



MAPPING WATER'S CARBON FOOTPRINT

Our net zero future hinges on wastewater

November 2022

Supported by:



Methodology partner:

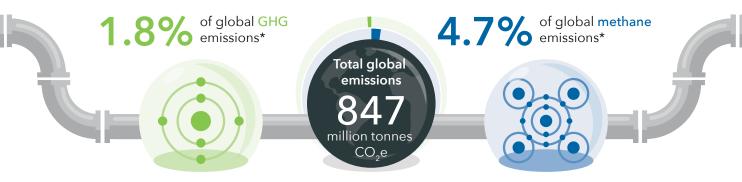






Executive summary

Water infrastructure represents:



The low-hanging fruit

4

Energy use from fossil fuels generates

52%

of water infrastructure's emissions

- Energy use can be slashed by optimising pumps, aeration and harnessing digital tools to streamline networks
- Utilities can produce green energy for themselves, their cities and the grid

The urgent issue



Methane makes up

37%

of water infrastructure's emissions

- Methane's global warming potential is tripled in the short term, but research is lacking in key methane hotspots such as sewers and onsite sanitation
- Utilities can harness methane to to produce green energy, accelerating decarbonisation

The long-term battle



Nitrous oxide represents

32%

of emissions from sewered wastewater treatment

- N₂O is 300 times more potent than CO₂ - utilities cannot ignore it
- Trade-offs between energy optimisation, methane generation and emissions in plant operations are required to tackle N₂O

The overlooked challenge



Onsite sanitation produces

31%

of water infrastructure's emissions

- Complicated service chains are ineffective, driving up emissions from unemptied systems
- SDG6 challenge is made even greater when trying to mitigate direct emissions

Awareness of the carbon footprint of the water sector is growing and utilities are committing to net zero, but data is still lacking on the sector's emissions. GWI has created a comprehensive and detailed data model of global GHG emissions from water infrastructure:

- It **includes** energy and direct emissions from drinking water treatment and distribution, sewage treatment and onsite sanitation, and energy emissions from sewage collection
- It **does not include** direct emissions from closed sewers, from vehicles, construction or other scope 3 emissions

Our model shows that direct emissions from poorly managed sanitation and wastewater treatment are a serious liability for the sector in meeting decarbonisation goals. These emissions can be controlled and minimized, but solutions need to be adopted at scale across the sector. This white paper maps out emissions hotspots from water and wastewater infrastructure and sets out solutions, pathways and priorities to mitigate them.



Our data model



Our data was peer reviewed by:

Climate Policy Initiative (CPI) GIZ



The pledges driving the emissions conversation



From liability to resource: methane in sludge



Smarter, greener energy: the low-hanging fruit



Achieving SDGs: shedding light on sanitation's methane problem



The greenhouse gases lurking within sewered wastewater treatment



Looking to the future

Glossary

Greenhouse gas (GHG): gas that traps heat in the atmosphere, contributing to the greenhouse effect

Emission scopes

- **Scope 1:** direct GHG emissions, produced at facilities and/ or assets owned by the utility
- **Scope 2:** indirect GHG emissions incurred by an energy provider when producing the energy used by the utility
- **Scope 3:** other indirect GHG emissions not attributable to energy purchased, including emissions generated by the production of goods and services purchased by utilities, construction activities, transportation

Process emissions: GHG emissions released directly to the atmosphere by wastewater treatment processes (included within scope 1)

Anaerobic digestion: the microbial breakdown of organic matter in sludge under anaerobic conditions; the bacteria produce biogas as a by-product, which can be harnessed as a source of energy for the utility

Onsite sanitation: facilities for treatment and disposal of human waste that are not connected to a sewer system

Faecal sludge: a slurry or semisolid from the collection, storage or treatment of the combination of excreta, blackwater and sometimes grey water from onsite sanitation technologies

Latrines, dry: a container used as a holding tank for faecal sludge which does not use flush water

Latrines, wet: a container used as a holding tank for faecal sludge which does use flush water, and constantly contains water

Septic tanks: a chamber for waste from an entire household, which may include grey water, blackwater and faecal sludge

Climate resilience: the ability of water infrastructure to cope with unexpected climatic events

Wastewater and the climate imperative





Austin Alexander Vice President, Sustainability, Xylem

We are feeling the impacts of climate change in water particularly the infrastructure that provides critical water and wastewater services around the world. The water sector's challenge is to not just operate in a changing environment but to participate in the global effort to slow climate change while delivering for our customers.

