

CEB2083 PROCESS INSTRUMENTATION & CONTROL
MAY 2020 SEMESTER



Chapter 12:

Process Instrumentation

BY

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Chapter Outcome:

End of the chapter, you should be able to:

1. Describe basic components of P & ID
2. Describe basic control instruments
 - Sensors and transmitters
 - Controller
 - Final control elements

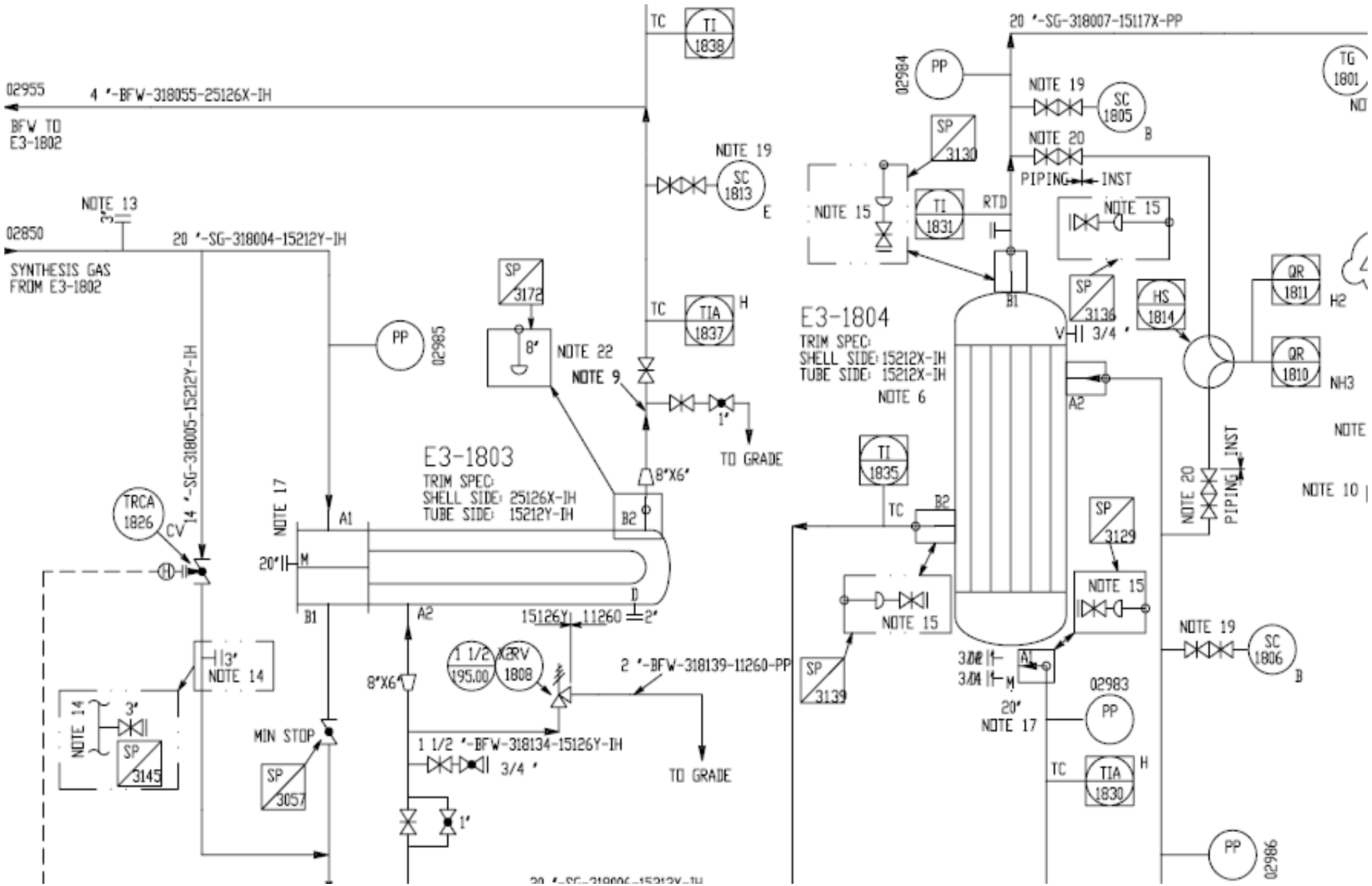
Piping & Instrumentation Diagram (P&ID)

- ❑ A **piping and instrumentation diagram/drawing (P&ID)** is a diagram in the process industry which shows the piping of the process flow together with the installed equipment and instrumentation.
- ❑ P & ID shows the interconnection of process equipment and the instrumentation used to control the process.

