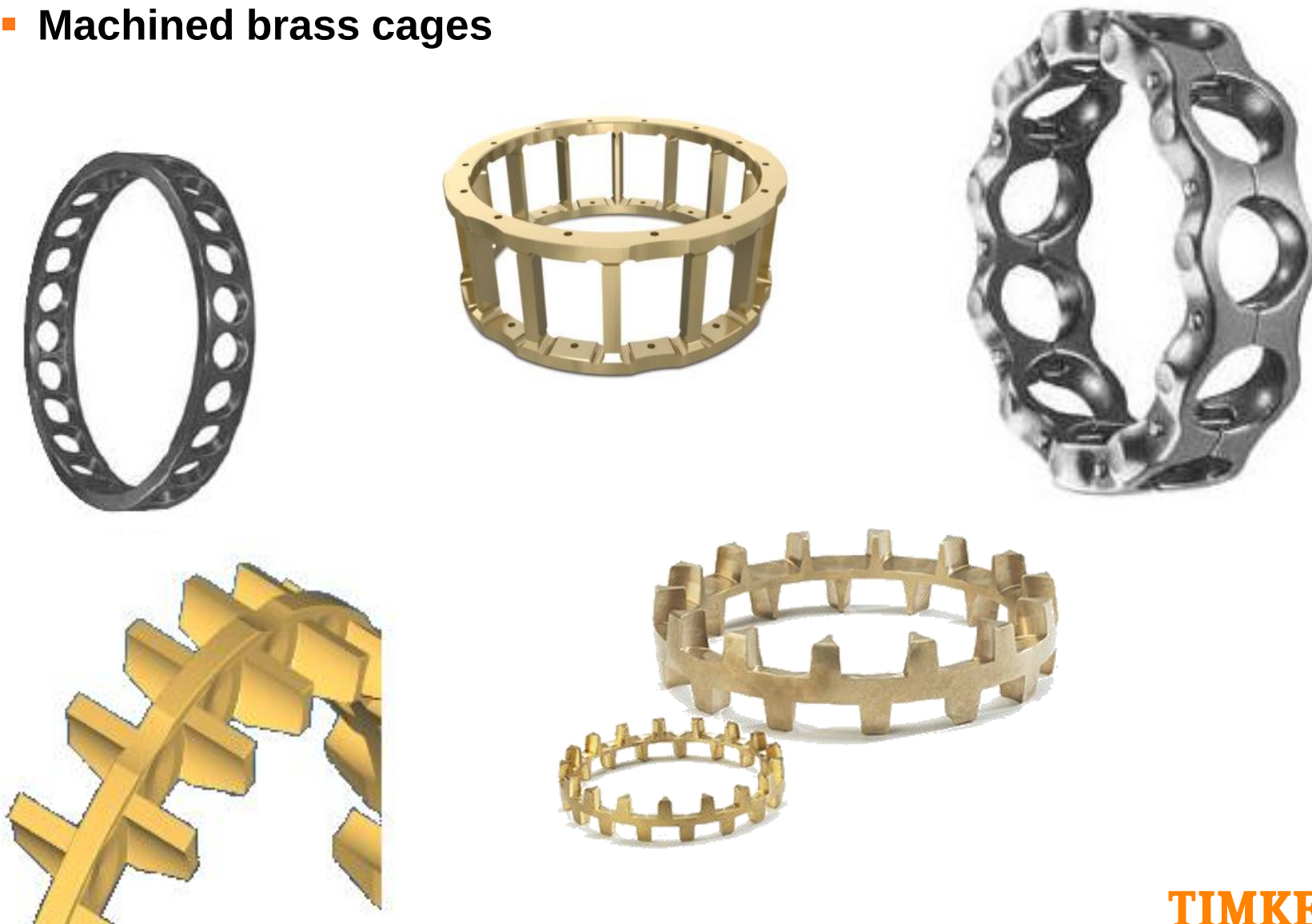
- Pressed steel cages



TIMKEN

CAGES

- Machined brass cages



TIMKEN

CAGES

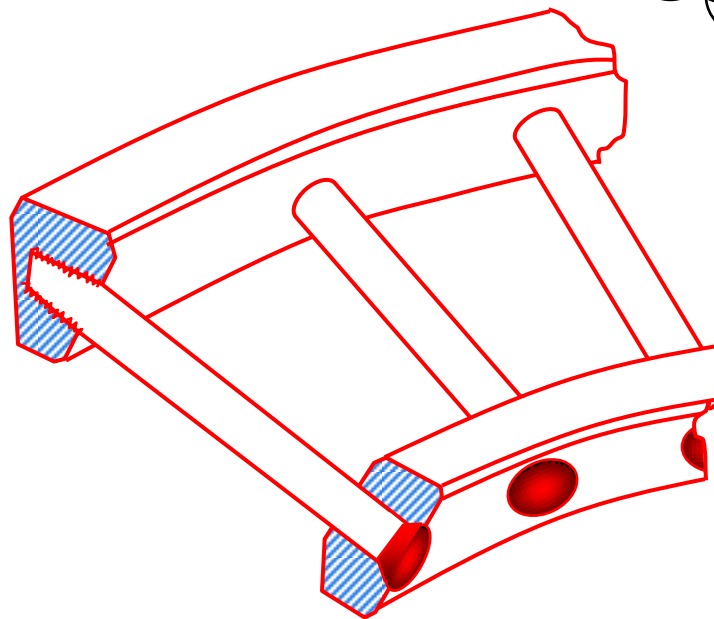
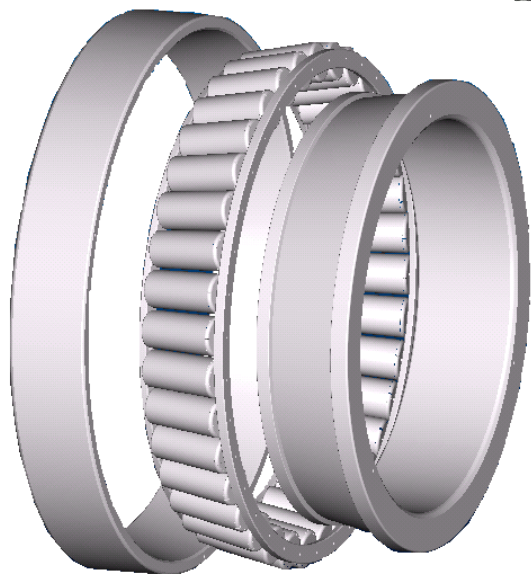
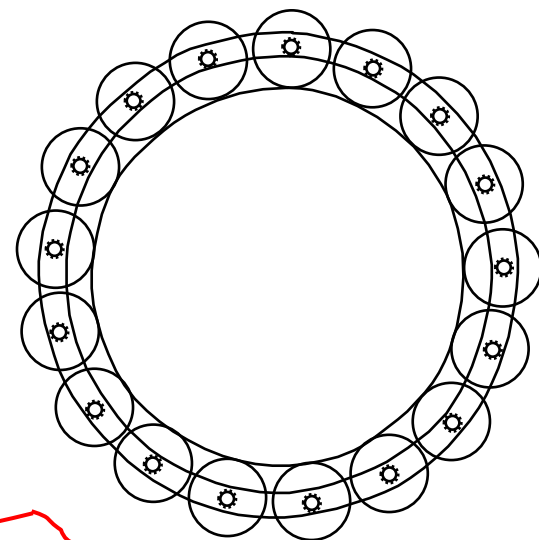
- Moulded polymer cages



TIMKEN

CAGES

- Pin type



TIMKEN

Boundary dimensions

Stronger.

Stronger. **Commitment.** Stronger. **Value.** Stronger. **Worldwide.** Stronger. **Together.** | Stronger. **By Design.**

BEARING INDUSTRY STANDARDS

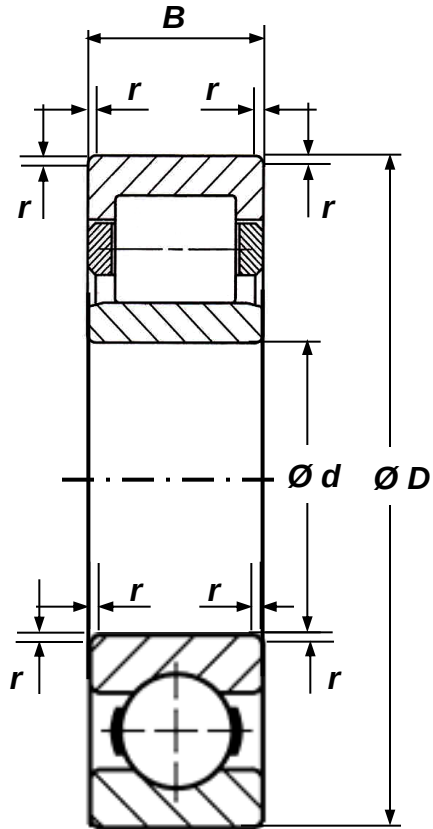
- ANSI - American National Standards Institute
- ABMA - American Bearing Manufacturers Association
- ISO - International Standardization Organization
- DIN - Deutsches Institut für Normung
- JIS - Japanese Industrial Standards
- Bearing manufacturers internal specifications



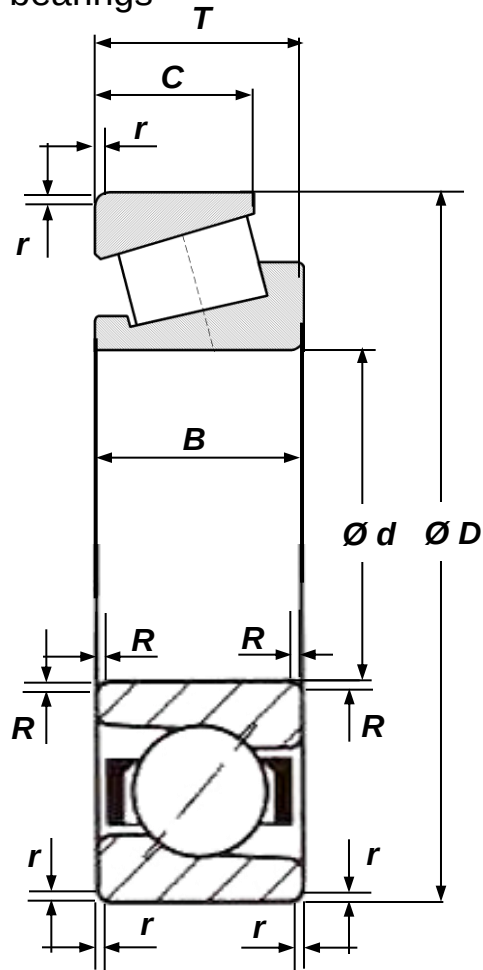
TIMKEN

Boundary Dimensions

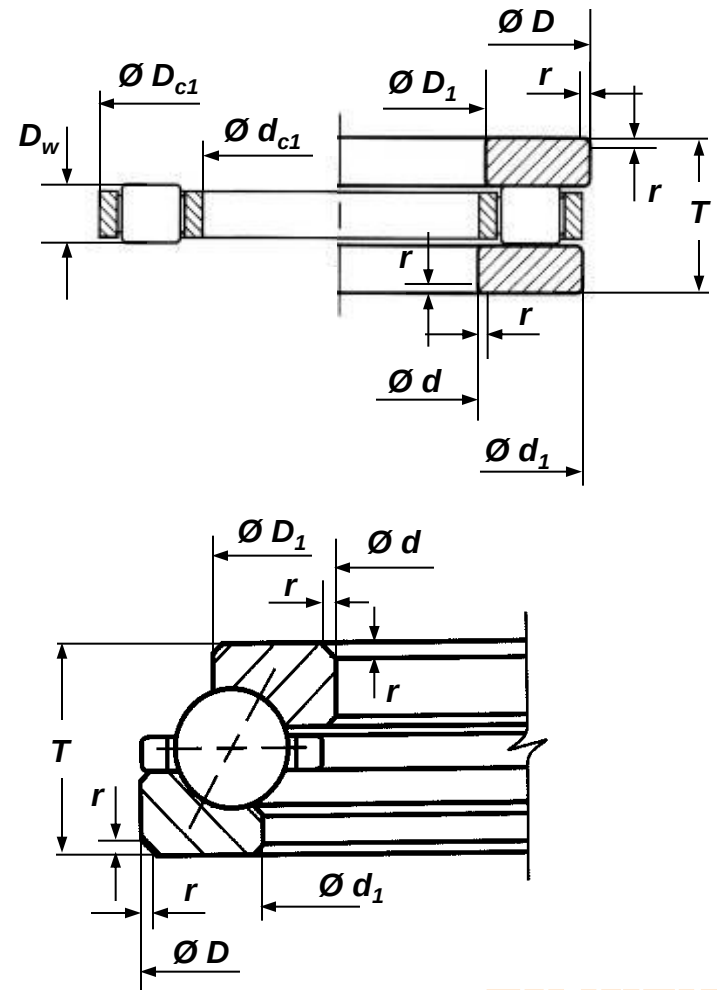
Radial ball & roller bearings



Angular contact ball & roller bearings



Thrust ball & roller bearings



TIMKEN

World Part Numbering system for Metric (ISO) bearings

**Bearing serie
codes**

or ##
or ###
or ####

**Dimensions
(Width & Diameter)
serie codes**

#

Bore size

or / ###
or / #####

Examples:

23292	→	2	32	92
NNU4980	→	NNU	49	80
240 / 800	→	2	40	/ 800

TIMKEN

Bearing serie codes and design types

Bearing family	Design type code	Design code + Width & Diameter series	Bearing type				
Radial Ball Bearings	1	10; 12; 13	Self Aligning Ball Bearing	Cylindrical Roller Bearings	N	N2; N3 NJ2; NJ3 NJ22; NJ23 NU10; NU19 NU2; NU22; NU23 NU3 NUP2; NUP22; NUP23 NUP3	Single row cylindrical roller bearing
		112; 113	Self Aligning Ball Bearing with wider inner rings				
		160; 161	Deep groove single row ball bearing		NN	NCF18 NCF22; NCF29 NCF30 NJ23	Full complement single row cylindrical roller bearing
	2	22; 23	Self Aligning Ball Bearing			NN30 NNU49	Double row cylindrical roller bearing
	6	60 618 62; 63; 64 622; 623	Deep groove single row ball bearing			NNC49; NNF50	Full complement double row cylindrical roller bearing
Angular contact Ball Bearings	23	2344; 2347	Thrust double direction angular contact ball bearing	Needle Roller Bearings	NA NKI or J	NA48; NA49; NA69 NKI or J + bore / width	Needle roller bearing with inner rings
	3	32; 33	Double row angular contact ball bearing		RNA NK	RNA48; RNA49; RNA69 NK + bore / width	Needle roller bearing without inner rings
	7	72; 73	Single row angular contact ball bearing		BK HK	BK + dia width HK + dia width	One closed end Drawn cup needle roller bearing Open ends drawn cup needle roller bearing
	76	7602; 7603	Thrust single direction angular contact ball bearing		K	K + dia x OD x width	Single & double row needle roller & cage radial assembly
	QJ	QJ2; QJ3	Four point contact ball bearing		AXK	AXK + d D	Thrust needle roller & cage assembly
Spherical Roller bearings	2	202; 203	Single row spherical roller bearings		FNT	FNTF- d D FNTK - d D FNTKF - d D	rust unitized needle roller bearing assent
		213 222; 223 230; 231; 232; 233; 239	Double row spherical roller bearings				
		292; 293; 294	Thrust spherical roller bearing				
Tapered Roller Bearings	3	302; 303 313 320; 322; 323, 329 330; 331; 332	Single row tapered roller bearing (original ISO)				
	J	JC; JD; JF; JN JP; JS; JT; JW	Single row tapered roller bearing (new metric)				
	J	JL; JLM; JM; JHM; JH; JHH	Single row tapered roller bearing (metrified inch design)				

Dimensions serie codes

Dimensions Series for Radial Bearings

ISO 15

(Radial Roller Bearings **EXCLUDING** TRBs)

- | | |
|---|---|
| • First Number | • Second Number |
| • Width Series | • Diameter Series |
| • 8, 0, 1, 2, 3, 4, 5, 6 | • 7, 8, 9, 0, 1, 2, 3, 4 |
| • Wider Bearing → | • Larger OD → |
| • Established within each Diameter Series | • Standard Outside Diameters for each Bore Size Range |

6

Dimension Series for Thrust Bearings

ISO 104

(Applies to Non-Tapered Thrust Bearings)

First Number

Height Series

7, 9, 1

Taller Bearings →

Established Within Each Diameter Series

Second Number

Diameter Series

7, 8, 9, 0, 1, 2, 3, 4 →

Larger OD's

Standard Outside Diameters for Each Bore Size Range

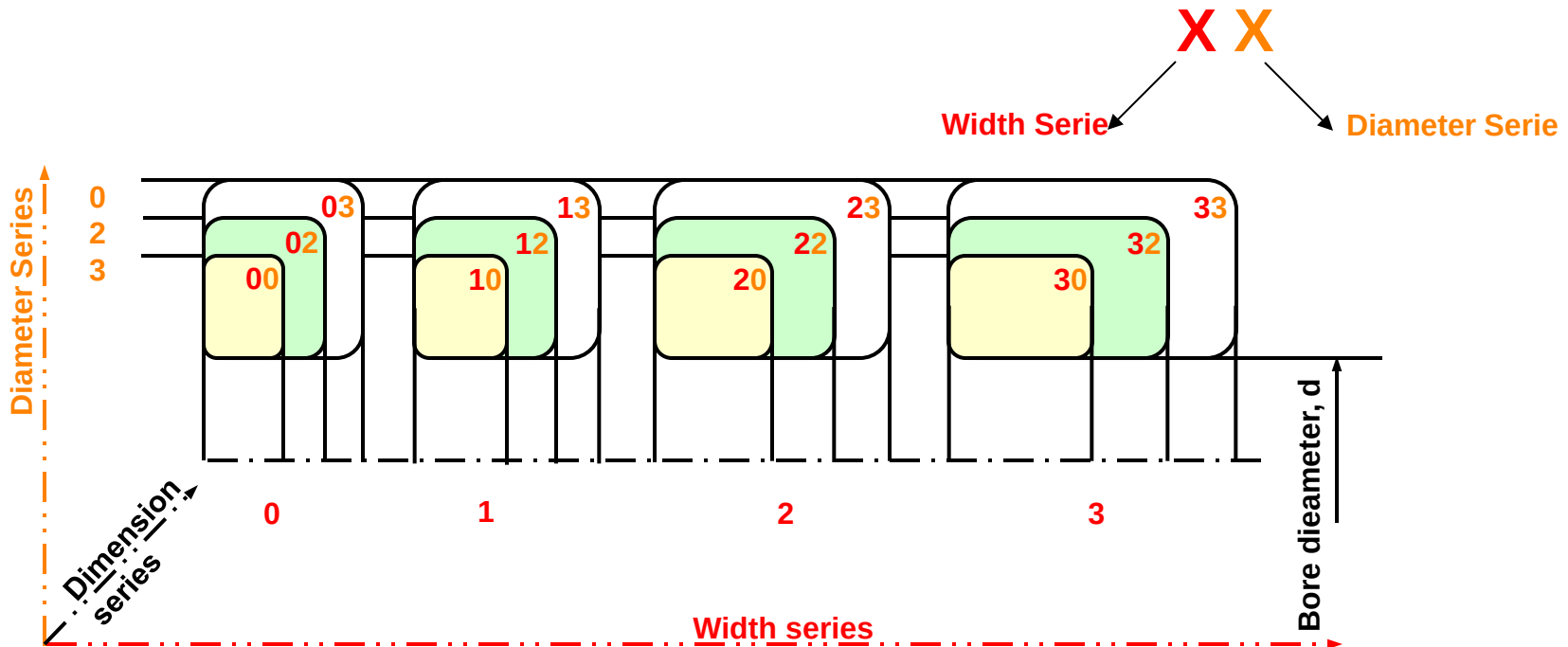
- **Common** Thrust SRB Series: 92, 93 and 94

8

TIMKEN

Dimensions serie code

Dimension Series for Radial Bearings



Note : For 02, 03, 04, the zero is ignored

Example: NJ 0315 becomes
NJ315

TIMKEN

Bearing Bore Size (d)