To make the changes needed, we require better data about the emissions related to the full cycle of wastewater collection and treatment, which can represent as much as 75% of total wastewater treatment plant emissions. This paper is an important stride forward in how we think about those emissions and how we can start to meaningfully address them, in addition to the energyrelated emissions many are already addressing.

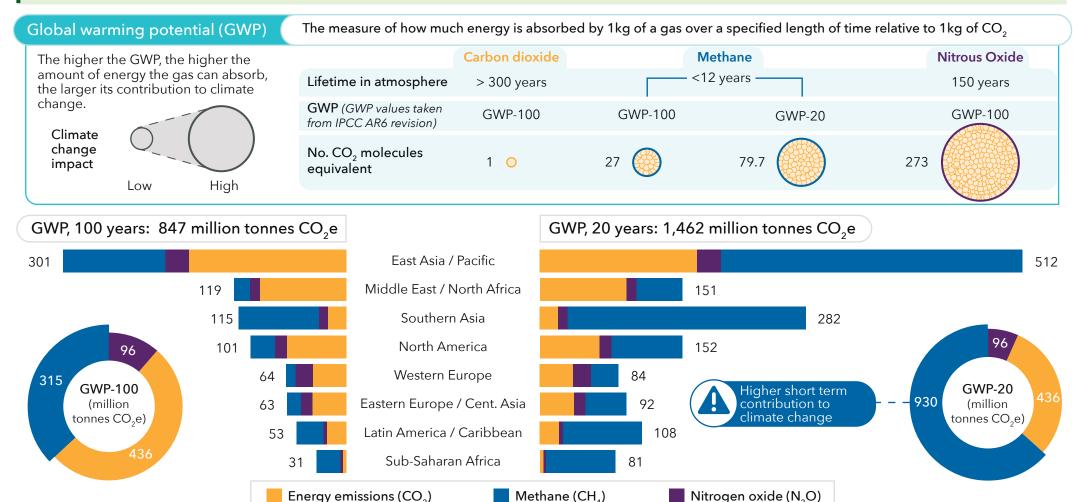
While much has changed in the water sector over the past century, our approach to wastewater management has largely stayed the same. We must change our mindset to see wastewater as the resource it is while minimizing the emissions related to this important service.

This paper adds to our growing understanding of greenhouse gas emissions from water and wastewater infrastructure. Our next step as a sector is to focus on collaboration to decarbonize the water sector. The components of success are available. Now we must spark the innovative thinking needed to accelerate the technology development and adoption that can make a real difference.

Water's global warming potential

Which gases does water infrastructure emit, where are the hotspots and what is their impact?

From region to region, population and reliance on fossil fuels are the primary factors leading to high emissions from water infrastructure. While energy emissions dominate in highly sewered regions, methane is the biggest concern in regions relying on onsite sanitation. Because of methane's heightened global warming potential in the short term, mitigating its impacts is an urgent priority to rapidly reduce short-term warming and curb the impacts of climate change.



An overview of our data model

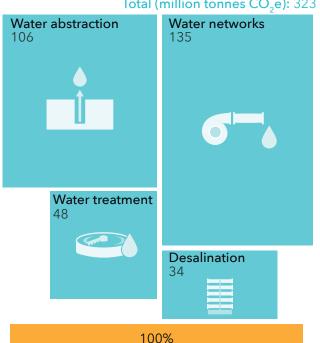
Which applications contribute the most to water infrastructure emissions and which gases do they emit?

Despite an even distribution of emissions between applications, all present different challenges. Drinking water's focus is solely on energy-related emissions, while direct methane emissions are onsite sanitation's (OSS) predominant concern. Wastewater treatment presents the most complex set of conditions, with energy-intensive biological treatment processes also producing N₂O₂, and sludge management's potential for methane generation and capture.

Total global 847 emissions million 38% water tonnes CO₂e 62% wastewater, sludge & OSS

Water emissions

Total (million tonnes CO₂e): 323

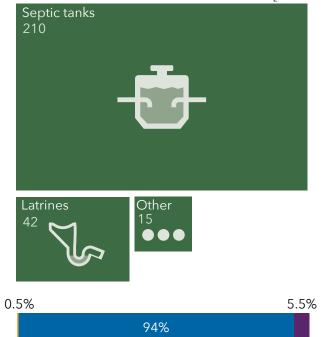


Wastewater and sludge emissions

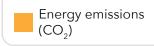
Total (million tonnes CO_ae): 257 Wastewater treatment 184 Untreated Wastewater Sludge wastewater collection 16

Onsite sanitation emissions

Total (million tonnes CO₂e): 267



Proportion of greenhouse gas emitted per water sector stage



Nitrous oxide Methane (CH_{i}) $(N_{0}O)$



43%

Our model calculating global greenhouse gas emissions in the water sector was created by integrating GWI proprietary datasets of global water infrastructure with the methodology outlined in GIZ's Energy Performance and Carbon emissions Assessment and Monitoring (ECAM) Tool. This tool follows the guidelines set by the 2019 refinement of the IPCCs guidelines for National Greenhouse Gas Inventories. All values calculated using GWP-100.