Piping & Instrumentation Diagram (P&ID)

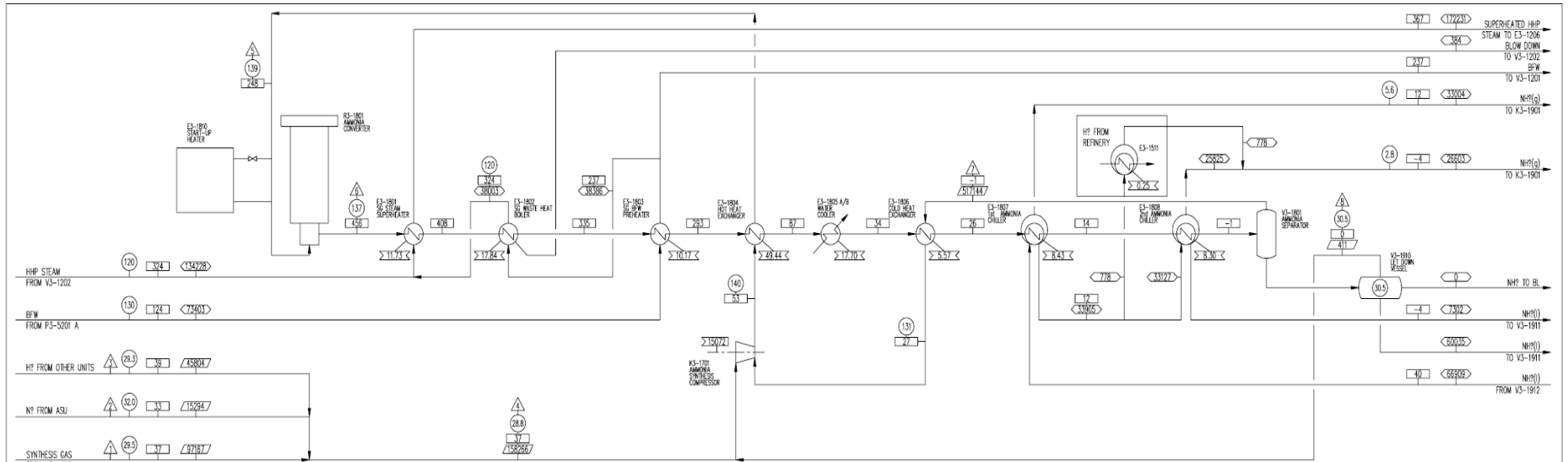
- ❑ Each instrument may be represented on diagram by a symbol which follows specific standard representation
 1. PETRONAS Technical Standard (PTS)
 2. Standard ISA-5.1 (ISA stands for International Society of Automation)
- ❑ The symbol may be accompanied by a tag number

EXAMPLE – P&ID zoom-in



20" SG-318006-15117X-PP

Example of PFD



| POS. | 1 | | 2 | | 3 | | 4 | | 5 | | 6 | | 7 | | 8 | |
|-----------------|--------------------|-------|--------------------|--------|--------------------|--------|--------------------|--------|--------------------|--------|--------------------|--------|--------------------|--------|--------------------|--------|
| COMP. | Nm ³ /h | MOL % | Nm ³ /h | MOL % | Nm ³ /h | MOL % | Nm ³ /h | MOL % | Nm ³ /h | MOL % | Nm ³ /h | MOL % | Nm ³ /h | MOL % | Nm ³ /h | MOL % |
| H ₂ | 72871 | 74.99 | 15290 | 99.97 | 45804 | 100.00 | 118676 | 74.98 | 479968 | 71.05 | 361575 | 60.61 | 361282 | 69.66 | 235 | 57.07 |
| N ₂ | 24290 | 25.00 | | | | | 3560 | 25.01 | 159989 | 23.58 | 120525 | 20.20 | 120363 | 23.28 | 101 | 24.60 |
| CH ₄ | | | | | | | | | 66 | 0.01 | 66 | 0.01 | 66 | 0.01 | 66 | 0.03 |
| NH ₃ | | | | | | | | | 23965 | 3.55 | 102894 | 17.25 | 23906 | 4.62 | 66 | 16.07 |
| Ar+He | 6 | 0.01 | 4 | 0.03 | | | 10 | 0.01 | 11524 | 1.71 | 11523 | 1.93 | 11507 | 2.23 | 9 | 2.23 |
| Σ DRY | 100.00 | | 15294 | 100.00 | 45804 | 100.00 | 138266 | 100.00 | 675512 | 100.00 | 595583 | 100.00 | 517144 | 100.00 | 411 | 100.00 |
| Mole Weight | 97167 | 8.52 | 28.01 | 2.02 | | | 8.52 | 9.04 | | 10.23 | | | 9.19 | | 11.51 | |