$d < 20 \text{ mm}$

- 00 = 10 mm
- 01 = 12 mm
- 02 = 15 mm
- 03 = 17 mm

$20 \text{ mm} \leq d < 500 \text{ mm}$

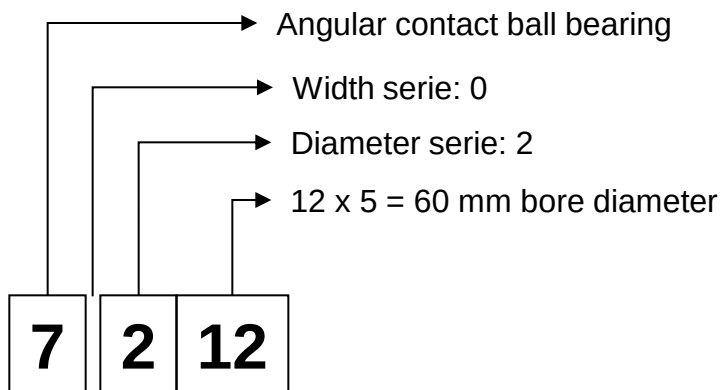
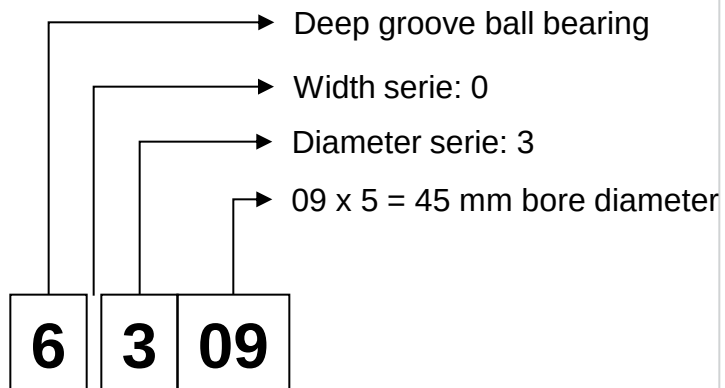
- Last Two Digits x **5** = Bore (in mm)
- Examples
 - 04x**5** = 20 mm
 - 07x**5** = 35 mm
 - 10x**5** = 50 mm
 - 96x**5** = 480 mm

$d \geq 500 \text{ mm}$

- /Bore Size
- Examples
 - /500 = 500 mm bore
 - /750 = 750 mm bore
 - /1120 = 1120 mm bore

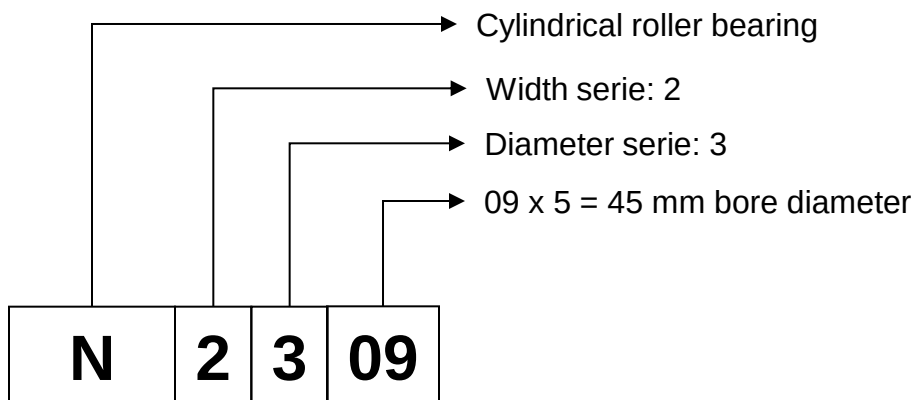
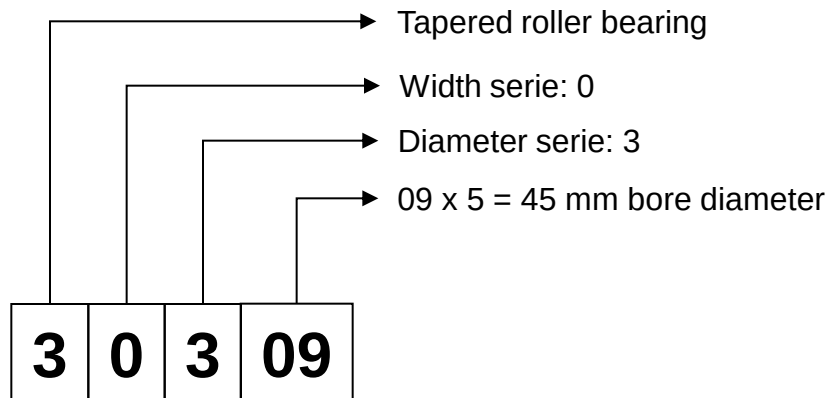
TIMKEN

Examples



TIMKEN

Examples



TIMKEN

TIMKEN

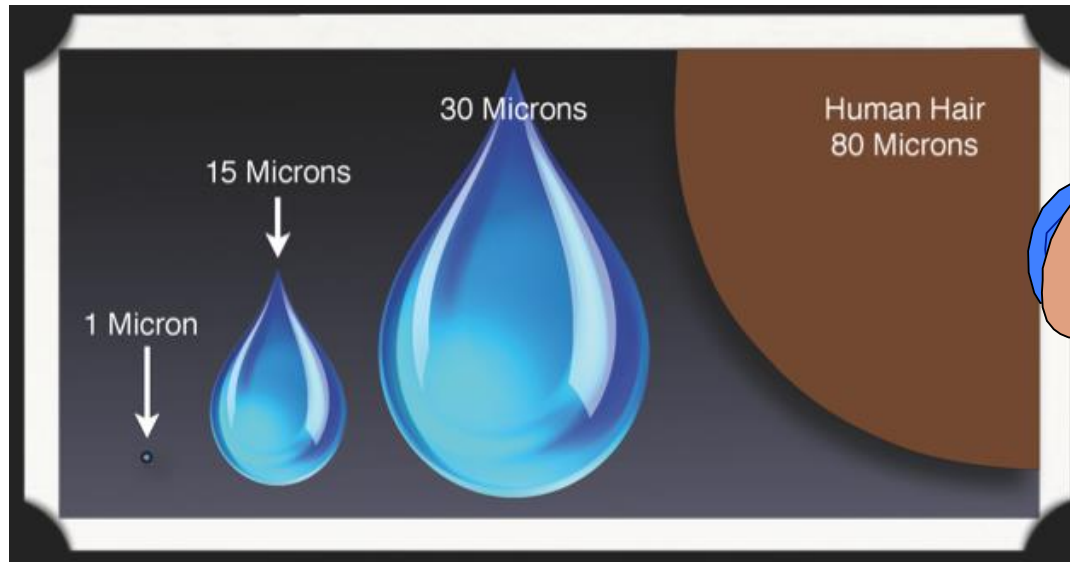
Precision Classes & Tolerances

Stronger.

Stronger. **Commitment.** Stronger. **Value.** Stronger. **Worldwide.** Stronger. **Together.** | Stronger. **By Design.**

LEVEL OF PRECISION

What does ONE (1) Micrometer look like?



TIMKEN

ISO AND ABMA TOLERANCE CLASSES FOR METRIC ROLLER BEARINGS EXCEPT TRB

ISO

- Normal
(Designated **P0** or without any indication)
- 6 - More Accurate than Normal
(Designated **P6**)
- 5 - More Accurate than P6
(Designated **P5**)
- 4 - More Accurate than P5
(Designated **P4**)
- 2 - More Accurate than P4
(Designated **P2**)

ABMA

- ABEC/RBEC 1 ($\approx$ P0)
- ABEC/RBEC 3 ($\approx$ P6)
- ABEC/RBEC 5 ($\approx$ P5)
- ABEC/RBEC 7 ($\approx$ P4)
- ABEC/RBEC 9 ($\approx$ P2)

TIMKEN

COMPARISON WITH METRIC TRB

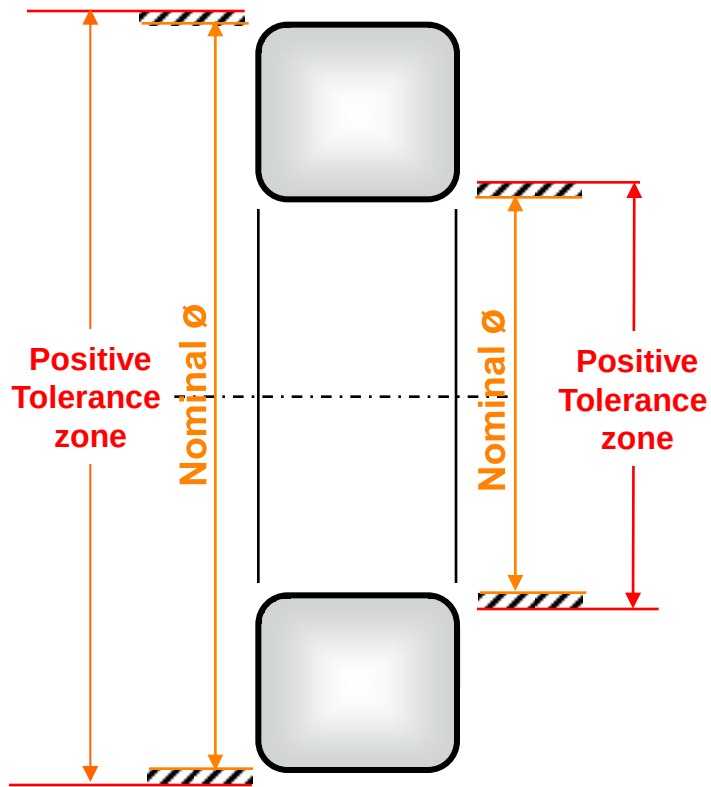
<u>CRB/SRB</u>		<u>TRB</u>		
ISO	ABMA	ISO	ABMA	ABMA
	(metric)		(metric)	(inch)
P0	ABEC/RBEC 1	Normal	K	4
P6	ABEC/RBEC 3	6X	N	2
P5	ABEC/RBEC 5	5	C	3
P4	ABEC/RBEC 7	4	B	0
P2	ABEC/RBEC 9	2	A	00
			AA	000

CRB/SRB Tolerances are **NOT Equivalent to TRB Tolerances**
Slide Intended to Show General Class Structure **ONLY!**

Radial tolerances

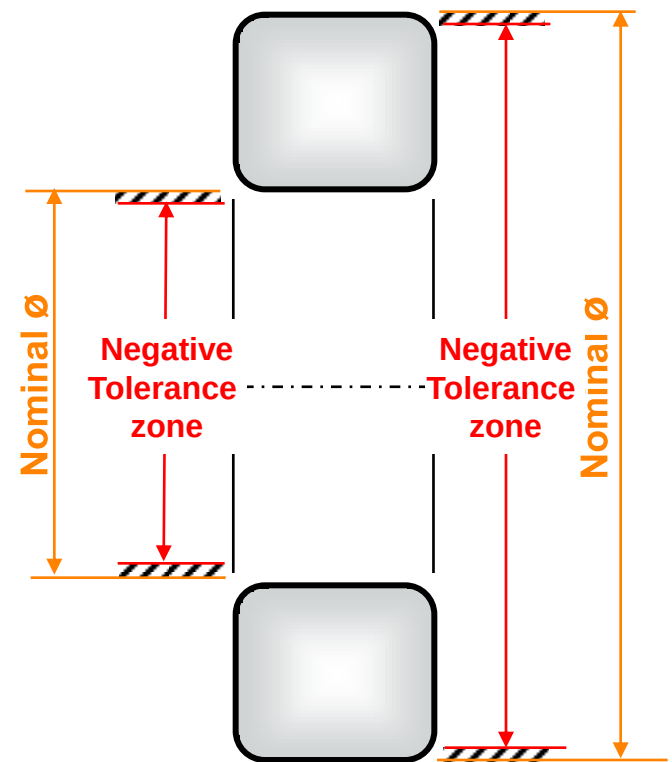
Inch design (ABMA)
have

Positive tolerances



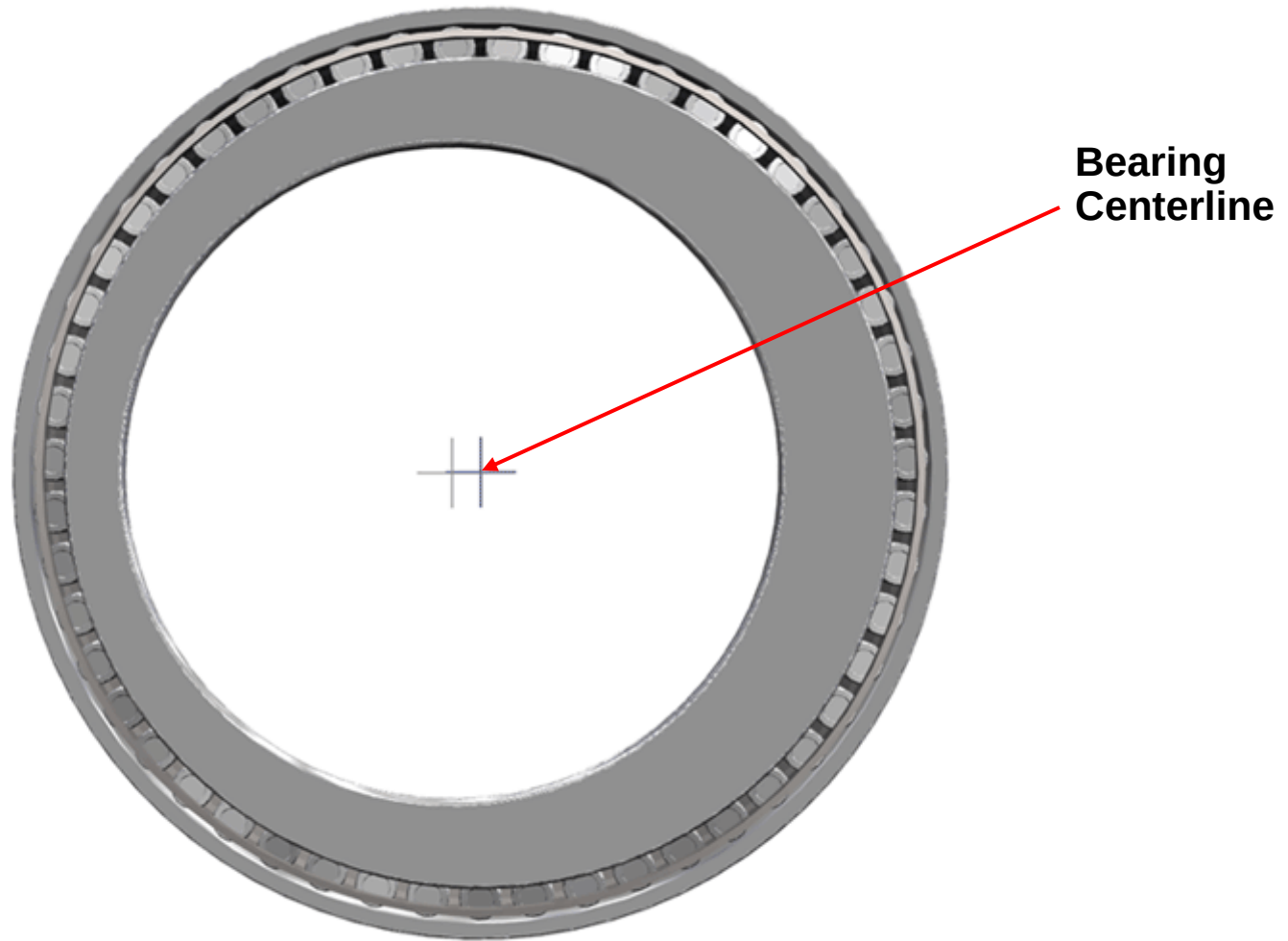
Metric designed (ISO)
have

Negative tolerances



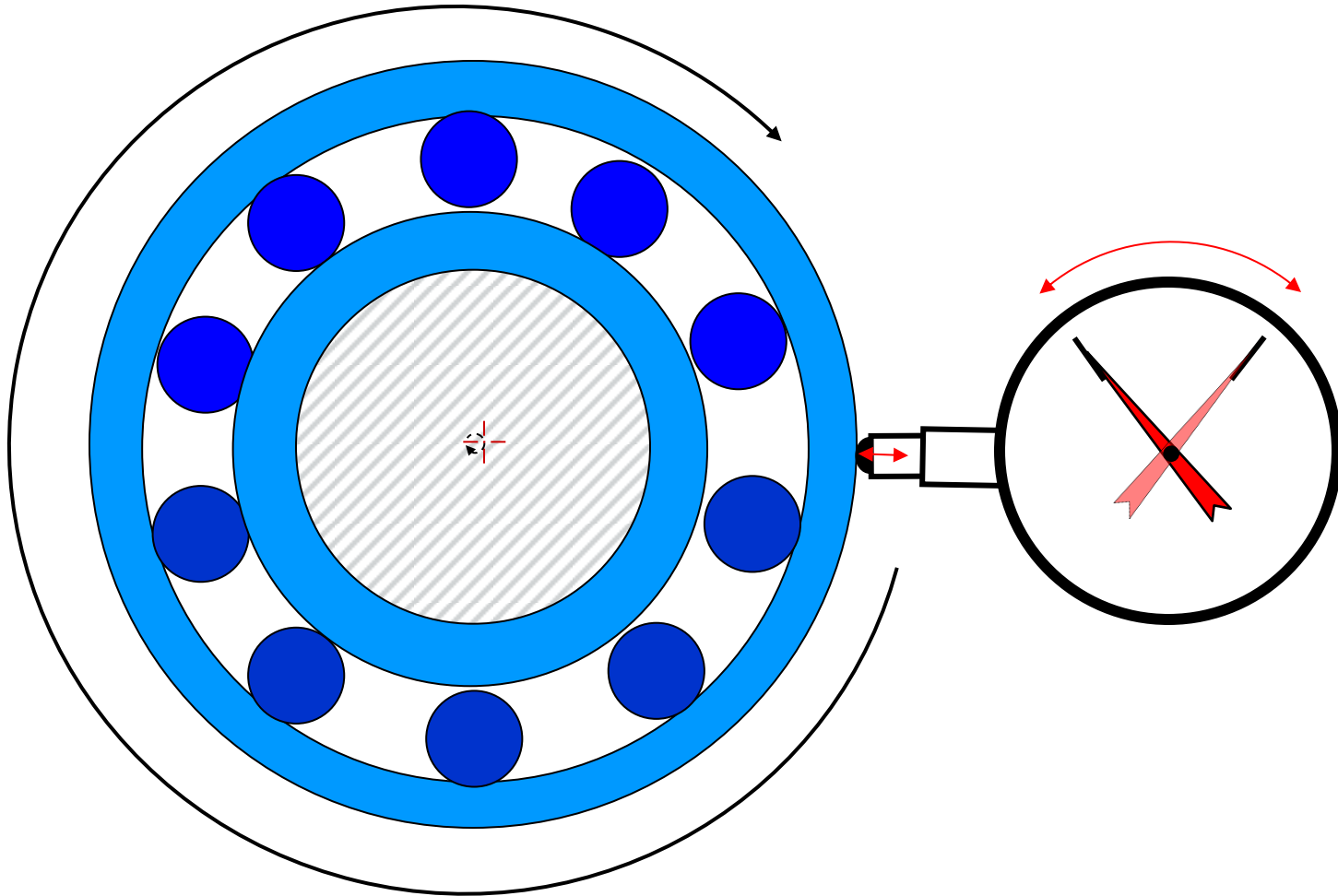
TIMKEN

RADIAL RUNOUT



TIMKEN

RADIAL RUNOUT



Rotational precision of the assembled bearing.