25%

32%

The pledges driving decarbonisation

What are the pledges driving emissions reduction worldwide and who is committing?

As climate change impacts intensify, multiple levels of governance are pledging to reduce GHG emissions. Just 81 out of over 300,000 water utilities are known to have committed to carbon neutrality (see map), while others are contributing to city pledges. These commitments do not necessarily correlate to places with the highest per capita water emissions, which are mostly linked to fossil fuels for water and wastewater processes.

Water GHG emissions per capita (kg CO₂e/capita):

> 200 100 - 200

< 100

Utility net zero pledges

Number of city pledges by region and top 3 countries

North America	169 cities	Europe	315 cities
United States Canada		Denmark United Kingdom France	66 63 50
LatAm/Carib.	400 cities	Southern Asia	69 cities
Argentina Brazil Colombia	48	India Bangladesh Pakistan	67 1 1
Mid. East/Africa	46 cities	E. Asia/Pacific	141 cities
Turkey South Africa Cameroon		Japan Australia South Korea	75 21 20

Launched Nov 2015 Sustainable Development Goals (SDGs)

Objectives adopted by all UN member states for 2030 to end poverty and deprivation, improve health and reduce inequality, spur growth, protect the environment and tackle climate change. SDG6 aims to ensure availability of safe drinking water and safe sanitation for all, and SDG13 urges to take action against climate change.

The Paris Agreement 193 Countries

A legally binding treaty whose goal is to limit global warming to 1.5°C compared to pre-industrial levels. It includes provisions for climate finance, technology and a framework to track progress. Investors and finance institutions are seeking to be 'Paris-aligned' and ensure investments contribute to limiting global warming.

Launched Dec 2015 196 Countries

Global Methane Pledge

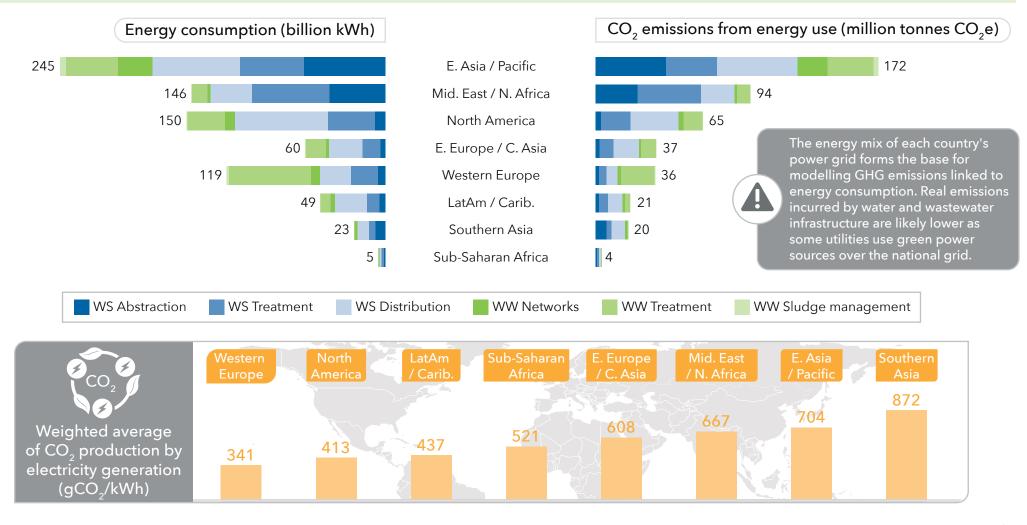
Launched Nov 2021 122 Countries

Countries joining the Pledge agree to act to reduce global methane levels by 30% from 2020 levels by 2030, which could remove over 0.2°C warming by 2050.

Energy consumption

How does water's high energy demand contribute to the sector's emissions?

Reducing energy consumption has been at the forefront of utilities' efforts to reduce their environmental impact for several years. The potential to reduce their energy costs gives a strong incentive: in 2022, 27% of global utility opex will be spent on energy. The impact of energy supply on carbon emissions is more variable depending on where the utility operates, due to differences in energy mix.