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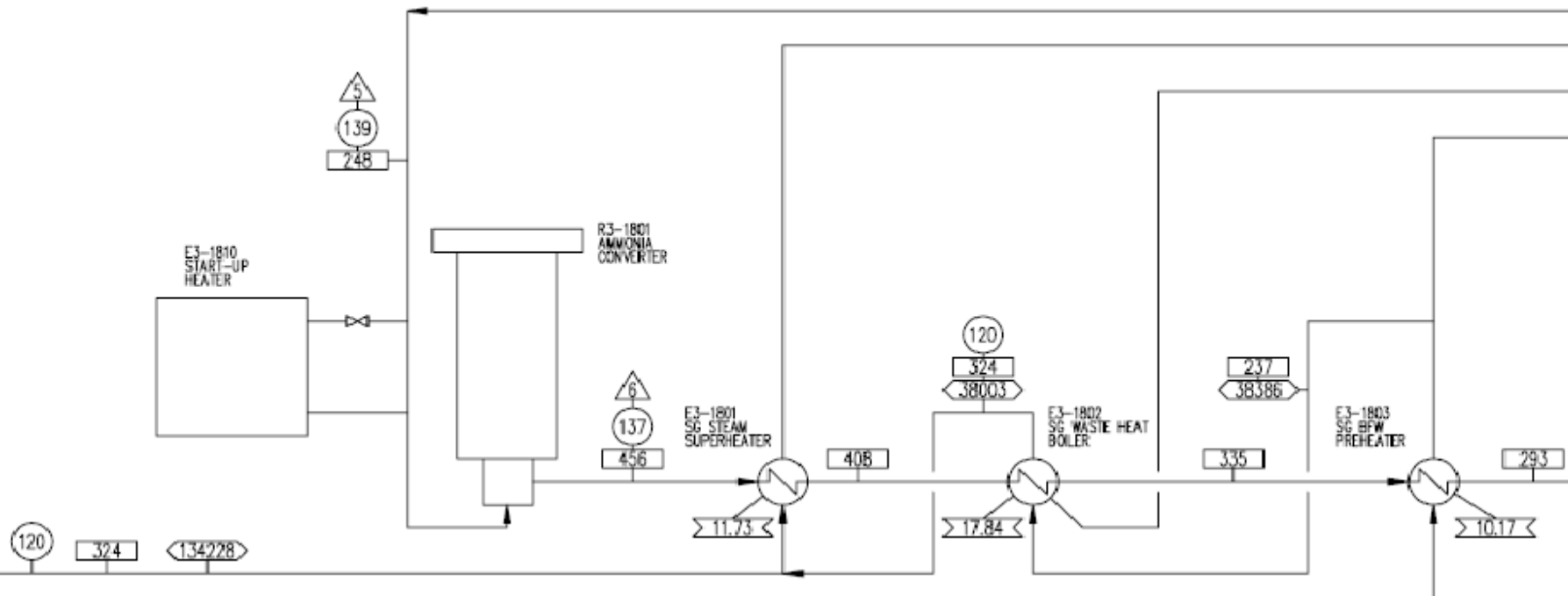
KALIDAR TAPROB A/S
AMMONIA CONTROL

PETRONAS AMMONIA SEM BHD
 KERTUH, MALAYSIA
 BASIC ENGINEERING DESIGN AND SERVICE
 AMMONIA SYNTHESIS LOOP
 1438 MTO, LEAN GAS, H₂ FROM REFINERY