TIMKEN

WHY BEARINGS FAIL

- Improper lubrication or lubricant failure 43%
 - Insufficient lubrication, either quantity or viscosity
 - Deterioration of lubricant; Improper relube interval or excess temperatures
 - Contamination of lubricant and/or bearing
 - Use of grease when oil was required
 - Incorrect grease selection for the application
- Improper mounting 27%
- Metal fatigue 9%
- Other causes 21%



TIMKEN

THE IMPORTANCE OF LUBRICATION

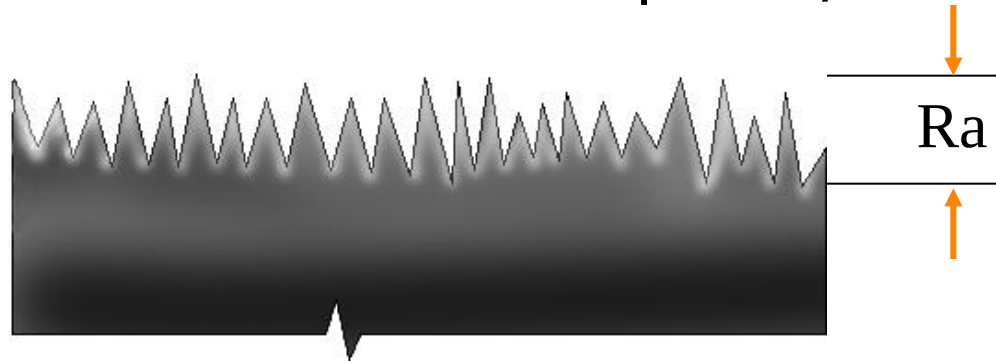
- Permit to achieve the provided bearing life
 - Avoid metal/metal contact (reduce friction & wear)
 - Protect the bearing surfaces from corrosion and outside contaminants
 - Add an additional sealing barrier (grease)
- Transfer heat from the bearing surfaces (with oil)
- Separate the sliding contacts



TIMKEN

SURFACE FINISH

- Average Surface Roughness (Ra) is the average distance between surface peaks/valleys



Super finish

0.05 μm

Hone

0.070 à 0.250 μm

Grind

0.250 à 0.635 μm

Turn

>0.635 μm

TIMKEN

FILM THICKNESS

- Lubricant film thickness on raceway depends on the operating conditions
 - Surface velocity
 - Loads
 - Lubricant viscosity
 - Pressure/viscosity relationship
- Required minimum film thickness: 0.1 μm

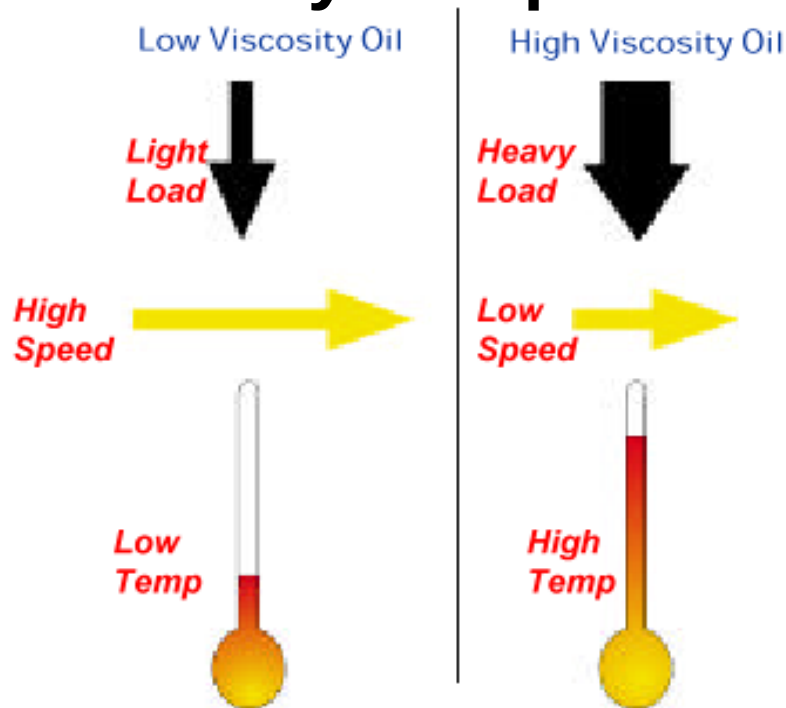
TIMKEN

Viscosity

The most important physical property of a lubricant

- Measure of the flow characteristics
- Varies inversely with temperature

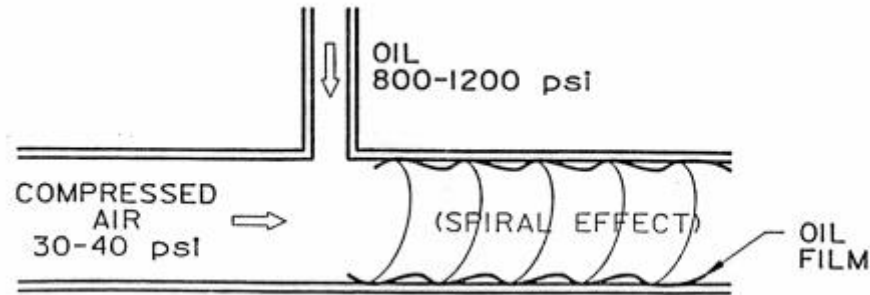
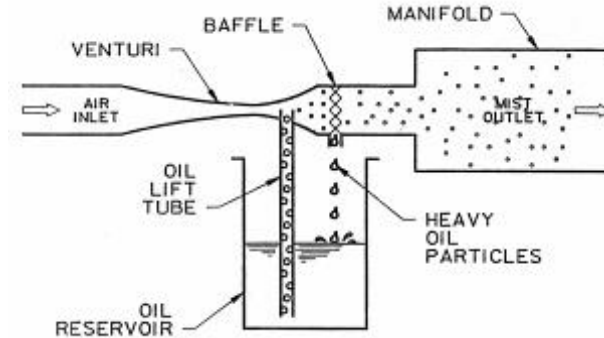
Viscosity comparison



TIMKEN

Basic methods of Lubrication

- Grease
- Oil - Mist
- Air- Oil
- Oil bath
- Circulating oil



TIMKEN

DIMENSIONAL STABILITY

- What is it?
 - Ability of a substance or part to retain its shape when subjected to varying degrees of temperature, moisture, pressure, or other stress-primarily temperature when talking about bearings
- What happens? -- Microstructure size increases and changes mechanical properties
 - Martensite is metastable - responds to heavy loading, pressure, heat, high cycles
 - Retained austenite changes at high temperatures and extreme cyclic loading

TIMKEN

MAXIMUM OPERATING TEMPERATURES FOR STANDARD TIMKEN BEARINGS-GUIDELINES

- The following are guidelines for how standard Timken bearings are generally produced.

Maximum Operating Temperatures for Standard Bearings

	Case Carburized	Through Hardened
Taper	120°C (250°F)	120°C (250°F)
Cylindrical (one row)	120°C (250°F)	200°C (392°F) <300mm bore
Spherical	120°C (250°F)	200°C (392°F) <300mm bore
Ball	120°C (250°F)	120°C (250°F)

TIMKEN

MAXIMUM OPERATING TEMPERATURES FOR ENHANCED DIMENSIONAL STABILITY TIMKEN BEARINGS

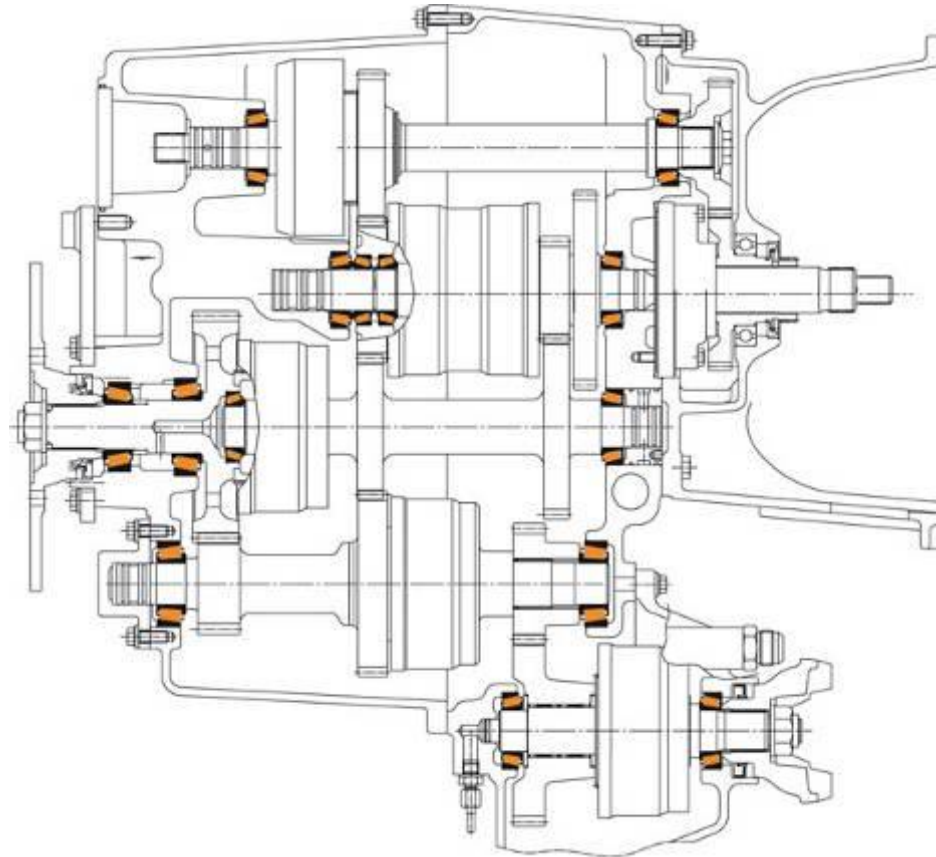
- Bearings with enhanced dimensional stability are available from Timken.
- These special bearings are made to DIN 623-1, Paragraph 3.3.6

SN	Rings or washers suitable for operation at service temperatures up to 120°C
S0	Rings or washers suitable for operation at service temperatures up to 150°C
S1	Rings or washers suitable for operation at service temperatures up to 200°C
S2	Rings or washers suitable for operation at service temperatures up to 250°C
S3	Rings or washers suitable for operation at service temperatures up to 300°C
S4	Rings or washers suitable for operation at service temperatures up to 350°C

- Enhanced Dimensional Stability bearings are marked with either the DIN code in the case of CRBs/SRBs/BBs (e.g. '-S2', '-S3') or a modified code in the case of Tapers.

TIMKEN

Mounting types

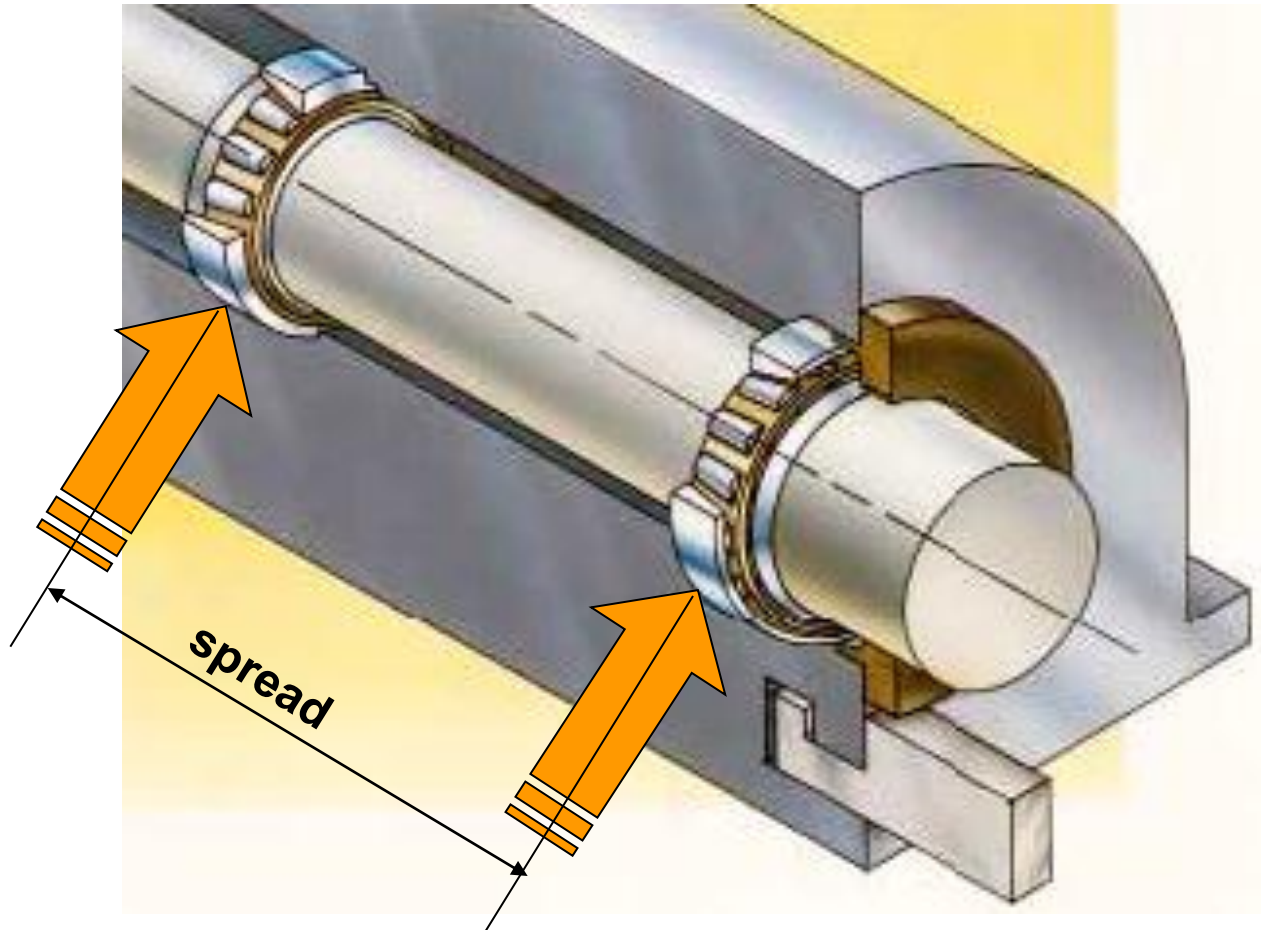


TIMKEN

Stronger. Commitment. Stronger. Value. Stronger. Worldwide. Stronger. Together. | Stronger. By Design.

Bearing arrangement

In order to guide and support a rotating shaft, at least **two bearings** are required which are arranged at a certain distance from each other that we call “spread”



TIMKEN

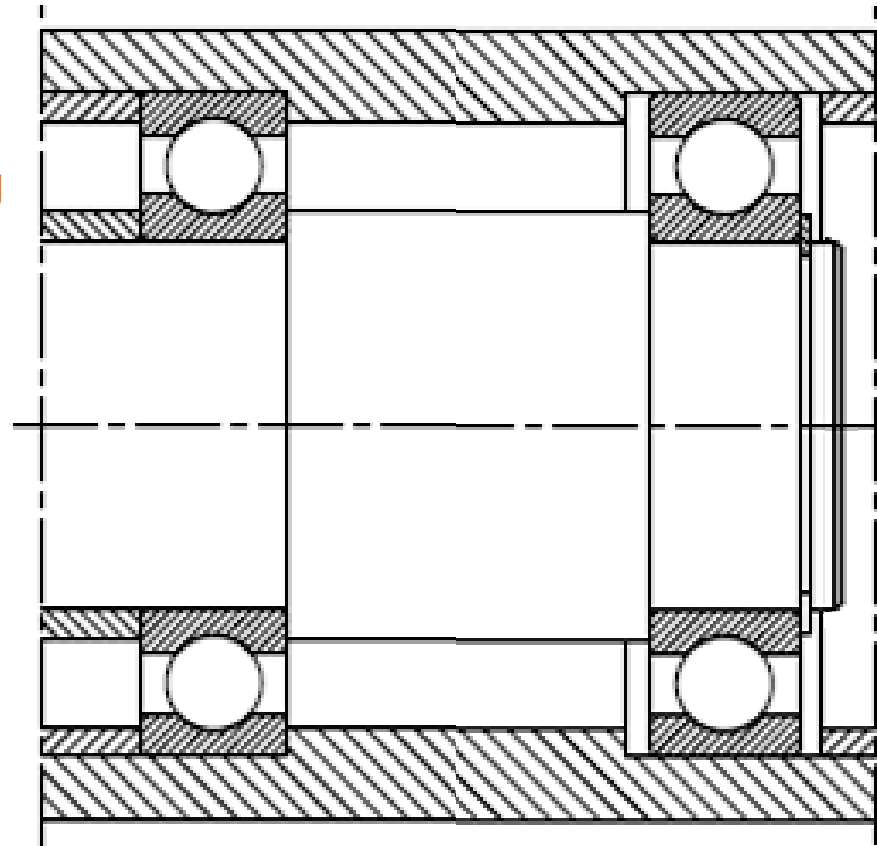
BEARING ARRANGEMENT

- Depending on the types of bearing used and the application, different bearing arrangements can be selected:
 1. with locating and floating bearings,
 2. with adjusted bearings
 3. with floating bearings

TIMKEN

1. LOCATING-FLOATING BEARING ARRANGEMENT

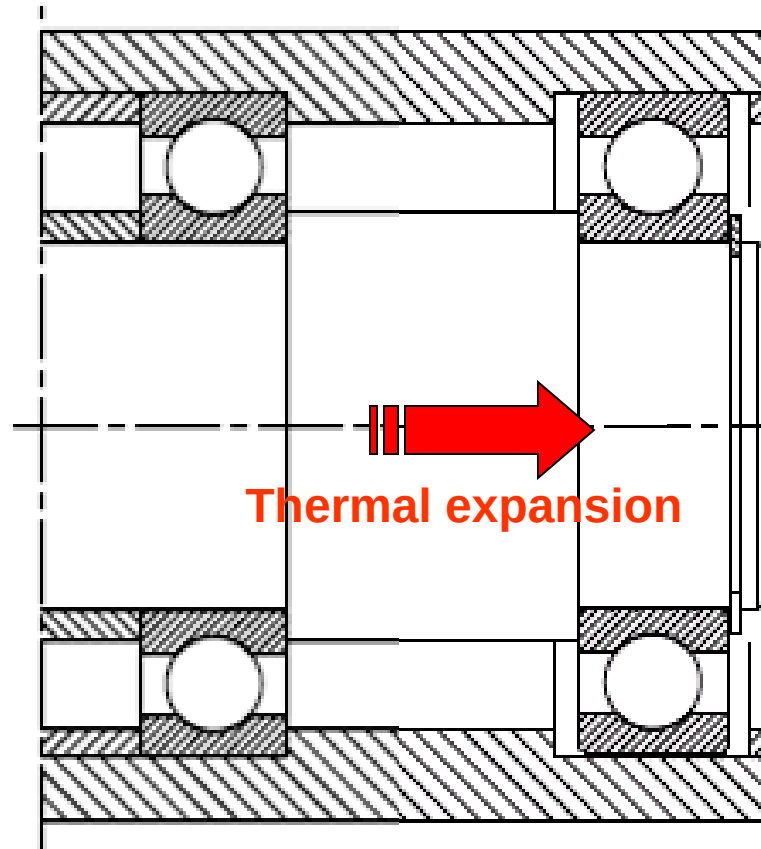
Locating or
Fixed bearing



Non locating or
Floating bearing

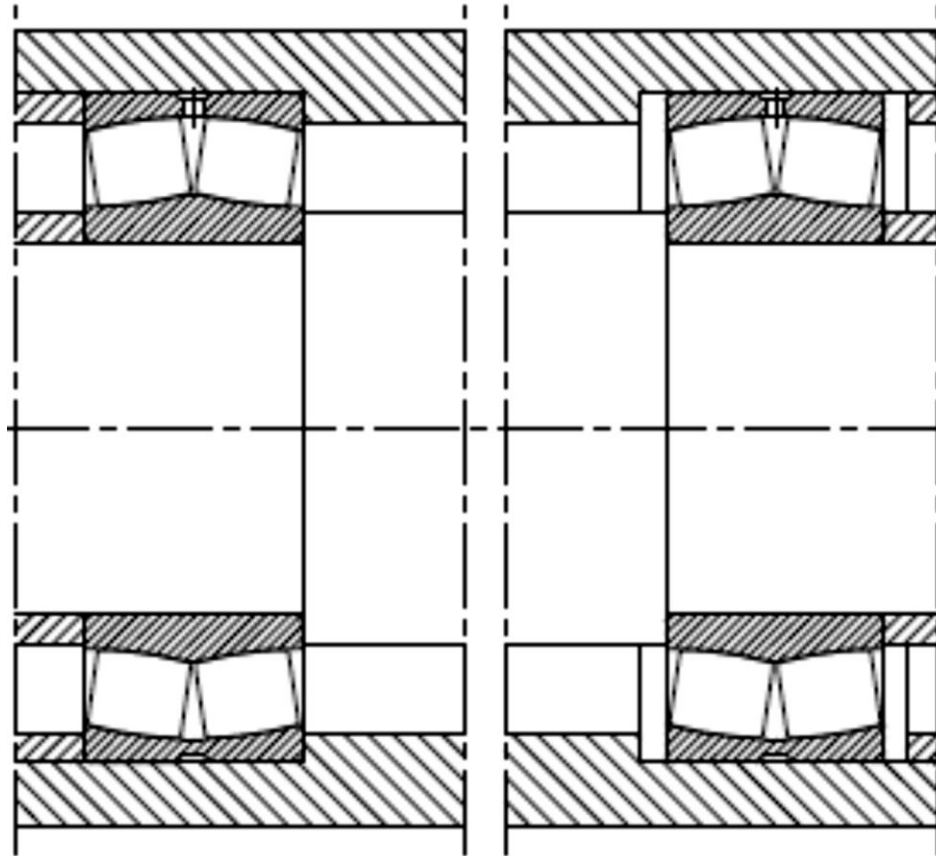
TIMKEN

1. LOCATING-FLOATING BEARING ARRANGEMENT



TIMKEN

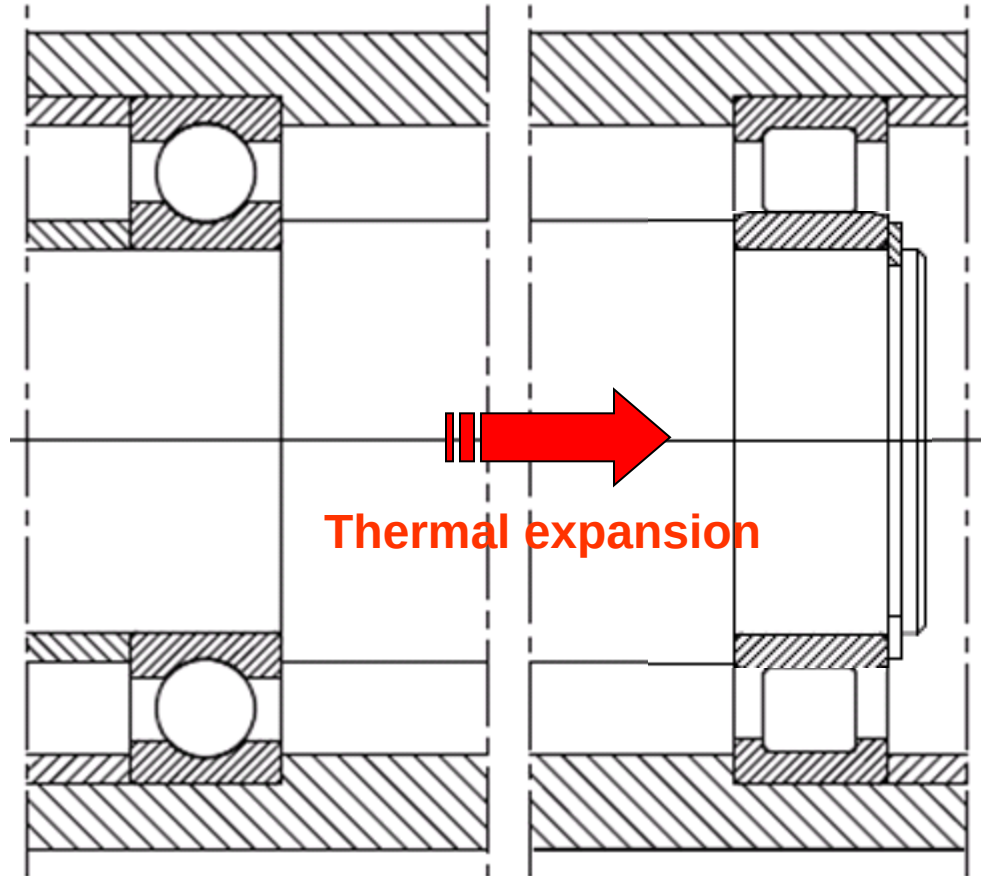
1. Locating-floating bearing arrangement