Water's energy hotspots

Which processes require the most energy and how can utilities reduce their consumption?

While optimising energy use has been a growing driver of utility innovation as part of the race towards net zero, many operators first started looking for efficiencies in a bid to drive down costs. Over a quarter of utility operating expenditure (opex) worldwide goes towards energy, creating strong demand for equipment and digital technologies that can reduce the power bill. This means that reducing energy consumption today is less a matter of finding solutions than of implementing them.

Sludge belt drying Desalination Aeration Pumps Replacing old pumps Solar drying Smart aeration solutions

Advanced pump optimisation

Smart metering

- Real time adjustment makes more energy-efficient
- Low aeration can incur high process emissions of nitrous oxide

More primary removal of BOD

- Reduces the demand for secondary biological treatment
- Reduces the amount of sludge available for biogas generation

- Requires no energy input beyond spreading and turning
- Uses more space than belt drying and can be weather-dependent

Low-temperature belt dryers

- More efficient and can employ waste heat from other processes
- Technology remains emerging

The desalination industry is very energy intensive, but is leading the way on energy efficiency

Efficient and solar energy

- Energy recovery devices and RO improve energy efficiency
- Solar-powered desal reduces energy costs and carbon footprint
- Increasing capacity means energy consumption of the sector is rising

Every drop counts

Greening the energy supply

How can utilities produce renewable, low-carbon energy and green their energy mix?

Reducing energy consumption is crucial to reducing CO₂ emissions, but utilities will inevitably always need to use energy. Greening their energy sources is therefore the only sure-fire way to fully decarbonise energy consumption and reach net-zero. As countries move away from fossil fuels and grids become progressively greener, scope 2 emissions are expected to decrease. But water and wastewater utilities need not wait: they have many options to generate their own green energy, to green their energy mix and even help green their city's energy mix too. What's more, generating one's own energy helps reduce operational energy expenditure and reliance on the grid.

Onsite energy generation

Utilities benefiting from dams and slopes can use hydropower

Vienna Water's hydropower generates enough energy to power a small city

- Biogas generation from anaerobic digestion (also reduces sludge volumes)
- Co-digestion with food waste can increase energy yield by up to
- Biogas >> biomethane to be sold to the grid
- from wastewater effluent
- Oxygen by-product used for aeration, potentially reducing N₂O emissions

store excess renewable energy

Energy mix greening: external partnerships

Power purchase agreements (PPA) Utilities secure long-term renewable energy supply by purchasing energy generated on or off-site by a third party

10-year PPA for Danish offshore wind producer Orsted to supply 30% of Northumbrian Water's needs

Solar panels and wind turbines installed on reservoirs, treatment plants and unused land

> Third-party renewable

Yarra Valley Water is exploring co-location of hydrogen production at WWTPs

Energy mix greening: beyond the utility

Greening national grids and offsetting energy use by selling biomethane to the grid

> Multiple UK utilities such as Northumbrian, Severn Trent

Depends on national grid infrastructure

District heating through wastewater heat exchange technologies



Northern Europe installations in Denmark, the Netherlands and Scotland

Difficult to implement without existing city

Common Less used

Scottish Water hosts 830 GWh of wind generation from private investments on their land

energy land use

Process emissions in sewered wastewater treatment

What are the key locations and triggers for CH_4 and N_2O emissions in sewers and wastewater treatment plants?

Sewers and wastewater treatment processes release direct greenhouse gases which present thorny challenges. Measurement is often inadequate and difficult. There is no silver bullet solution to mitigate them and they cannot easily be harnessed as a resource to bring benefit to the utility.

Quantifying sewer methane

GWI's GHG emissions model does not quantify methane emissions from closed sewers, due to the lack of IPCC emissions factors.