SHEET NO. 5-00206
 OF 12
 1269632



Example of PFD-Zoom in



| POS. | 1 | | 2 | | 3 | | 4 | | 5 | | 6 | | 7 | | 8 | |
|-------------|--------------------|--------|--------------------|--------|--------------------|--------|--------------------|--------|--------------------|--------|--------------------|--------|--------------------|--------|--------------------|--------|
| COMP. | Nm ³ /h | MOL % | Nm ³ /h | MOL % | Nm ³ /h | MOL % | Nm ³ /h | MOL % | Nm ³ /h | MOL % | Nm ³ /h | MOL % | Nm ³ /h | MOL % | Nm ³ /h | MOL % |
| H? | 72871 | 74.99 | 15290 | 99.97 | 45804 | 100.00 | 118676 | 74.98 | 479968 | 71.05 | 361575 | 60.61 | 361282 | 69.86 | 235 | 57.07 |
| N? | 24290 | 25.00 | | | | | 39580 | 25.01 | 159989 | 23.68 | 120525 | 20.20 | 120383 | 23.28 | 101 | 24.60 |
| CH? | | | | | | | | | 66 | 0.01 | 66 | 0.01 | 66 | 0.01 | | 0.03 |
| NH? | | | | | | | | | 23965 | 3.55 | 102894 | 17.25 | 23906 | 4.62 | 66 | 16.07 |
| Ar+He | 6 | 0.01 | 4 | 0.03 | | | 10 | 0.01 | 11524 | 1.71 | 11523 | 1.93 | 11507 | 2.23 | 9 | 2.23 |
| Σ DRY | | 100.00 | | 100.00 | | 100.00 | | 100.00 | | 100.00 | | 100.00 | | 100.00 | | 100.00 |
| TOTAL | 97167 | | 15294 | | 45804 | | 158266 | | 675512 | | 596583 | | 517144 | | 411 | |
| Mole Weight | | 8.52 | | 28.01 | | 2.02 | | 8.52 | | 9.04 | | 10.23 | | 9.19 | | 11.51 |

List of P & ID Items

- Instrumentation and designations
- Mechanical equipment with names and numbers
- All valves and their identifications
- Process piping, sizes and identification
- Miscellanea - vents, drains, special fittings, sampling lines, reducers, increasers and swagers
- Permanent start-up and flush lines
- Flow directions
- Interconnections references
- Control inputs and outputs, interlocks
- Interfaces for class changes
- Computer control system input
- Identification of components and subsystems delivered by others

P & ID Components

Equipment symbols

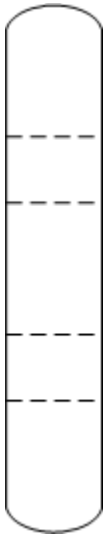
Instrument Line Symbols



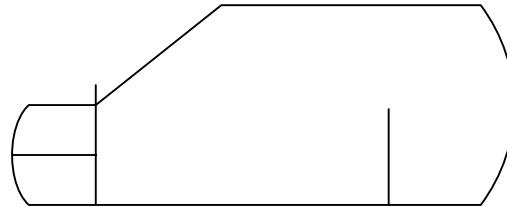
Basic Instrument or
Function Symbols

Tag Numbers

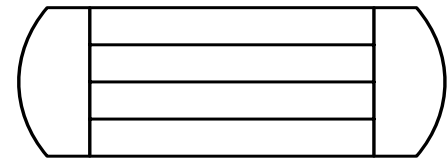
Equipment symbols



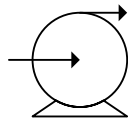
Tray column



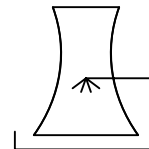
Kettle Reboiler



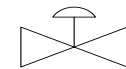
Heat exchanger



Centrifugal pump





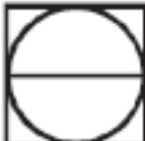













Cooling Tower

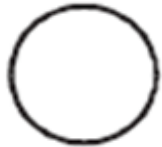


Control valve

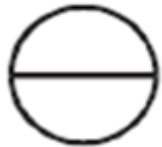
Basic Instrument or Function Symbols

| | LOCATIONS | | | |
|---------------------------------------|--|---|---|---|
| | ON CENTRAL CONTROL PANEL | BEHIND CONTROL PANEL | IN THE FIELD | ON LOCAL CONTROL PANEL |
| DISCRETE INSTRUMENT |  |  |  |  |
| SHARED CONTROL/DISPLAY (e.g., DCS) |  |  |  |  |
| COMPUTER FUNCTION |  |  |  |  |
| PROGRAMMABLE LOGIC CONTROLLER |  |  |  |  |

Equipment Symbols



The device is field mounted (located in the process area of the plant)



The device is located in the primary location normally accessible to the operator (the central control room).