TIMKEN

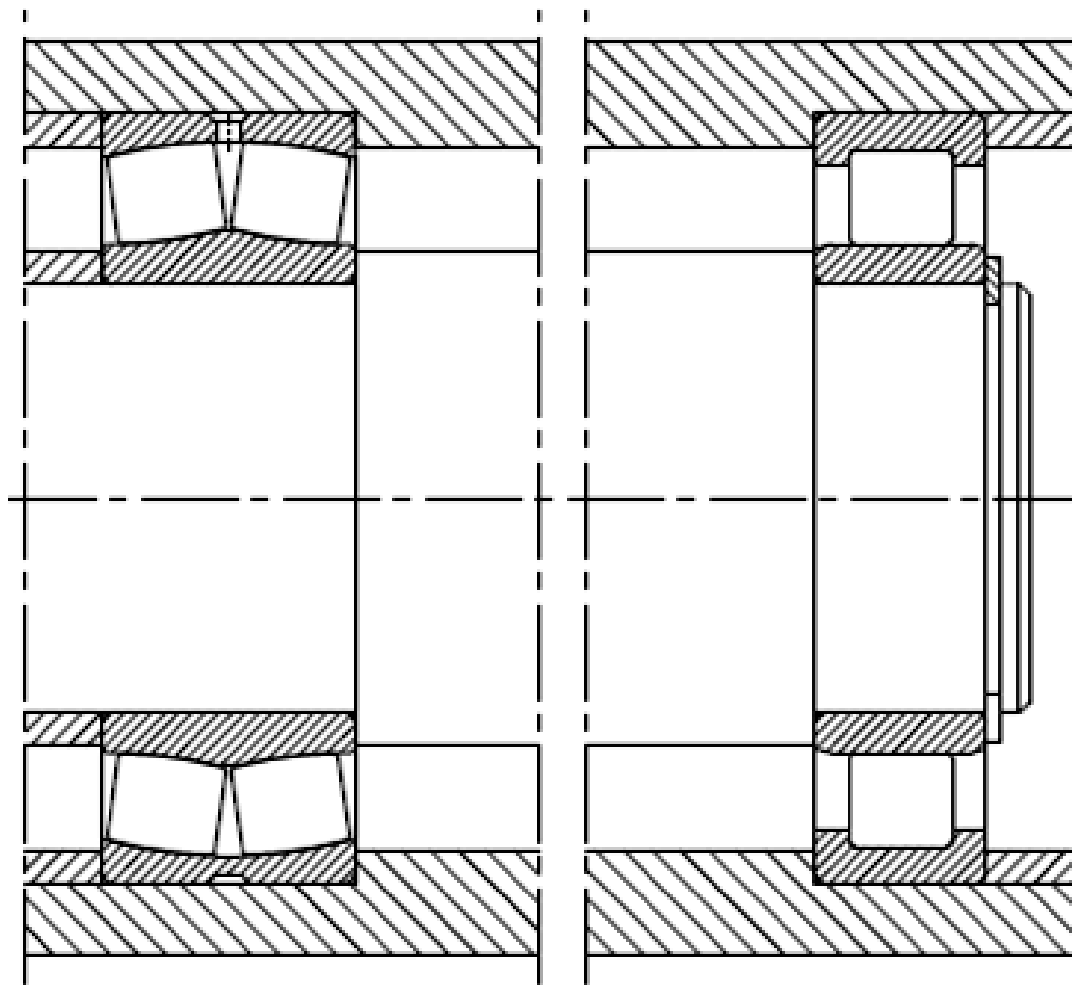
1. Locating-floating bearing arrangement

Using a cylindrical roller bearing



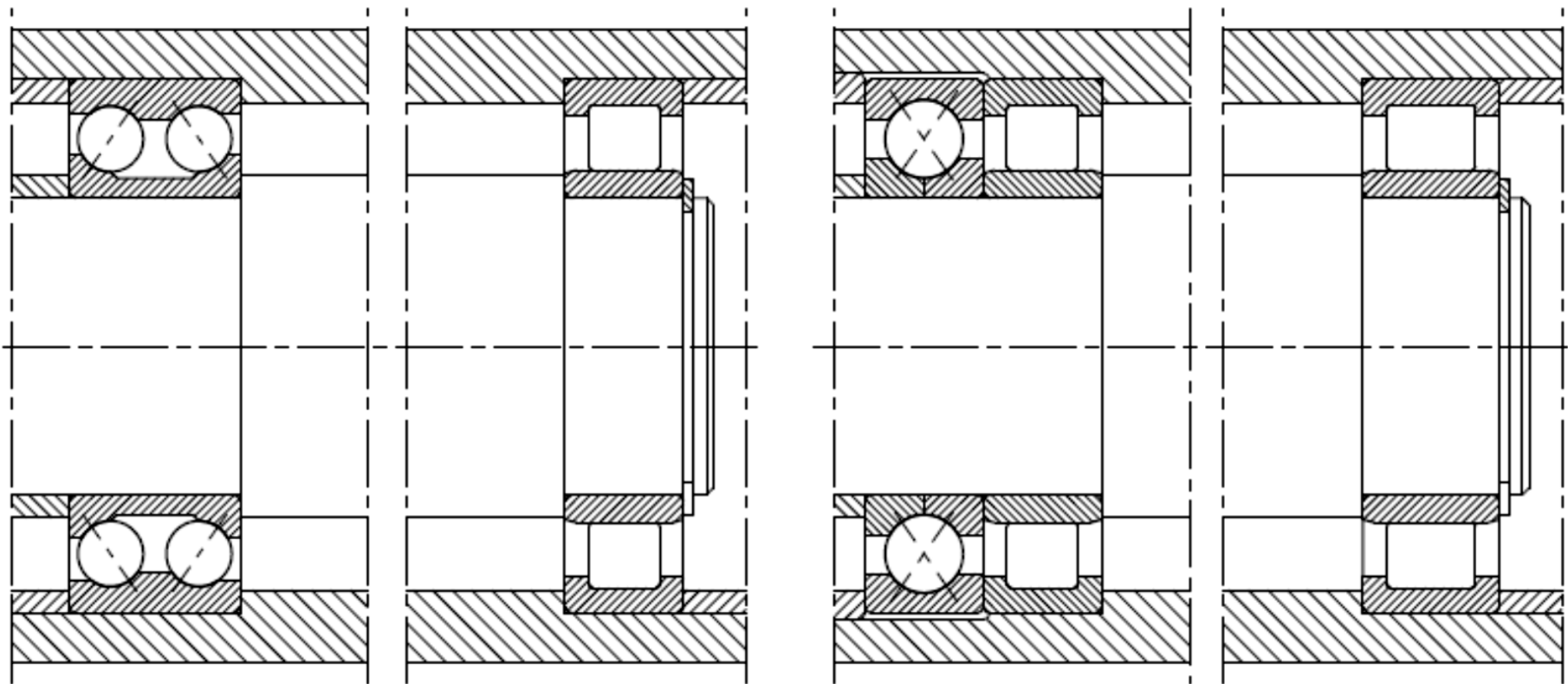
TIMKEN

1. LOCATING-FLOATING BEARING ARRANGEMENT



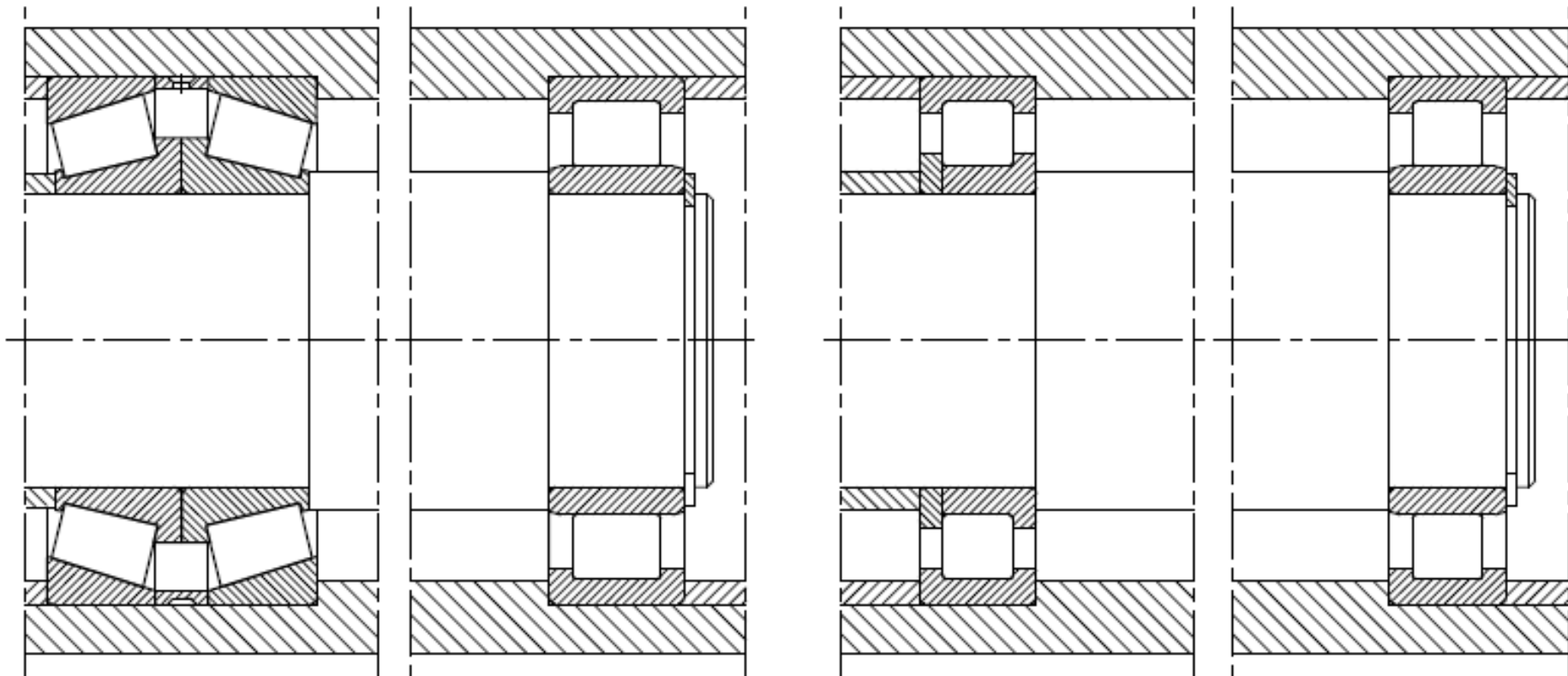
TIMKEN

1. LOCATING-FLOATING BEARING ARRANGEMENT



TIMKEN

1. LOCATING-FLOATING BEARING ARRANGEMENT

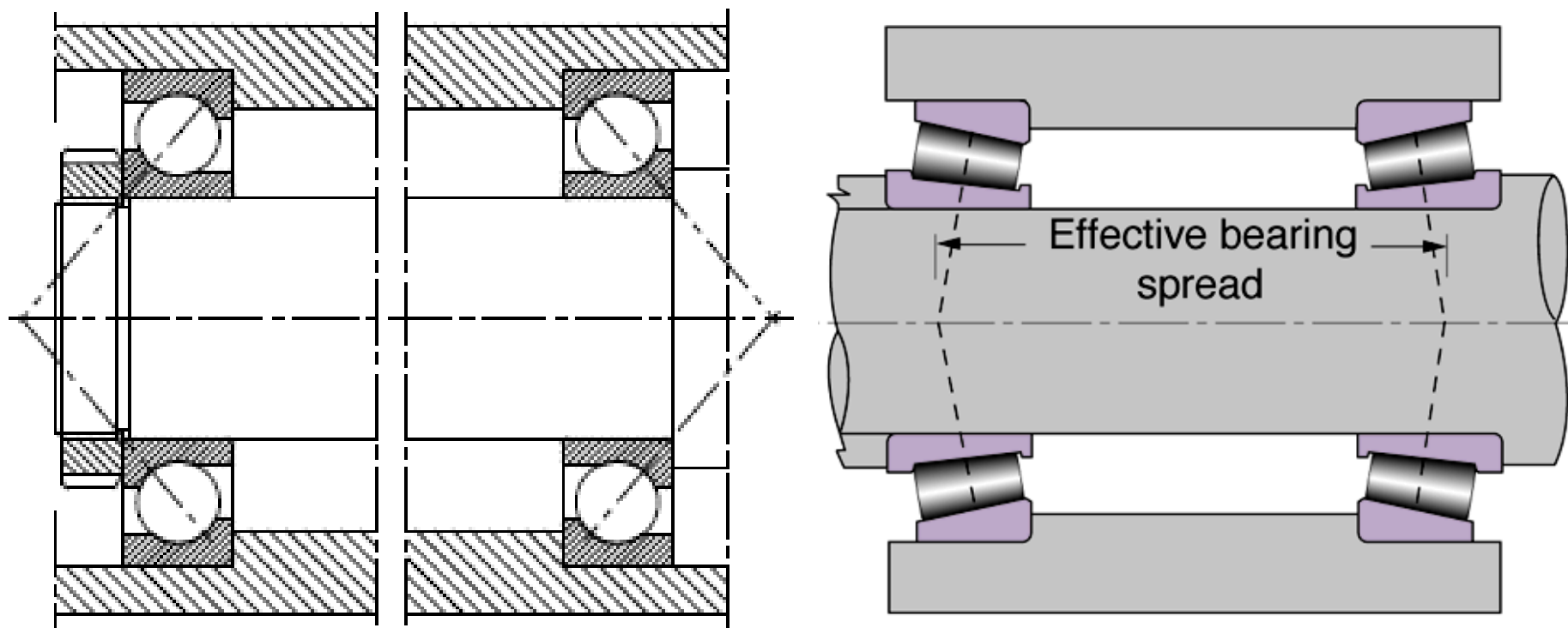


TIMKEN

2. ADJUSTED BEARINGS

As a rule, an adjusted bearing arrangement consists of two symmetrically arranged angular contact ball bearings or tapered roller bearings. During mounting, the required *bearing clearance* or the preload must be set.

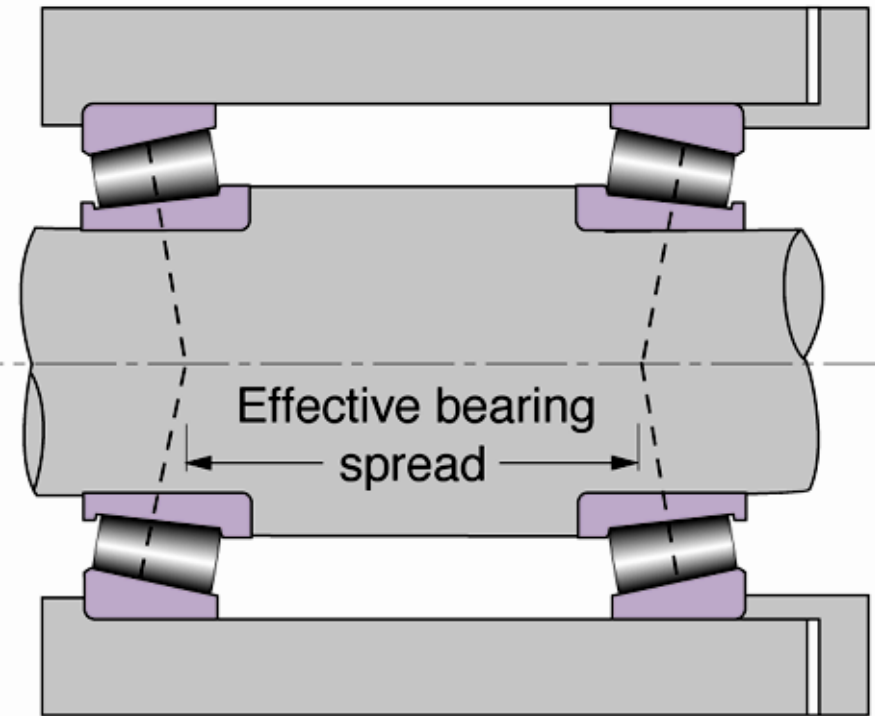
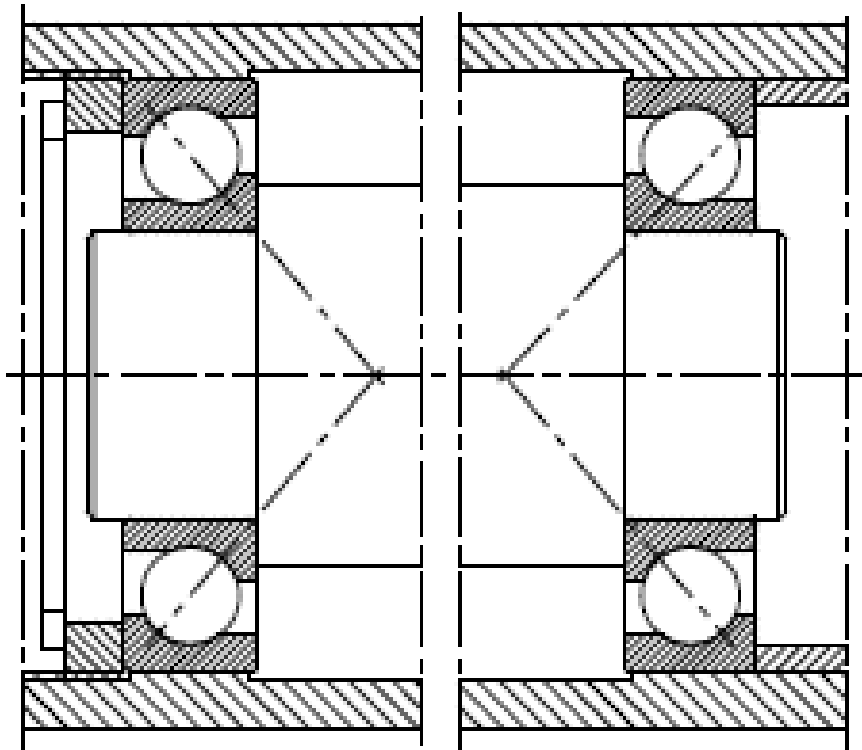
Indirect or “O” mounting