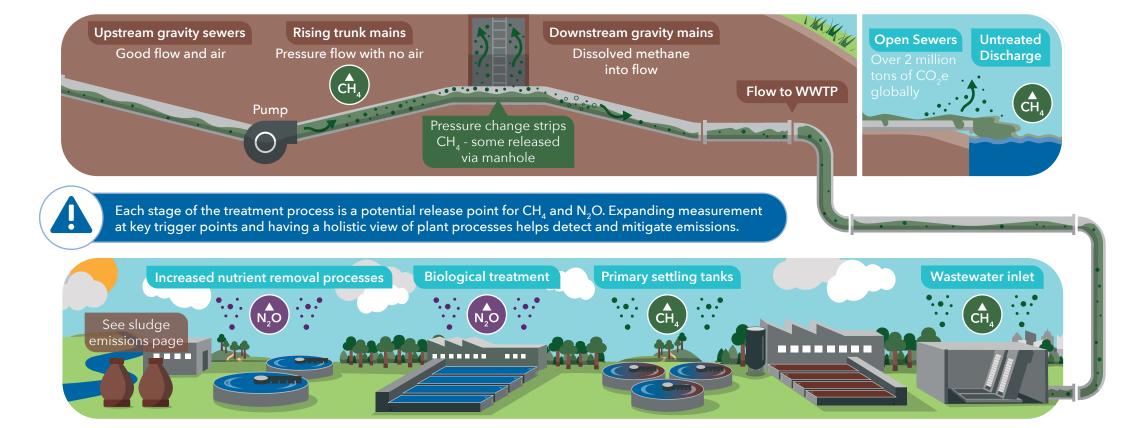
Research by Brown & Caldwell suggests sewers could generate up to 50% of a utility's direct emissions



Sewer methane is seldom measured, and temperature and network disparities make modelling difficult



The GHG impact of sewers is vastly underestimated and urgently needs more research



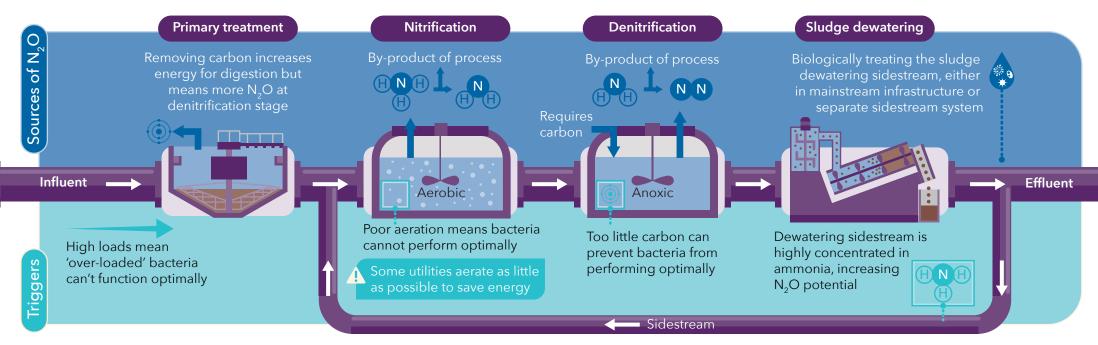
Nitrous oxide in biological treatment

What are the triggers of N₂O generation in treatment plants and how can operators mitigate them?

 N_2O is the next frontier for GHG emissions in the water sector, and is mostly a consequence of nutrient removal. As algae blooms and nutrient contamination shift into focus for regulators, nutrient removal mandates are on the rise. The United States, Europe and East Asia in particular are tightening regulations, with authorities in India also looking into limits. Reducing N_2O to zero is likely impossible, but good plant management can significantly mitigate emissions.

External environmental factors: the spring surge

 $\rm N_2O$ production increases dramatically in spring – some utilities measure the majority of their yearly $\rm N_2O$ emissions in spring and early summer. Temperature changes, rather than simply high temperature, create shifts in the microbial community and cause them to not function optimally.



Managing inflow to the plant to smooth

Mitigation

Network management

peak loads
Retention tanks can increase methane in sewers

Increased aeration

Ensuring oxygen levels are sufficient for microbial community to function optimally

Aeration 'sweet spot'

Low-oxygen setting that enables simultaneous nitrification and denitrification, optimal for energy use and N₂O emissions

Carbon balancing

Limiting carbon removal at primary stage to ensure there is sufficient carbon for the denitrification stage

Denitrification sink

Bacterial community that reduces N₂O at denitrification stage can exceed N₂O production at the nitrification stage