TIMKEN

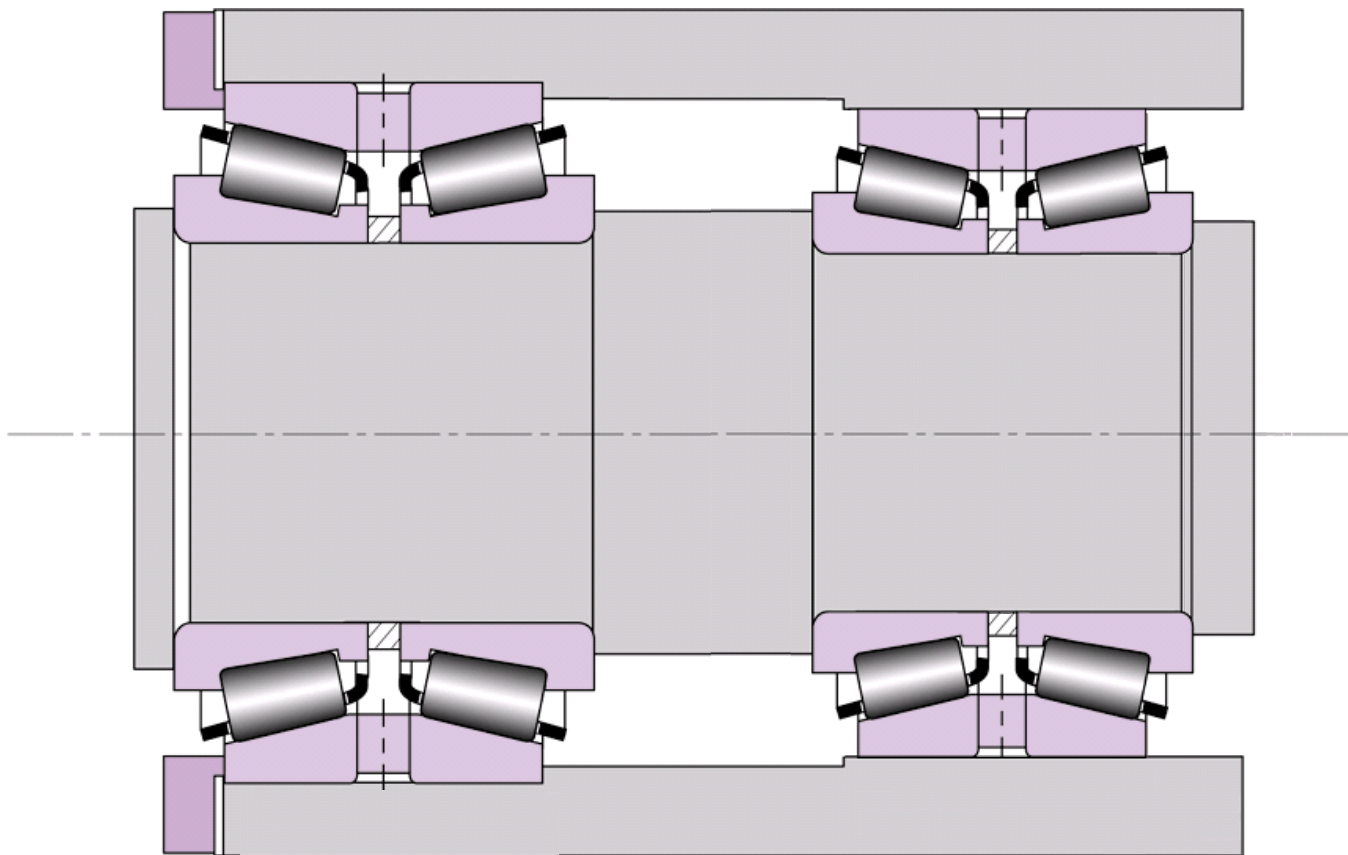
2. ADJUSTED BEARINGS

Direct or “X” mounting



TIMKEN

DOUBLE ROW TAPERED BEARING ARRANGEMENT



TIMKEN

TIMKEN

Bearing life

Stronger.

Stronger. **Commitment.** Stronger. **Value.** Stronger. **Worldwide.** Stronger. **Together.** | Stronger. **By Design.**

Performance

- Bearing life,
- Speed capability,
- Temperature,
- General environment,
- ...

Cost

- Bearing cost,
- Assembly, mounting,
- Existing, new product,
- Available product,
- ...

TIMKEN

SOME DEFINITIONS:

Bearing life

In a broad sense, bearing life is the period during which bearings continue to operate and satisfy their required function.

Rolling fatigue life

Rolling fatigue life – also called “fatigue life” -- is defined by the number of revolutions before the bearing surface begins to flake due to stress. The bearing surface is generally an inner ring and an outer ring raceway.

Bearing L_{10} Life

- Life that 90% of a group of apparently identical bearings will complete or exceed before the area of spalling reaches a defined limit.
(Timken = 6 mm² or .01 in²)
 - L = fatigue life of a rolling element bearing
 - 10 = 10% of population that failed criteria (reliability)

TIMKEN

TIMKEN L_{10} LIFE

$$L_{10} = \left(\frac{C_{90}}{P} \right)^{10/3} \times (90 \times 10^6) \text{ Revolutions}$$

$$L_{10} = \left(\frac{C_{90}}{P} \right)^{10/3} \left(\frac{1.5 \times 10^6}{S} \right) \text{ Hours}$$

- 2 X Load = 1/10 Life
- 1/2 Load = 10 X Life
- 2 X Speed = 1/2 Life
- 1/2 Speed = 2 X Life

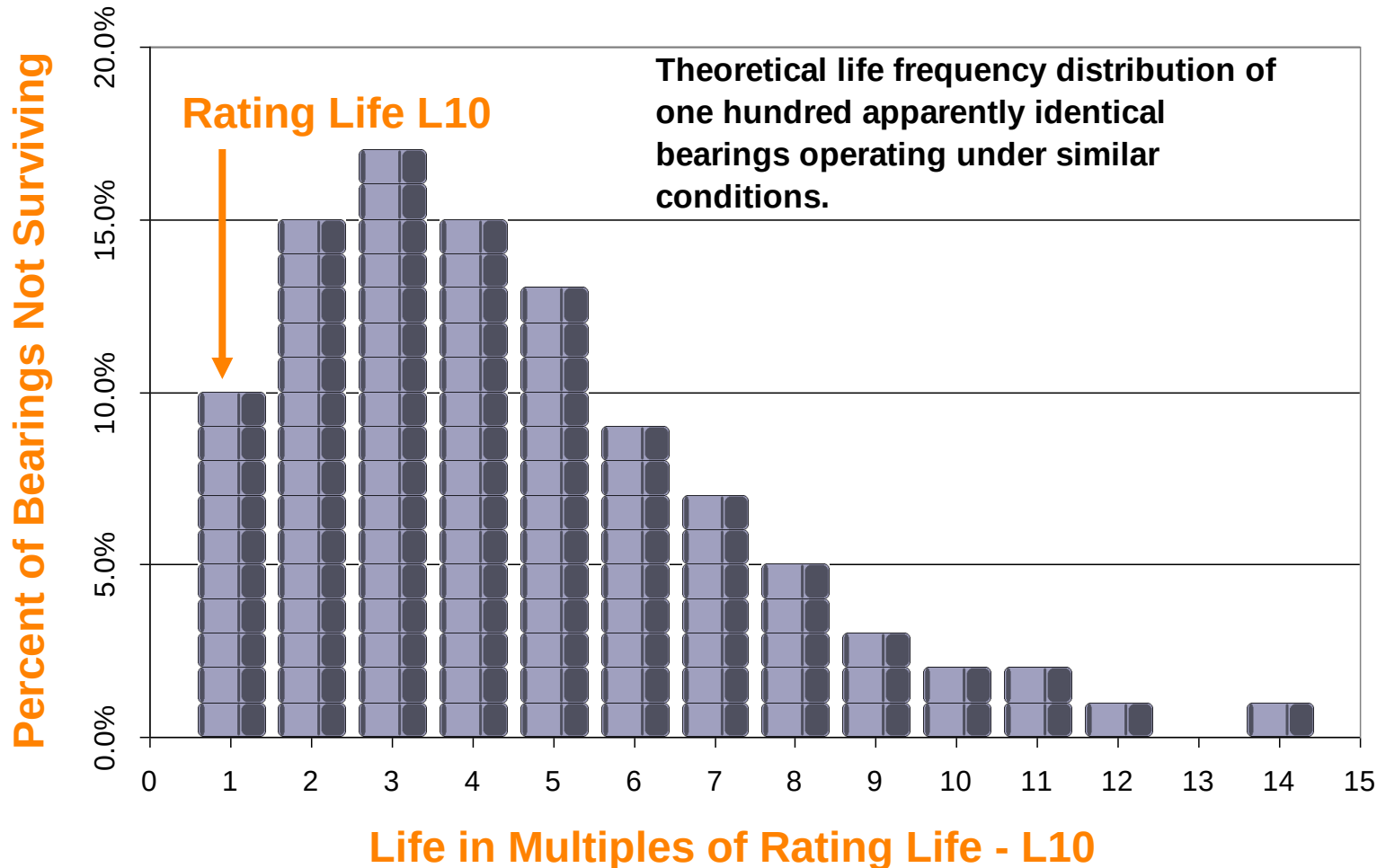
Linear contact => Power = (10/3)

Point contact => Power = 3

TIMKEN

WEIBULL DISTRIBUTION OF BEARING FATIGUE LIFE

For Timken bearings, the average or mean life is approximately 4 times L10. This is defined by a spall criteria which is very conservative for many applications.



TIMKEN

Bearing Ratings

Stronger.

Stronger. **Commitment.** Stronger. **Value.** Stronger. **Worldwide.** Stronger. **Together.** | Stronger. **By Design.**

WHAT IS A RATING?

- Describes the expected life and performance of a product



TIMKEN

BEARING RATINGS

- Used by customers to:
 - Select the right Timken bearing for their application
 - Compare bearings
 - Compare bearings with competitor bearings

Ratings are defined by:

- Roller diameter
- Contact length
- Contact angle
- Number of rollers
- Number of bearing rows

TIMKEN

Dynamic Ratings

Stronger.

Stronger. **Commitment.** Stronger. **Value.** Stronger. **Worldwide.** Stronger. **Together.** | Stronger. **By Design.**

DYNAMIC LOAD RATING

- Based on:
 - Stress cycles per revolution
 - Bearing life test empirical data
- Load ratings based on algorithms that are empirically tested.
 - Insures brand promise
- The load that 90% or more of a large group of bearings could survive for 90 million revolutions before a 0.01 in² (6mm²) spall develops

C_{90} or $C(90)$ = radial rating

C_{a90} or $C_a(90)$ = thrust rating

TIMKEN

DYNAMIC RADIAL RATING

- Rating equations: radial capacity

$$C_{90} = H M (Z L \cos \alpha)^{4/5} N^{7/10} D^{16/15} \text{ (lbs.)}$$

C_{90} based on life of 90 million revolutions, or 3000 hours at 500 rev/min.

H = Geometry dependent factor

M = Material constant

Z = Number of bearing rows in assembly

L = Effective roller contact length

α = 1/2 Included cup angle

N = Number of rollers per rating row

D = Mean roller diameter

TIMKEN

DYNAMIC LOAD RATING

- Two-row bearing rating is not simply two times the single-row rating

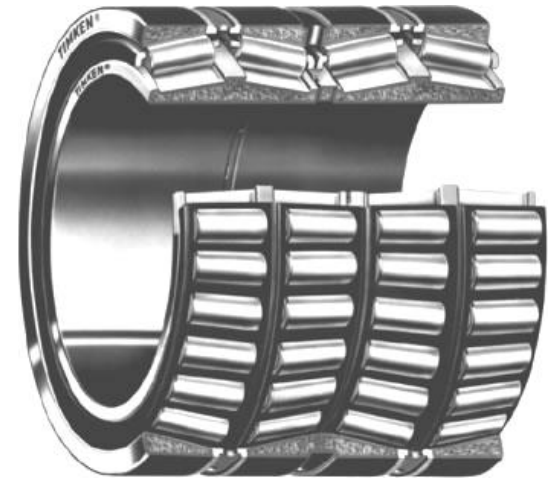
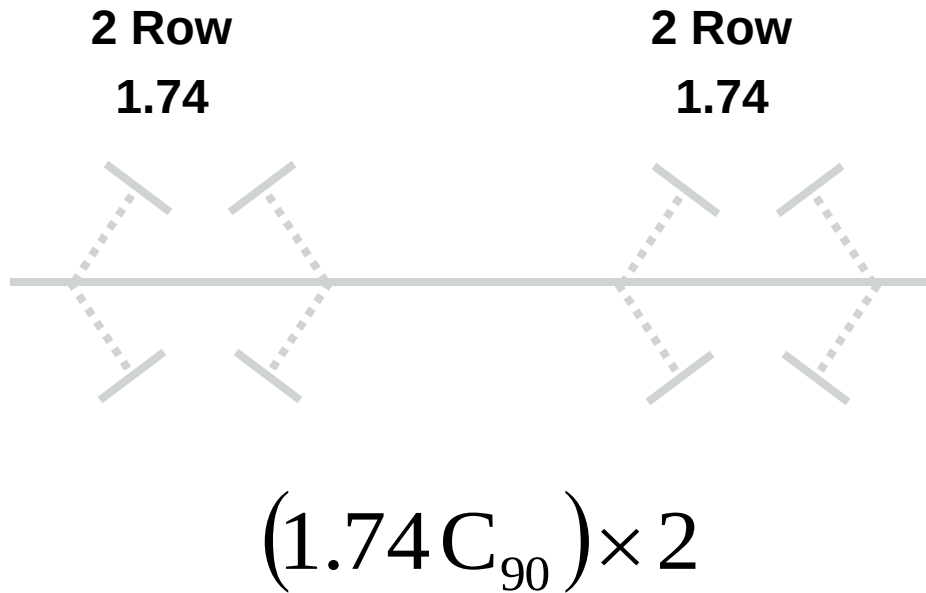
Since: $(Z L \cos \alpha)^{4/5}$ from rating equation, therefore $2^{.8} = 1.74$

$$C(90)_2 = 1.74C(90)$$

TIMKEN

DYNAMIC LOAD RATING

- 4-Row radial ratings = 2 times the 2-row rating



TIMKEN

C1 RATING EQUATIONS

- Timken uses C90 (90 million revolutions) and C1 (1 million revolutions)
- To convert C_1 to C_{90}

$$C_1 = 90^{\frac{10}{3}} C_{90}$$

$$C_1 = 3.86 C_{90}$$

- Using C_1 in L_{10} equation

$$L_{10} = \left(\frac{C_1}{P} \right)^{\frac{10}{3}} \times (1 \times 10^6) \text{Revolutions}$$

TIMKEN

BEARING RATINGS

- C_1 is a theoretical number.

The bearing should never be loaded to this magnitude.

- “Working” load range is $1/3$ to $1/4$ of the C rating for roller contact bearings.
- Ball products – “Working” load up to or $<70\%$ of the static rating (C_0)
- Life testing for other bearing types done at C_{90} load levels.

TIMKEN

OTHER RATING EQUATIONS

- Most organizations use C1
 - ISO (International Standards Organization)
 - ANSI (American National Standards Institute)
 - ABMA (American Bearing Manufacturers Association)
 - Competitors
- Ratings may differ from ISO / ABMA / ANSI ratings due to:
 - Different internal dimensions
 - Different material factors
 - Other factors

TIMKEN

ISO 281 BEARING RATING – ROLLER BEARINGS

- C1: 1 million revolutions

$$C_1 = b_m f_c (i L_{we} \cos \alpha)^{\left(\frac{7}{9}\right)} Z^{\left(\frac{3}{4}\right)} D_{we}^{\left(\frac{29}{27}\right)}$$

b_m = material factor and manufacturing quality. Current factor is 1.1

f_c = geometry, accuracy, and material factor

i = number of rows in a bearing

L_{we} = effective roller length

α = nominal contact angle of a bearing [deg]

Z = number of rollers in a single/multi-row bearing

D_{we} = roller diameter

TIMKEN

ISO 281 BEARING RATING – BALL BEARINGS

- C1: 1 million revolutions

$$C_1 = b_m f_c (i \cos \alpha)^{\left(\frac{7}{10}\right)} Z^{\left(\frac{2}{3}\right)} D^{\left(\frac{9}{5}\right)}$$

b_m = rating factor for contemporary, normally used material and manufacturing quality

f_c = geometry, accuracy, and material factor

i = number of rows in a bearing

α = nominal contact angle of a bearing [deg]

Z = number of rolling elements in a bearing

D = ball diameter

TIMKEN

Static Load Ratings

Stronger.

Stronger. **Commitment.** Stronger. **Value.** Stronger. **Worldwide.** Stronger. **Together.** | Stronger. **By Design.**

STATIC LOAD RATING (ISO 76)

- Used to determine maximum permissible load that can be applied to a non-rotating bearing
 - Load that can be applied without altering the physical properties in a way that degrades bearing performance when it is rotated with a lesser load
 - Based on maximum contact stress of 580,000 psi (580 KSI or 4000 MPa) with a load zone of 180 degrees
 - Based on system stiffness – shaft/housing, the actual load may vary.
 - Static load ratings good for comparison from 1 part number to another or 1 bearing type to another.

C_0 = Radial

C_{0a} = Thrust

TIMKEN

STATIC LOAD RATING – TRB BEARINGS

- Radial capacity rating equation (lbs)

$$C_0 = 7850 D L N (\cos \alpha / \cos 2\nu)(\sin \beta / \sin \gamma)$$

- Thrust capacity rating equation (lbs)

$$C_{0a} = 34300 D L N (\sin \alpha / \cos 2\nu)(\sin \beta / \sin \gamma)$$

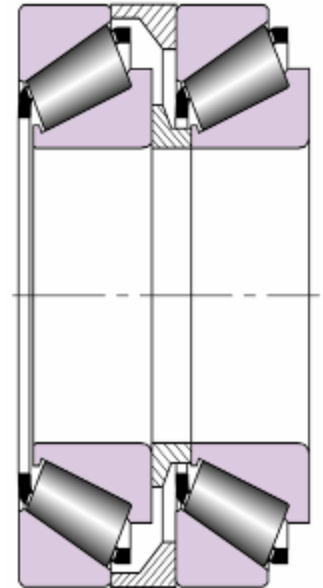
D = Mean roller diameter
L = Effective roller contact length
N = Number of rollers
 α = 1/2 Included cup angle
 2ν = Included roller angle
 β = 1/2 Included cone angle
 γ = Roller centerline angle

TIMKEN

STATIC LOAD RATING

- Stacked bearings - radial and thrust
 - Static load ratings for 2 or more similar, single-row TRBs mounted side-by-side on the same shaft and operating in tandem, when manufactured and mounted for equal load distribution, equals the number of bearings times the rating of a single row bearing

Static Load Rating= # of bearings X single row rating



2TS-TM Assembly

TIMKEN

STATIC LOAD RATING

- For applications where sound, vibration, and rolling torque are critical to bearing performance, a rule of thumb is to load the bearing to no more than approximately 1/2 the static rating

Shock Load Rating

- Maximum allowable shock load that can be applied to a stationary bearing is 1/2 the static rating
 - Implies impact loading from “G” loading
 - Rule of thumb
- True for both radial and thrust loading
- Factor applicable for ball and roller bearings

TIMKEN

What create the load on a bearing?

Stronger.

Stronger. **Commitment.** Stronger. **Value.** Stronger. **Worldwide.** Stronger. **Together.** | Stronger. **By Design.**

EXTERNAL LOAD OF THE BEARING SYSTEM

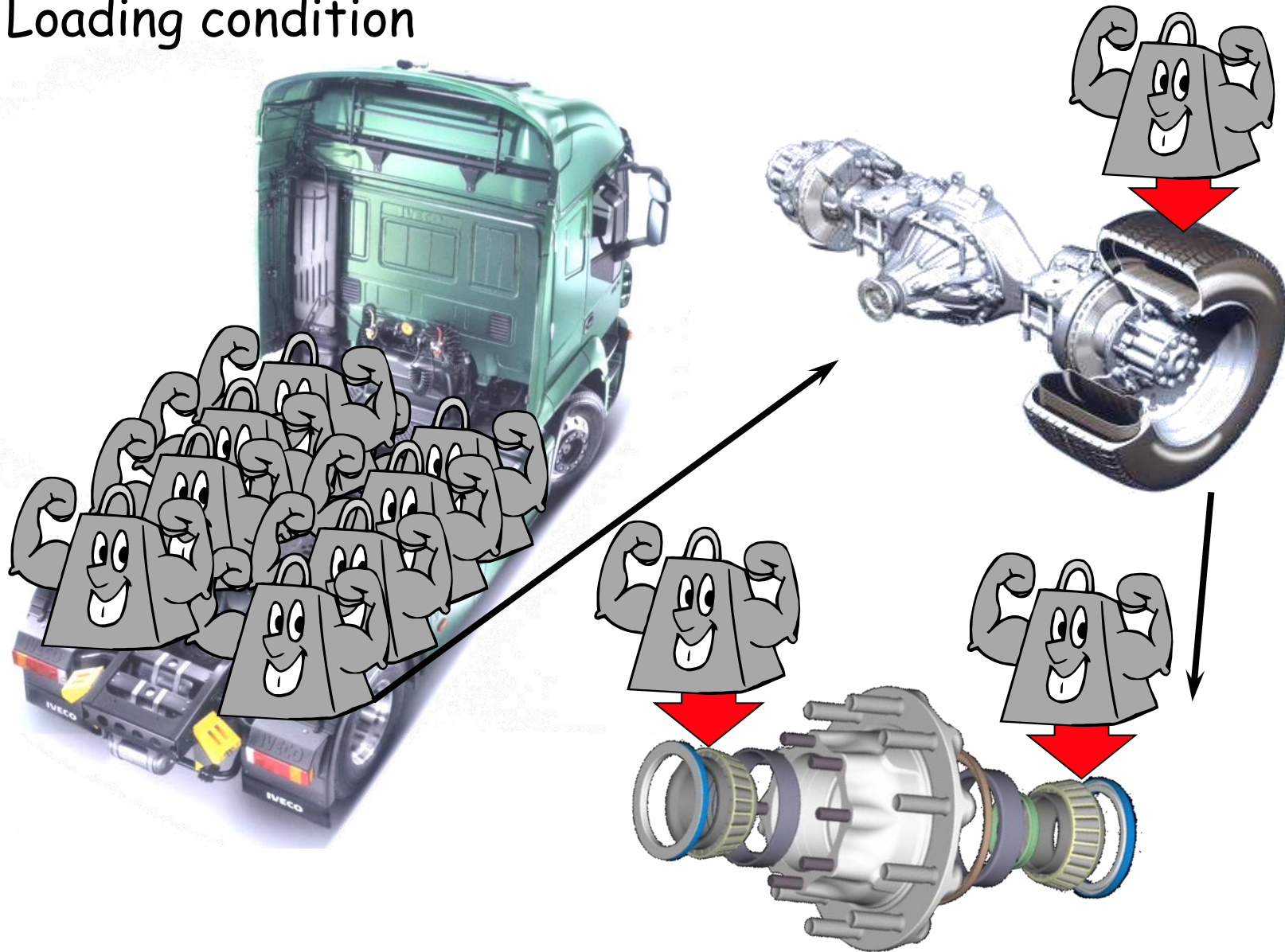
- Gear,
- Pulley,
- Wheel,
- Tool,
- Acceleration,
- Chocks
- ...

Internal load of the system

- Thermal expansion,
- System Preload,
- Induced load,
- ...

TIMKEN

Loading condition



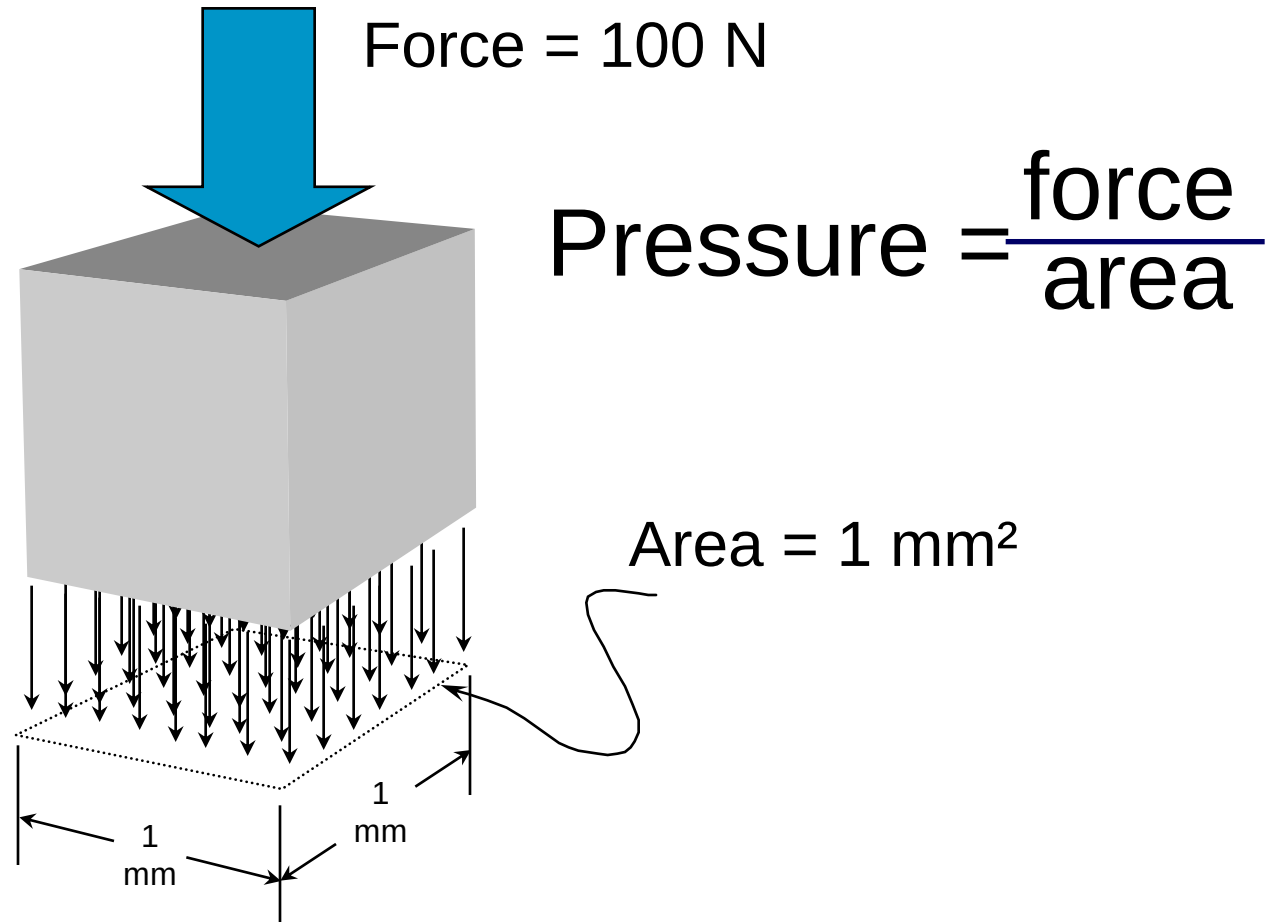
TIMKEN

Load zone and contact pressure

Stronger.

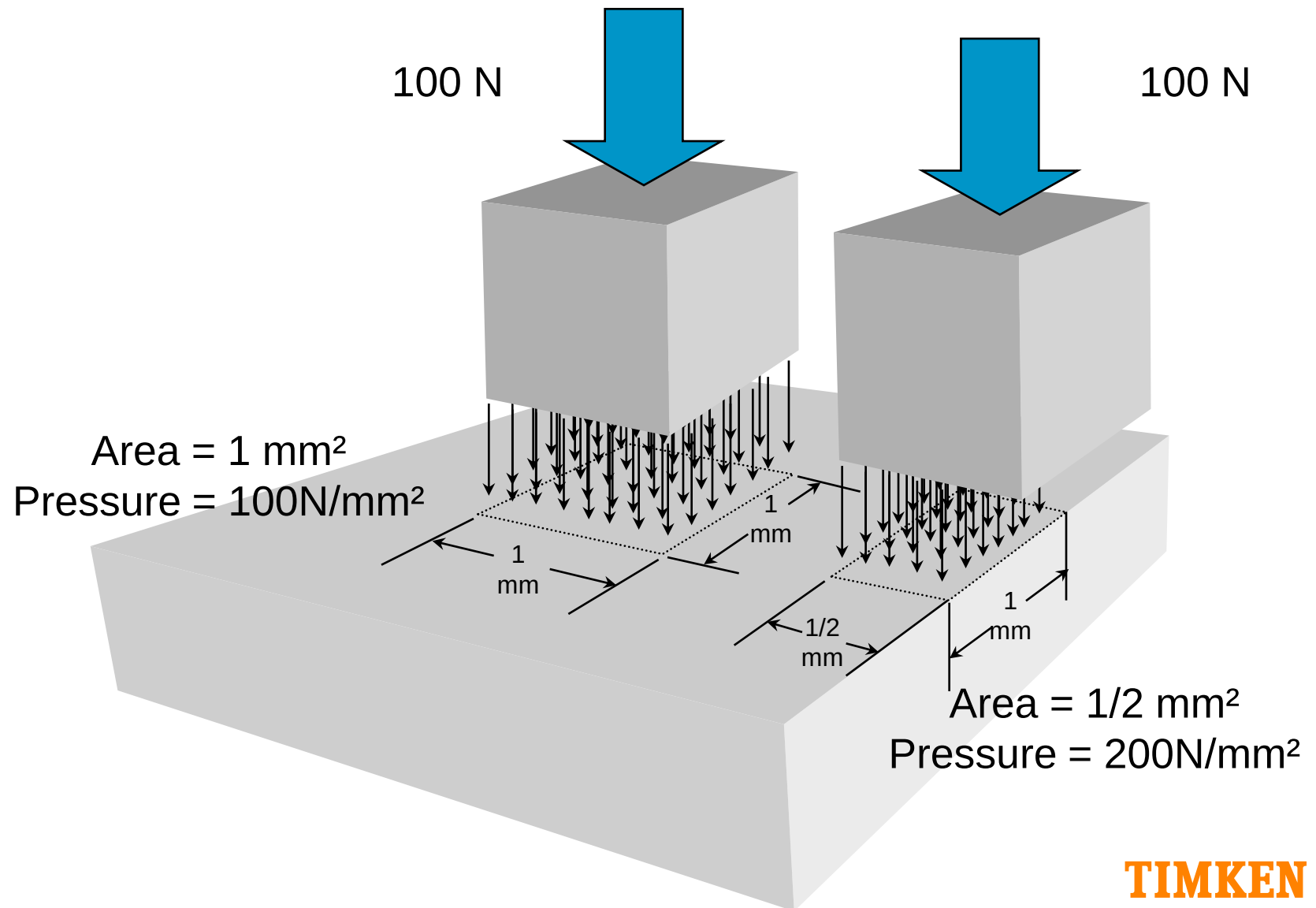
Stronger. Commitment. Stronger. Value. Stronger. Worldwide. Stronger. Together. | Stronger. By Design.

PRESSURE



TIMKEN

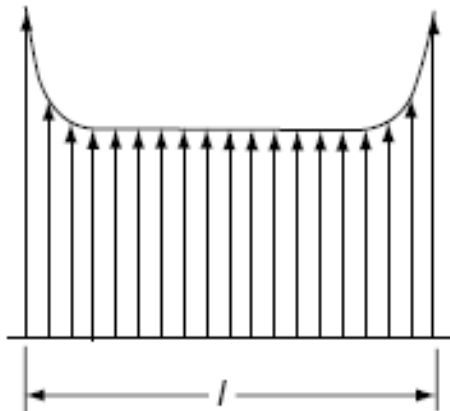
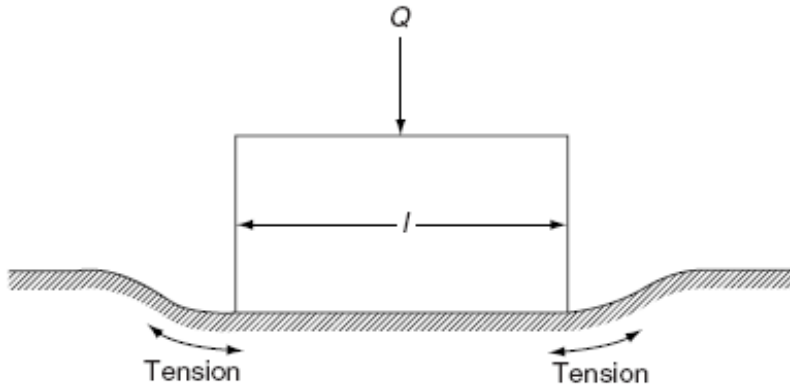
PRESSURE



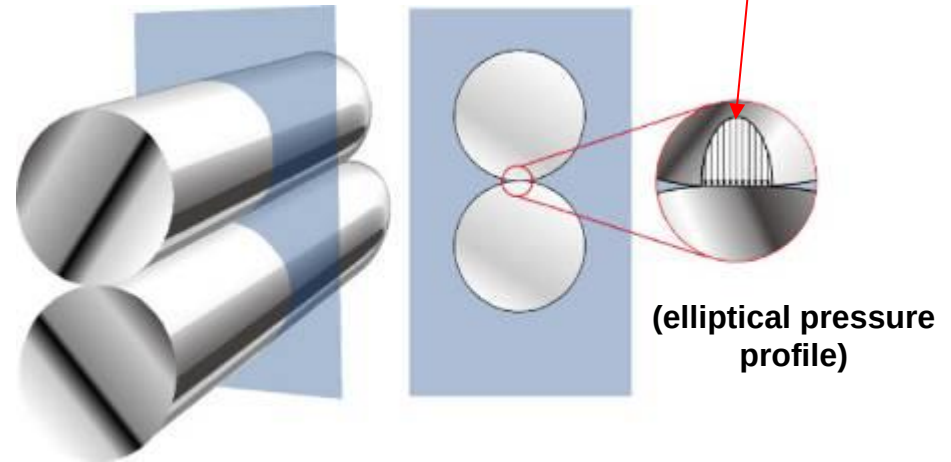
TIMKEN

PROFILES

- Hertzian pressure creates elastic deformation



Amount of stress

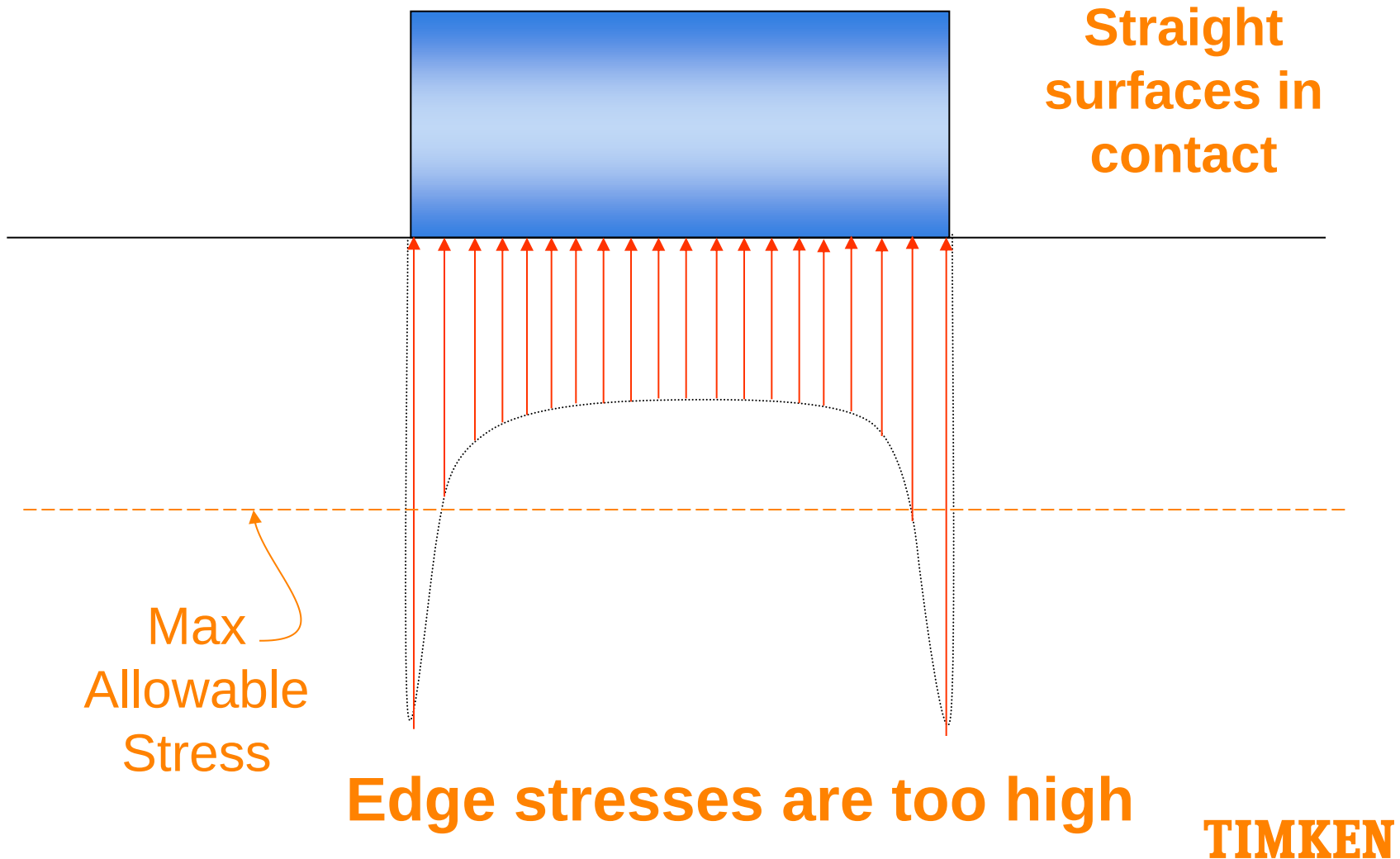


Two cylinders pressed together under load form line contact.

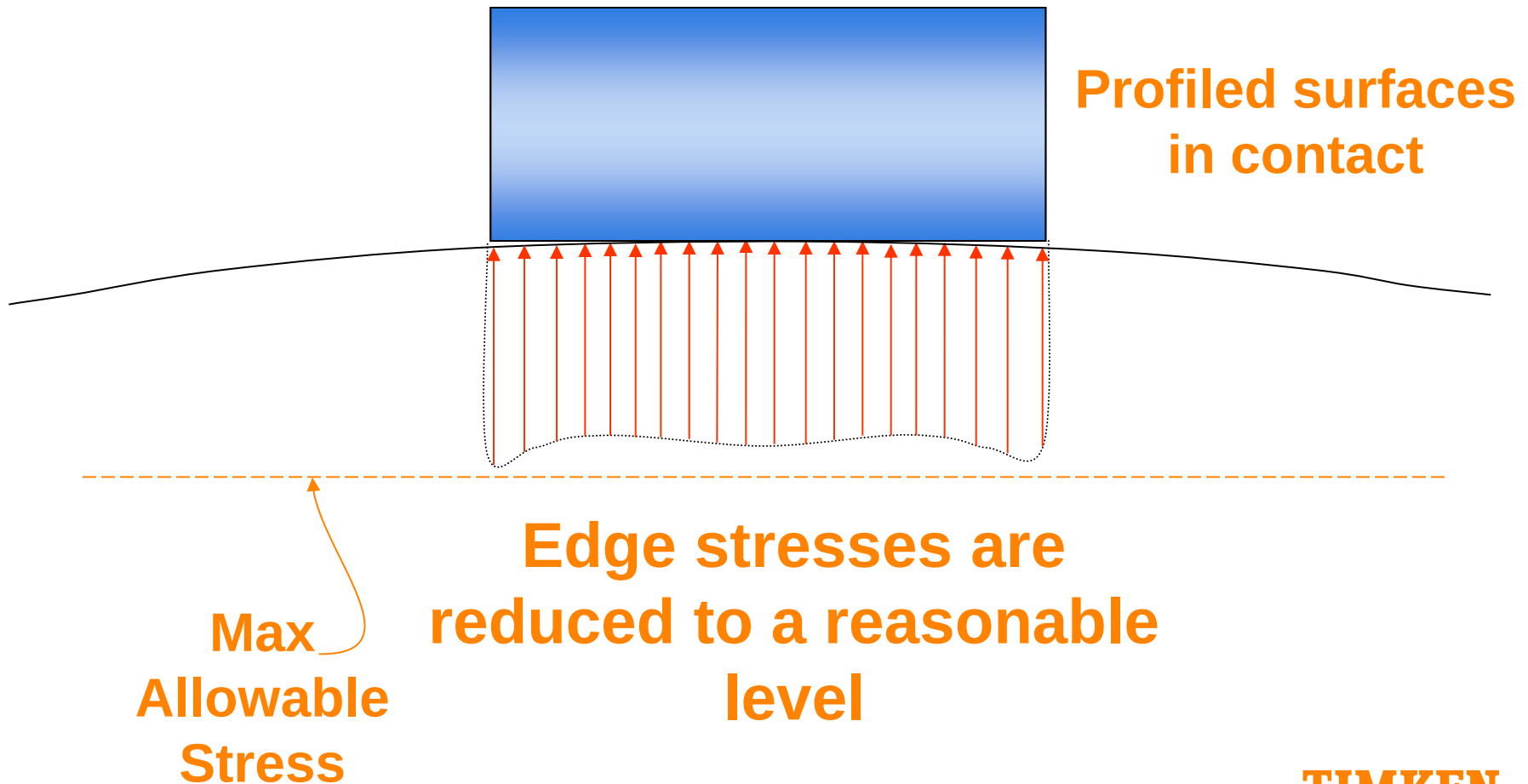
- At the end of the loaded roller, the raceway deforms and create a tension generating stress concentration.