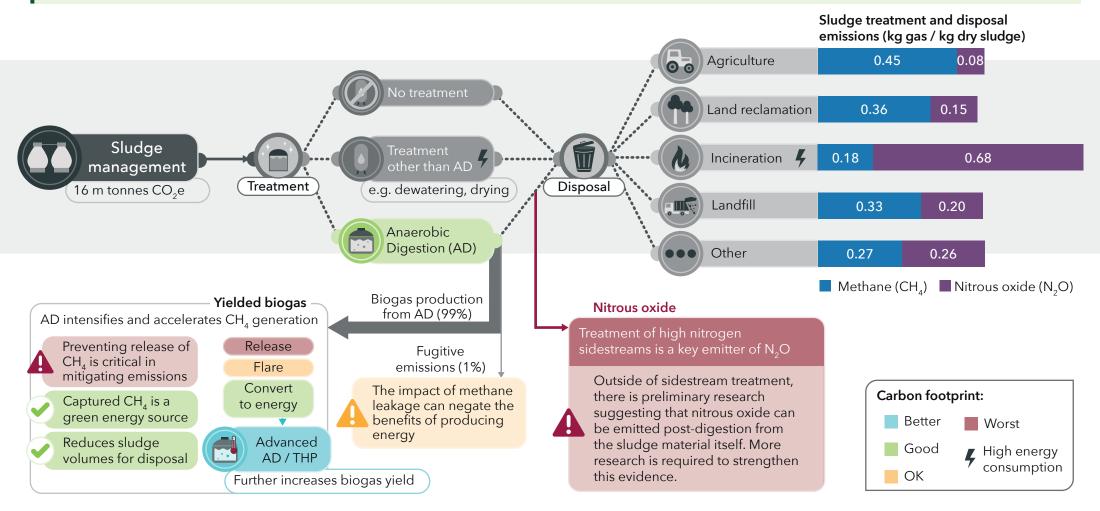
Other solutions

- MABR
- N₂O capture
- Physical/chemical processes to treat ammonia

Emissions from sludge treatment and disposal

Which treatment processes and disposal routes are the best for mitigating emissions?

It is important not to forget the impact of sewage sludge treatment on the carbon footprint of the water treatment cycle, as sludge releases methane and nitrous oxide. Carbon dioxide is also released, but is biogenic - not adding net carbon to the atmosphere. Methane is the gas of concern when handling sludge. By using anaerobic digestion, utilities can capture that methane, preventing its release and turning it into a green energy source. Although small volumes of nitrous oxide are also often released - including direct emissions from disposal routes such as landfilling, and from incineration fumes - its high GWP means it can have a significant impact.





Enhanced digestion for highest carbon mitigation

Bill Barber Technical Director, Cambi

The substantial carbon footprint of wastewater management can be significantly alleviated using anaerobic digestion. Digestion converts waste to energy whilst reducing sludge volumes, and extracting the methane reduces scope 1 emissions. These benefits can be further enhanced using the Thermal Hydrolysis Process (THP), a well-established process that modifies sludge properties, which improves downstream digestion and dewatering performance. Independent studies have concluded that THP can help achieve lowest potential carbon footprint thanks to:



Increased production of renewable energy



Reduction of digested biosolids for downstream processing and transport



A higher standard of treatment for biosolids, which means more land application opportunities are available, reducing transport distances



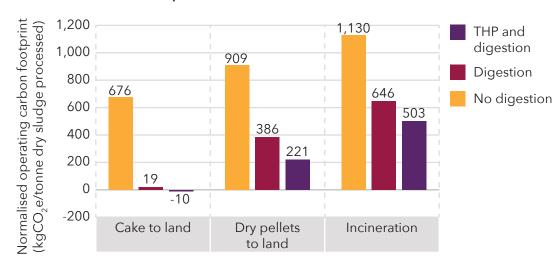
Improved dewatering which reduces biosolids volumes for further processing. If required, drying energy demands are fundamentally reduced, whilst auxiliary fuel needs for incinceration are minimised



Higher loading rates in digestion, reducing construction requirements and associated embodied carbon

THP installed by Cambi, the market leader with over 80 installations worldwide, has helped significantly reduce carbon footprint at several high-profile treatment works. United Utilities reduced its carbon footprint over 32,000 tonnes annually by installing THP in Manchester. Meanwhile, a 30% decrease in carbon impact was noted at Washington DC's Blue Plains facility when a new digestion plant was installed. The renewable energy produced offsets the plant's demand, whilst a successful biosolids management program enables displacement of fossil-fuel intensive fertilisers therefore bringing further carbon benefits.