TIMKEN

EDGE STRESS



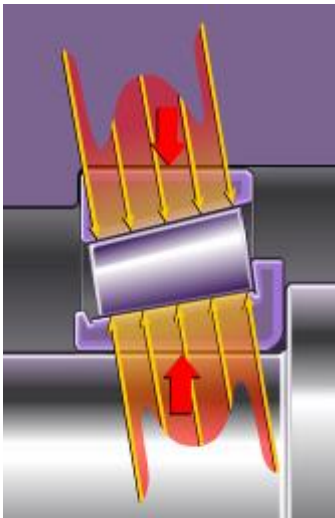
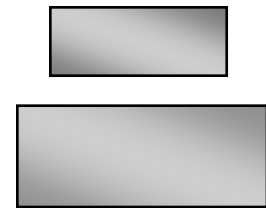
EDGE STRESS



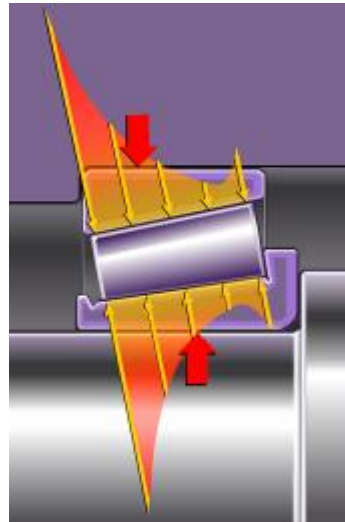
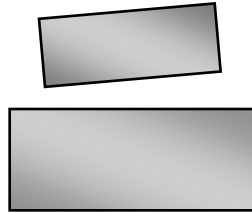
TIMKEN

PROFILES

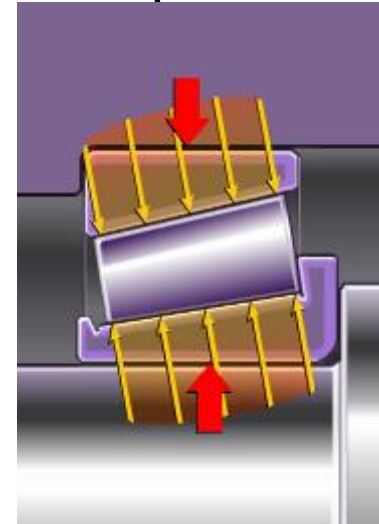
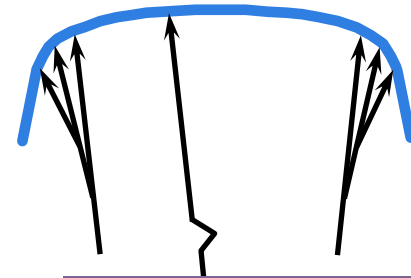
Objective : better stress distribution



Standard roller
under heavy load



Standard roller
under misalignment

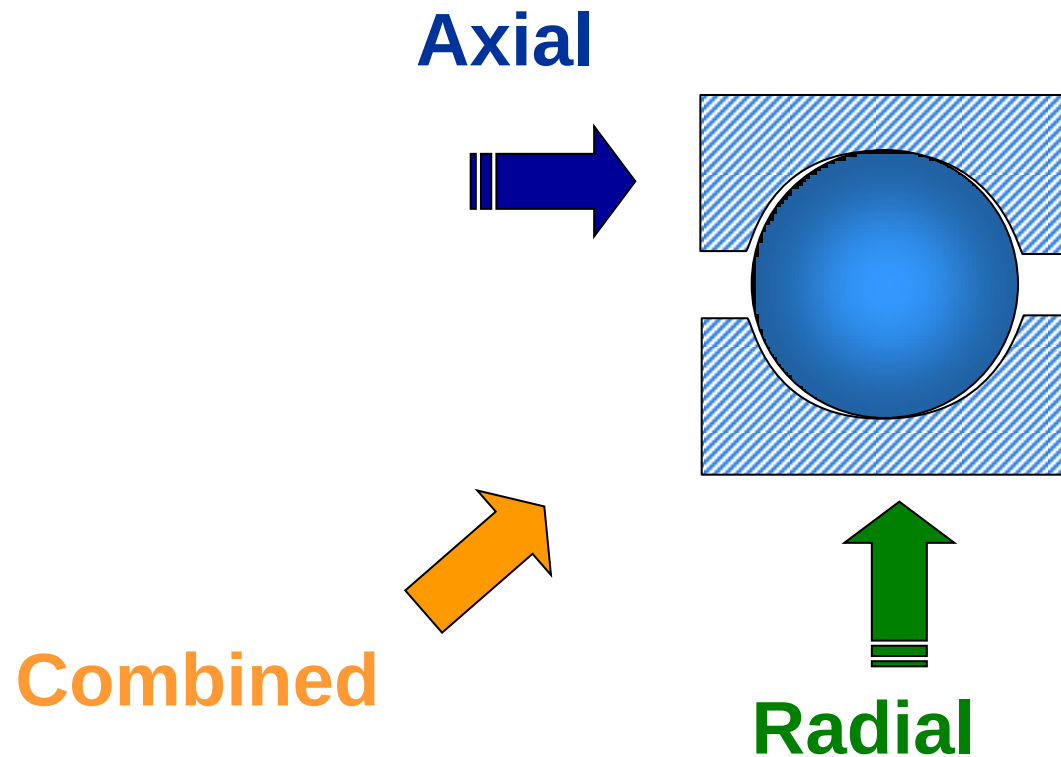


Specific profile roller
under heavy load

TIMKEN

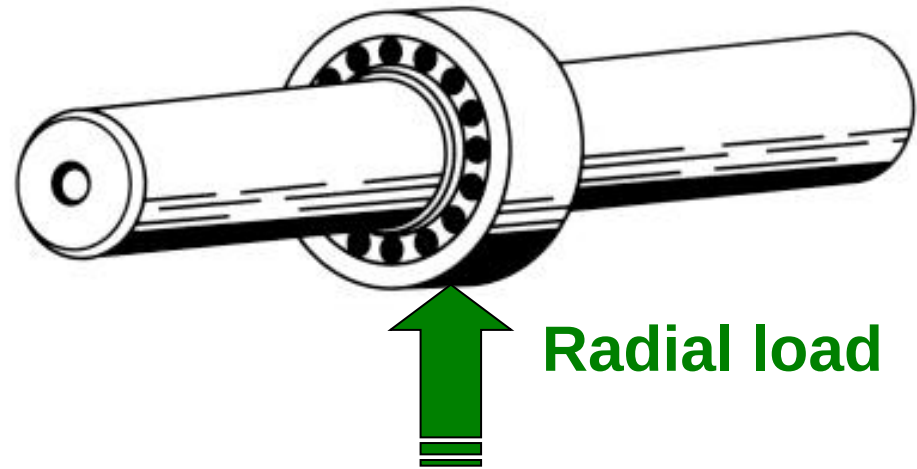
LOAD ZONE

- A bearing load can be radial, axial or combined.
- Each kind of bearing will tolerate these loads in different ways.

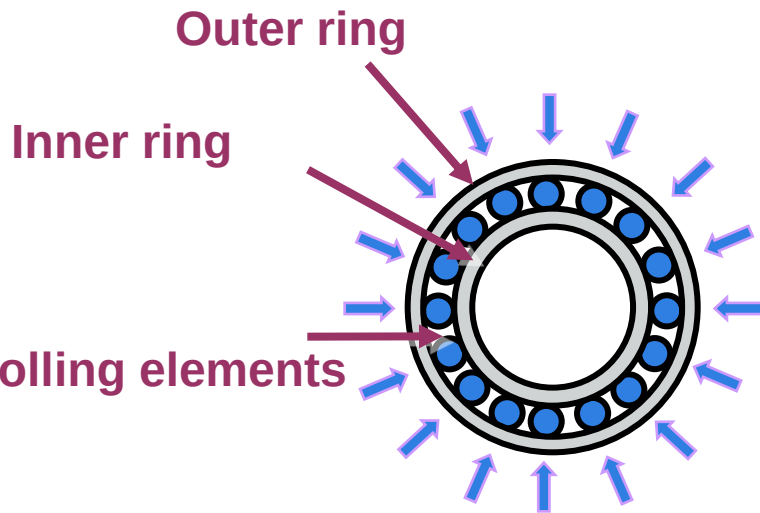


TIMKEN

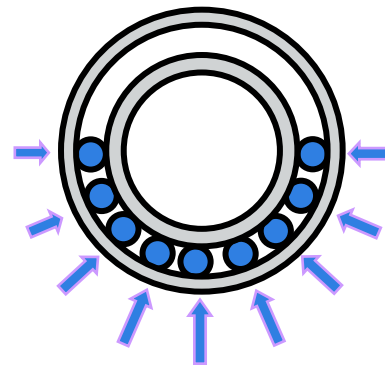
LOAD ZONE



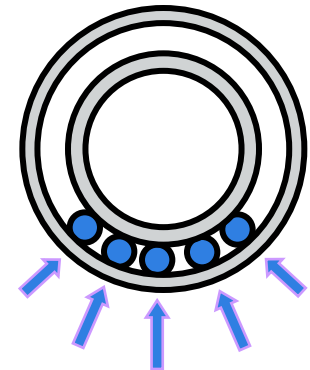
Radial load



Load zone 360°



Load zone 180°



Load zone 90°

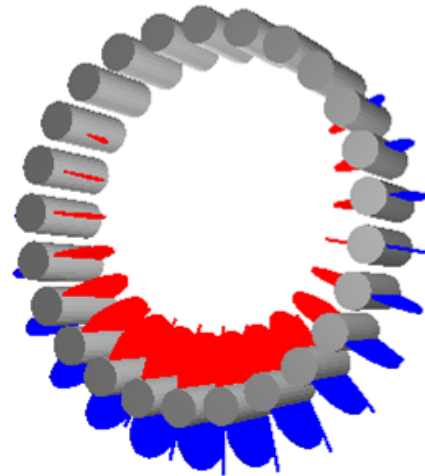
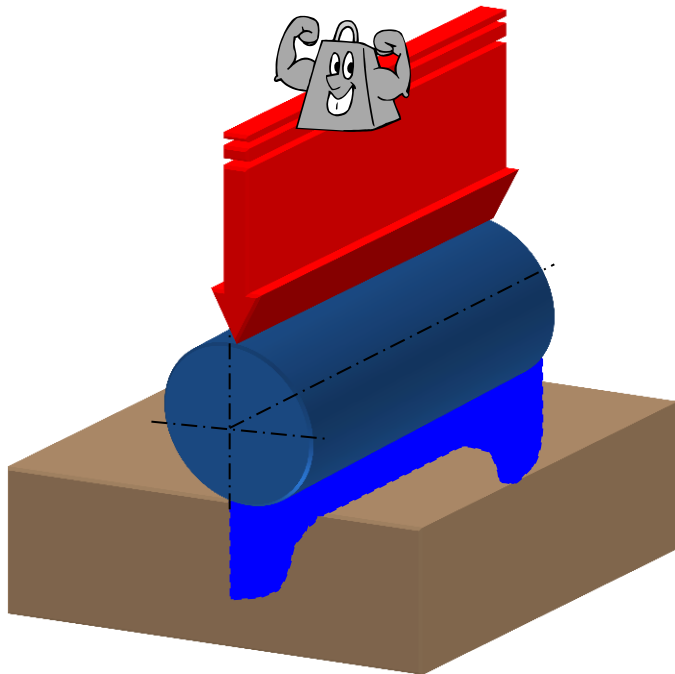
TIMKEN

LOAD ZONE

General load distribution

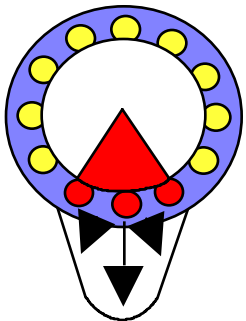
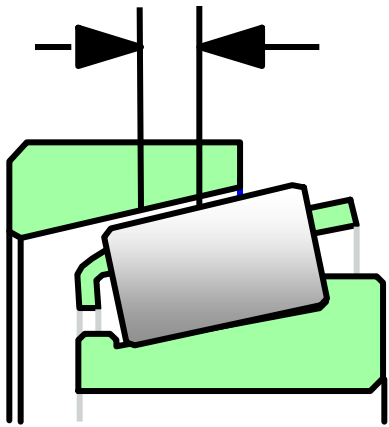
In a ball or roller bearing, the rolling elements transmit the external load from one ring to the other.

The external force generally composed of a radial force and an axial force is always distributed over a number of rolling elements.

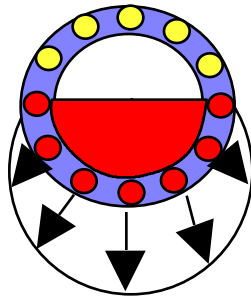
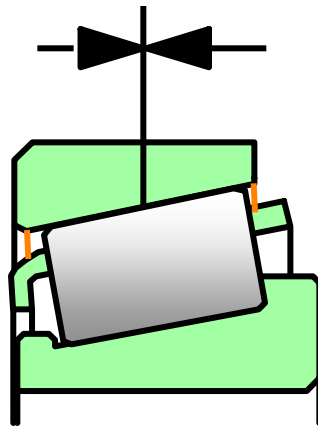


TIMKEN

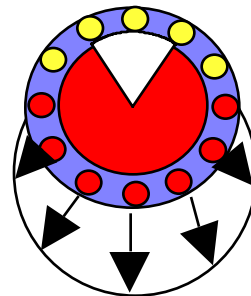
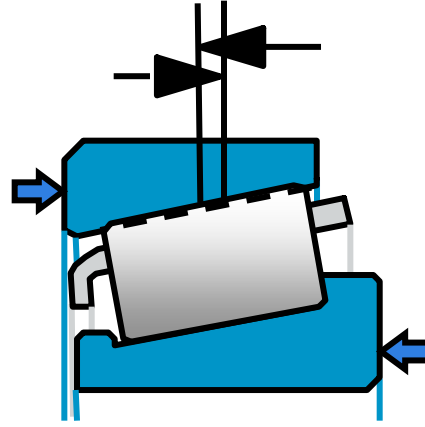
LOAD ZONE CONDITIONS



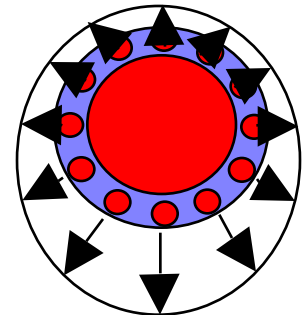
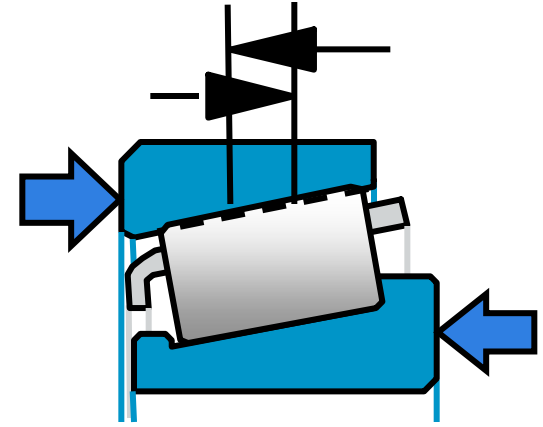
1) Clearance