CAMBI measurements of carbon footprint for different sludge treatment and disposal scenarios, with and without THP



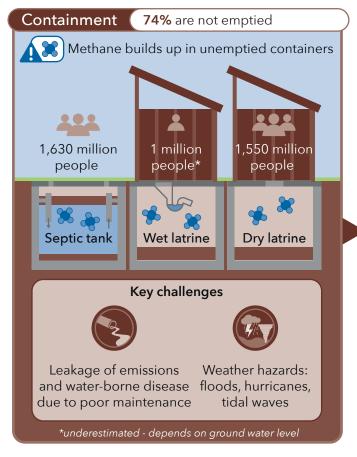
Learn more about thermal hydrolysisin in the IWA Publishing book

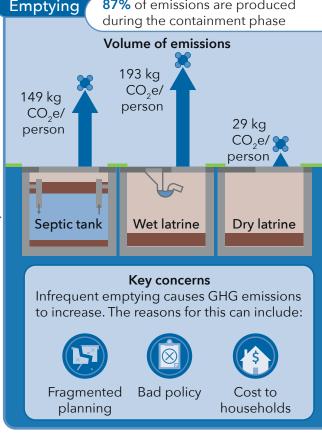
An overview of onsite sanitation

Where are emissions generated and released from onsite sanitation, and how do the systems compare?

Half of the world's population rely on onsite sanitation (OSS). In urban areas in large parts of Africa, Asia and Latin America, it can be up to 100%. The SDG6 includes the safe disposal of faecal sludge, but there is often no functioning system to manage it. Unemptied or infrequently emptied OSS produces large volumes of methane. In Kampala, sanitation could represent half of the city's emissions. Managing OSS effectively is now imperative not only for health and development but also for climate change mitigation.

Key figures Current 2030 **Nitrous** oxide Methane Total world population Water sector emissions Breakdown of emission relying on OSS volume from OSS volume for OSS





87% of emissions are produced Less than 3% is treated **Emptying** Disposal <3% Sent to treatment plant Although treatment processes generate emissions, treating faecal sludge is far better for public health and can enable resource recovery (biogas, clean water, etc.) Not treated Most faecal sludge is not treated, and is often dumped in streets, water bodies or beaches. This is damaging to public health and the environment: not treating is not a viable solution.

OSS emissions are difficult to calculate Verification of emissions factors from field observations is needed Research on nitrous oxide in onsite sanitation is absent

The onsite sanitation conundrum

What would achieving safe sanitation look like from an emissions perspective?

SDG6 aims to end open defecation and provide safe sanitation for all. This means universal connection to a sewer or an onsite sanitation system and treating resulting waste. However, achieving this goal without considering emissions could hinder efforts to combat climate change in regions already affected and vulnerable to its impacts.

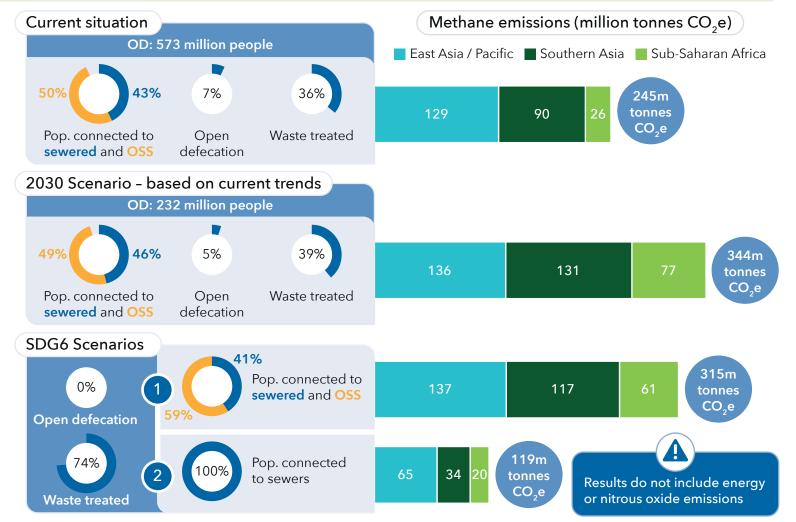
Open defecation (OD) OD means to defecate in the open, e.g., in fields, ditches, streets and canals due to a lack of sanitation facilities. Exacerbates Unsafe disease spread environment Hinders economic Degrading for development individuals Attempts to end OD have been more successful in some regions than others. In Sub-Saharan Africa. 1 in 5 still use OD.

There are no emissions from OD so

switching to current OSS practices

will drive up methane emissions.

How do we avoid this?



Solutions to decarbonise onsite sanitation

What are the good practices, technological solutions and investment considerations to achieve safe sanitation while reducing emissions?