2) Zero clearance



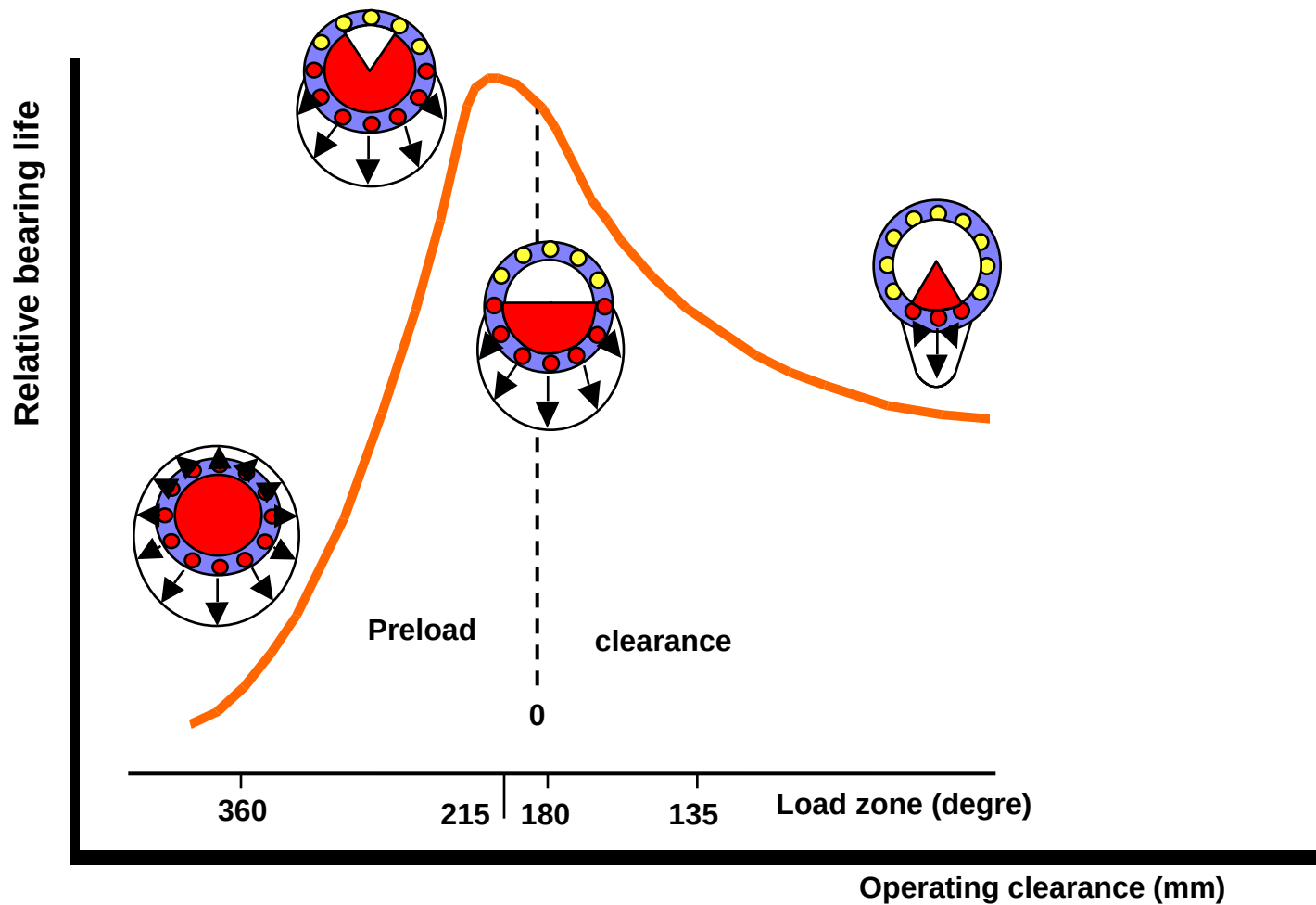
3) Light preload



4) Heavy preload

TIMKEN

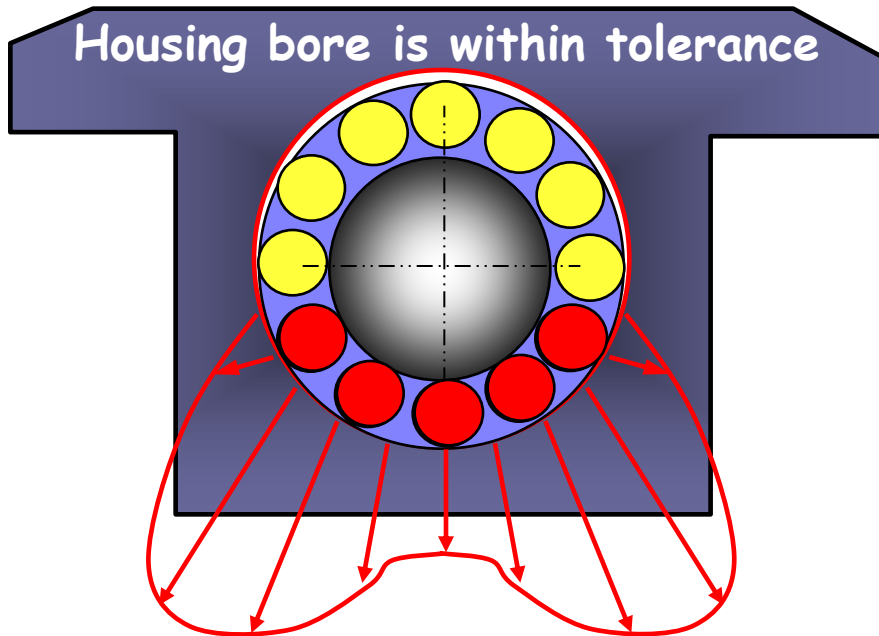
RELATIONSHIP OF SETTING TO BEARING LIFE



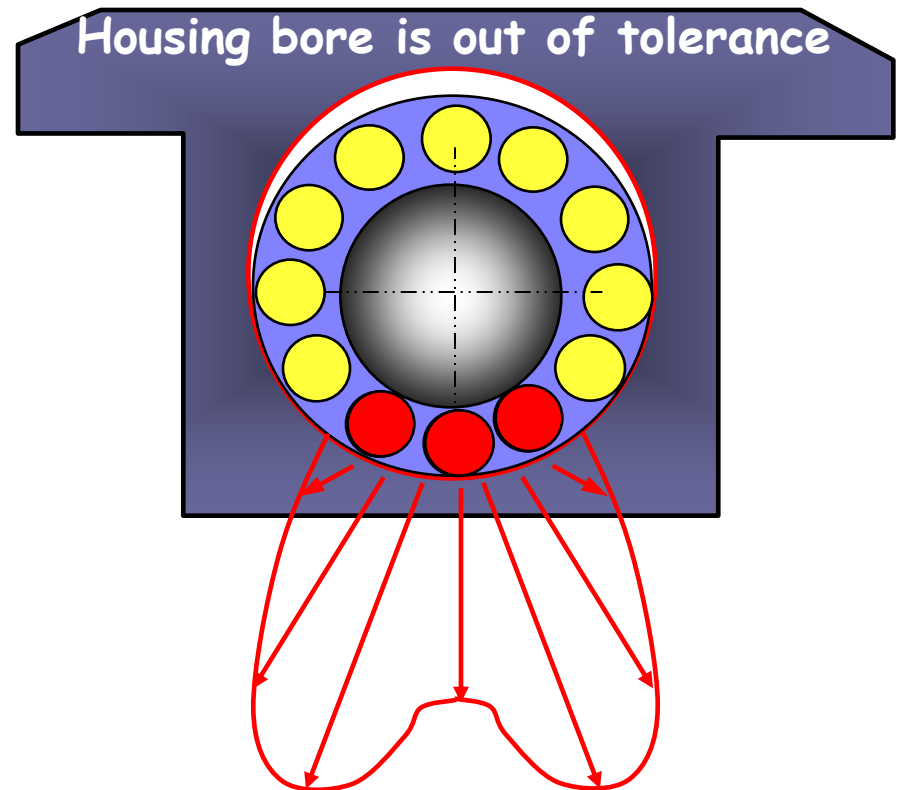
Note - the optimum setting is obtained at light preload value.

TIMKEN

Relationship of setting to bearing life Related to housing geometry



Large load zone



Small load zone

TIMKEN

SELECT BEARING TYPE



TIMKEN

Stronger. **Commitment.** Stronger. **Value.** Stronger. **Worldwide.** Stronger. **Together.** | Stronger. **By Design.**

BEARING SETTING

- Adjustable bearings
By moving the raceway:

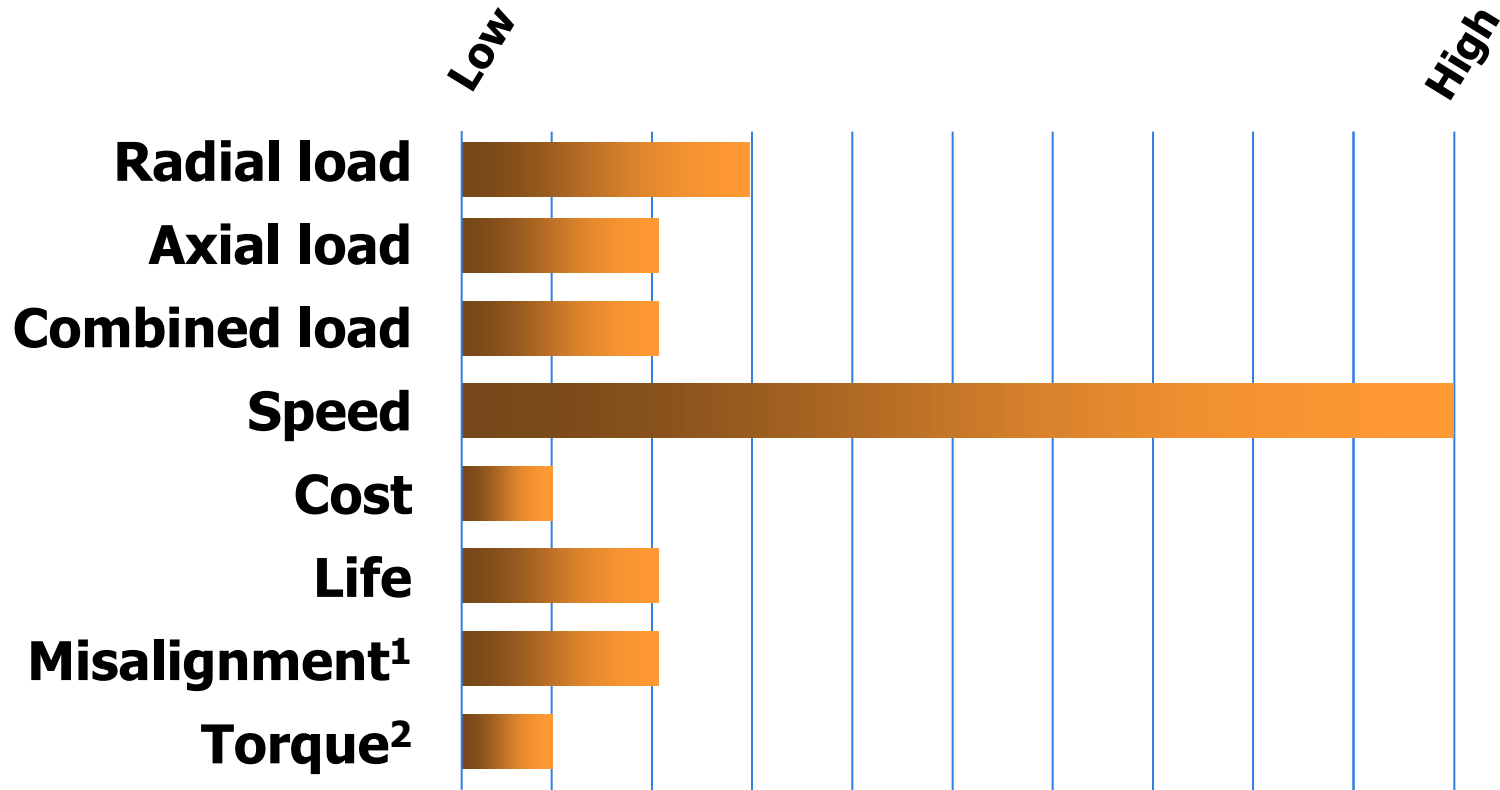


- Non-adjustable bearings
Tight fits



TIMKEN

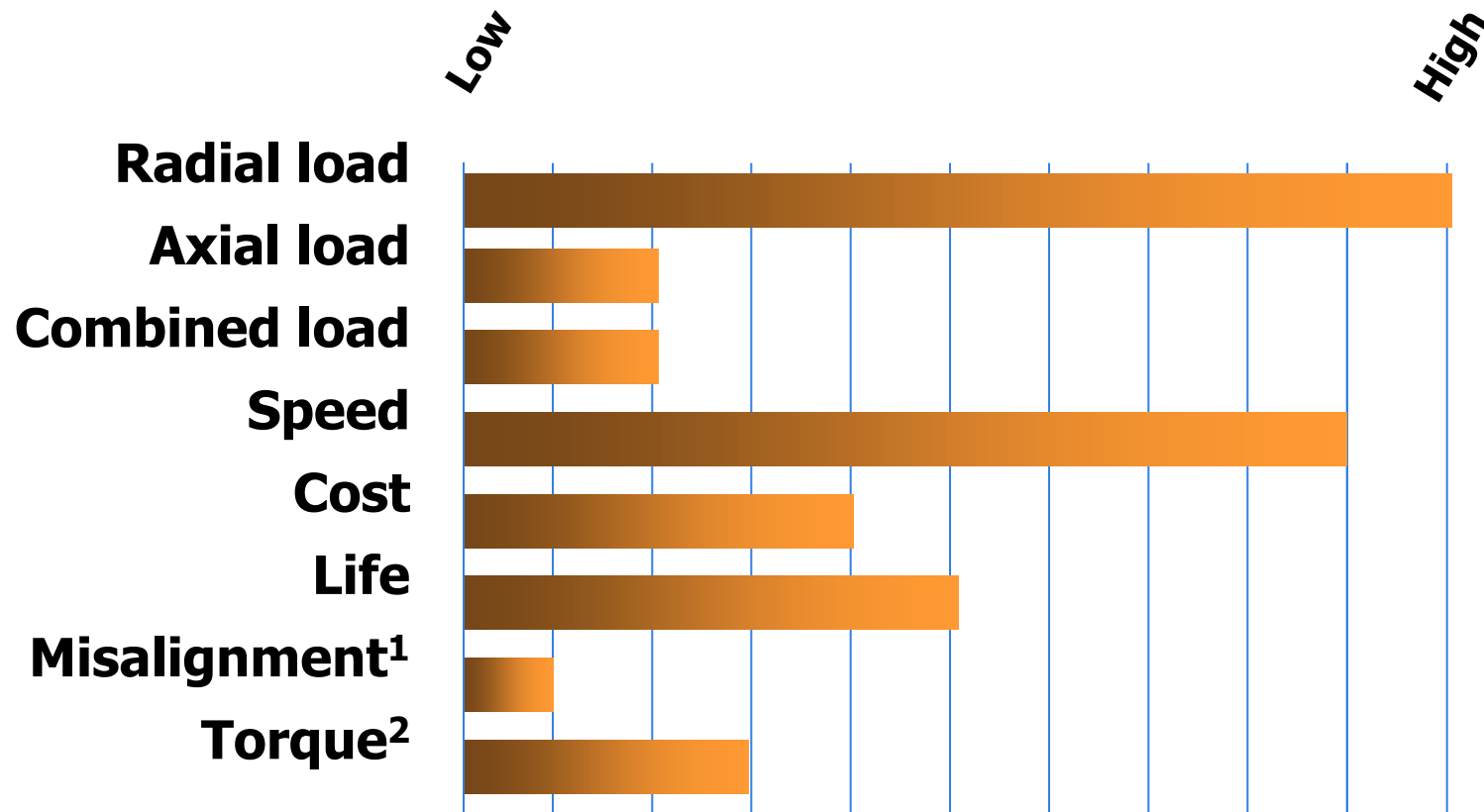
BALL BEARING PERFORMANCE



- 1) A low performance indicates a bearing life reduction due to misalignment
- 2) A low performance indicates a low torque level

TIMKEN

CYLINDRICAL ROLLER BEARING PERFORMANCE

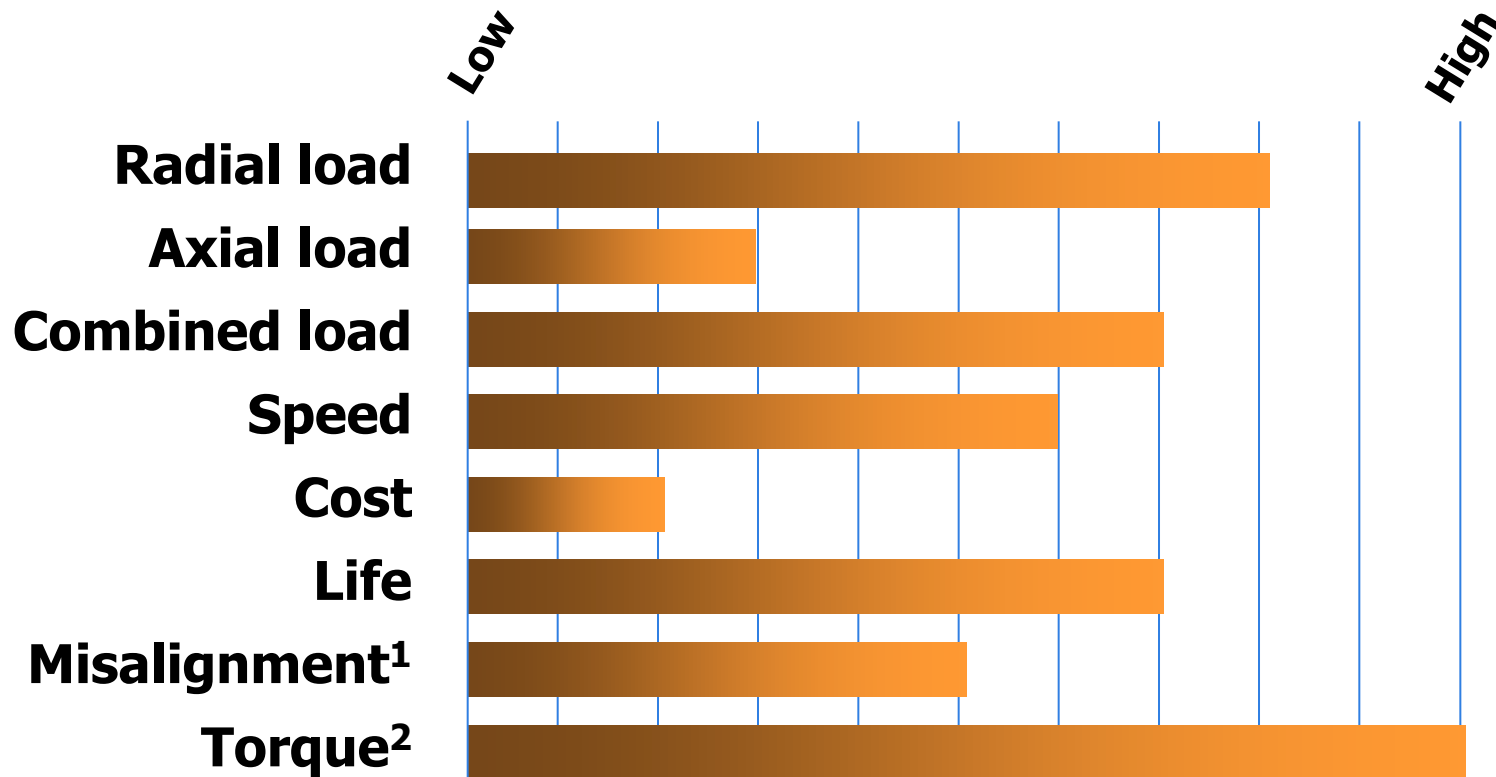


1) A low performance indicates a bearing life reduction due to misalignment

2) A low performance indicates a low torque level

TIMKEN

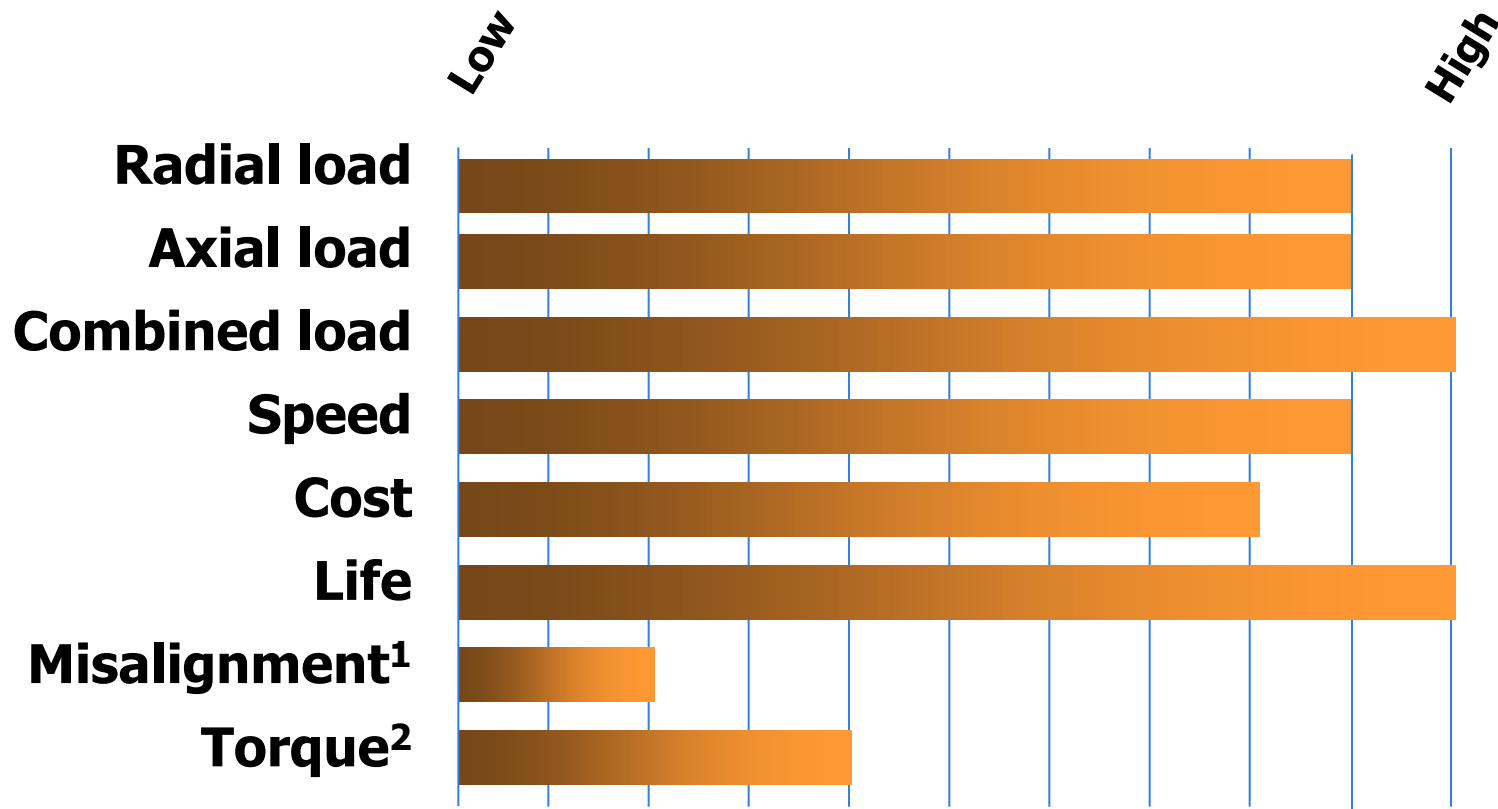
SPHERICAL ROLLER BEARING PERFORMANCE



- 1) A low performance indicates a bearing life reduction due to misalignment
- 2) A low performance indicates a low torque level

TIMKEN

TAPERED ROLLER BEARING PERFORMANCE



- 1) A low performance indicates a bearing life reduction due to misalignment
- 2) A low performance indicates a low torque level

TIMKEN

EXAMPLE OF OVERLOAD



TIMKEN

EXAMPLE OF OVERLOAD



TIMKEN

Stronger. Commitment. Stronger. Value. Stronger. Worldwide. Stronger. Together. | Stronger. By Design.

EXAMPLE OF OVERLOAD



TIMKEN

AND RELIABILITY...



TIMKEN

Stronger. **Commitment.** Stronger. **Value.** Stronger. **Worldwide.** Stronger. **Together.** | Stronger. **By Design.**

QUESTIONS



TIMKEN