Evidence-based studies calculating GHG emissions from onsite sanitation at a local level

Operational improvements for service chain



Robust service chain with logistical planning, regular emptying schedules and practicable routes between households and treatment facilities



Professionalised and valued personnel (uniforms, PPE) to encourage community support



Well-maintained vehicles and safe emptying techniques to avoid contamination for workforce and local community



Consider local context, provide support and follow-up for households to ensure system is acceptable and effective

Political will



Regulatory oversight and clear governmental accountability



Significant political impetus for the service chain to reach everyone



Stimulate community will, encourage behaviour change and improve education

10

Technology improvements

Urban Faecal Sludge Treatment Plants (FSTP)

- Removes pathogens from community
- Minimises emissions (biogas production)
- Maximises resource recovery for local community (including biogas, electricity and clean water)



India's first FSTP built in DevanahalliLarge Omni Processor in Senegal



Rural communities and informal settlements which are difficult to access

Dry systems emit less methane and minimise the use of water, which may be scarce. They include:

- Dry latrines
- Alternating dry composting pits
- Self-contained dry toilet & treatment systems
- Closed loop systems using electrochemical & biological treatment
- Container-based systems (CBS)



Consider water table level to minimise groundwater contamination and prevent dry latrines becoming wet

SOIL container-based system, Cap-Haitien in Haiti
In informal settlements where sewers are not an option,
CBS enable hygienic and private sanitation emitting one
tonne less CO₂e/household/year compared to traditional
OSS. In low-lying coastal area prone to flooding, the
sealed, above-ground system is climate resilient, improves
soil fertility and provides employment opportunities.

Financing considerations



Investing in methane abatement through sanitation is as powerful as investing in renewables

Investing in studies measuring sanitation's emissions can:



Unlock more funding for projects with good carbon credentials



Enable offsetting for utilities to reach net zero goals



Create a Paris-aligned revenue stream from sanitation carbon credits for private investment



Enable donors and investors to fund both good sanitation and climate change mitigation



Opex investments for a reliable service chain are as valuable as new infrastructure, from a sanitation and an emissions perspective

Looking to the future

Which emissions will utilities need to contend with in the future and what are the pathways to mitigate them?

Our data model accounts for the emissions generated by water infrastructure, but utilities generate other emissions which need to be addressed. These are currently either being overlooked or lack accounting methods to measure them. The UNFCCC Race to Zero now requires signees to address scope 3 emissions, or those generated upstream or downstream of an organisation's activities. In the water sector, the supply chain has the opportunity to step up and enable utilities to account for and address their scope 3 emissions by offering low-carbon products and solutions.



Supply chain emissions

- Producing and transporting materials, equipment, parts and chemicals generates emissions.
 Utilities can choose to use less (particularly for chemicals), and the supply chain can also contribute.
- The supply chain's handprint helps mitigate the utility's footprint, both by providing solutions and products that reduce a utility's emissions and that have a small footprint themselves.

Supply chain + utility emissions

- Emissions from concrete and steel used to build infrastructure are difficult to account for but thought to be significant. Utilities need accounting methods and roadmaps to building less and building smart.
- For vehicle emissions from sludge and water tankers and network inspection vans, electric vehicles can be a solution, but utilities also need to think about minimising sludge volumes and building plants in locations that minimise trucking times.

Utility emissions

Utilities generate emissions from their day-to-day activities as an organisation, including heating office buildings, workers commuting, business travel.

Downstream emissions

- Heating water uses energy: encouraging water conservation contributes to lowering emissions from heating water.
- Heat reuse can alleviate footprint of heating and cooling processes in industry.



Net Zero Observatory

Water Without Carbon landing page

TO DIG DEEPER INTO ONSITE SANITATION

- Whole-system analysis reveals high greenhousegas emissions from citywide sanitation in Kampala, Uganda
- Non-negligible greenhouse gas emissions from non-sewered sanitation systems: A meta-analysis
- Global methane emissions from pit latrines
- Greenhouse gas fluxes from human waste management pathways in Haiti



SUPPORTED BY



Company website

Learn more about our case studies:

Getting to zero (video content)

Beneficial sludge utilisation, China
Influence of AD on carbon footprint



Company website

Learn more about our case studies:

Net Zero - The Race We All Win

2021 Xylem Sustainability Report



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Climate Policy Rajashree Padmanabhi Initiative (CPI) Baysa Naran Paul Rosane

Check out their paper on methane abatement

GIZ Martin Kerres Adriana Veizaga

Energy Performance and Carbon Emissions Assessment and Monitoring Tool (ECAM)

GIZ's open source tool estimating water sector GHG emissions following the IPCC's 2019 refinement of the guidelines for National Greenhouse Gas Inventories.

research

Mapping water's carbon footprint Our net zero future hinges on wastewater

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