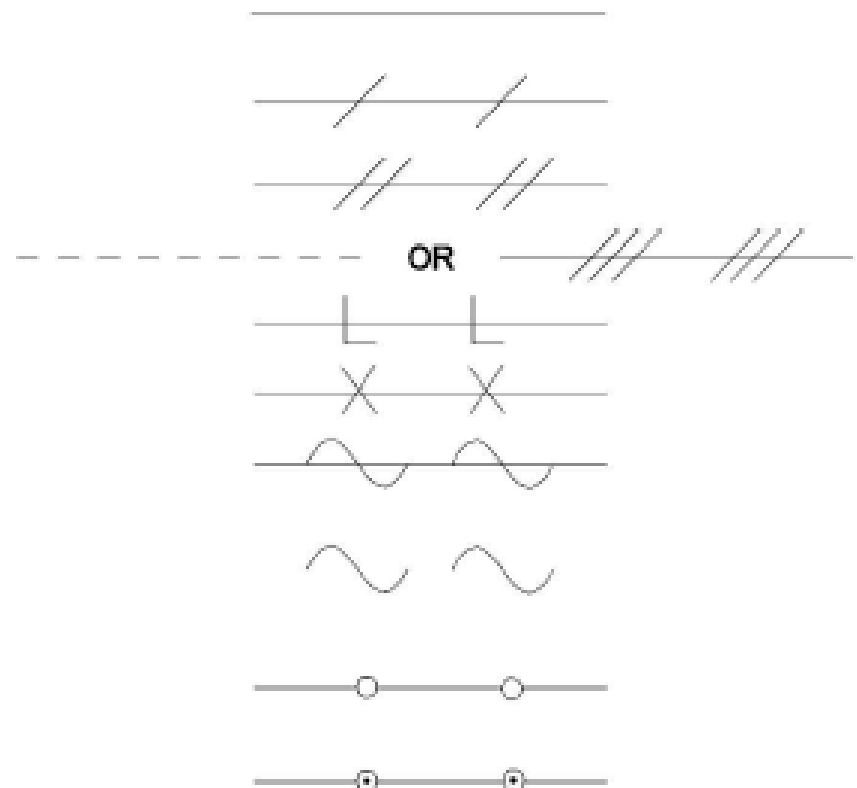
The device is located in an auxiliary location, normally accessible to the operator (a local panel or on the starter cassette in the motor control centre).



The device is normally inaccessible to the operator (behind the panel).

Instrument Line Symbols

- (1) INSTRUMENT SUPPLY *
OR CONNECTION TO PROCESS
- (2) UNDEFINED SIGNAL
- (3) PNEUMATIC SIGNAL **
- (4) ELECTRIC SIGNAL
- (5) HYDRAULIC SIGNAL
- (6) CAPILLARY TUBE
- (7) ELECTROMAGNETIC OR SONIC SIGNAL ***
(GUIDED)
- (8) ELECTROMAGNETIC OR SONIC SIGNAL ***
(NOT GUIDED)
- (9) INTERNAL SYSTEM LINK
(SOFTWARE OR DATA LINK)
- (10) MECHANICAL LINK



Tag Number

TIC 103



T 103 - Loop identification

103 - Loop number

TIC - Functional Identification

T - First letter

IC - Succeeding Letters

Identification Letters

TABLE A.1 Identification Letters

| | First Letter | Succeeding Letters |
|---|-------------------|--------------------|
| A | Analyzer | Alarm |
| C | Concentration | Control |
| D | Density | |
| E | Voltage | |
| F | Flow | |
| H | | High |
| I | | Indicating |
| L | Level | Low |
| P | Pressure | |
| Q | | Totalize |
| S | Speed, slide gate | Switch |
| T | Temperature | Transmitter |
| V | | Valve |
| X | Discrete (on-off) | Motor |
| Y | | Compute, convert |
| Z | Position | |

**TABLE 2
TYPICAL LETTER COMBINATIONS**

| First-Letters | Initiating or Measured Variable | Controllers | | | | Readout Devices | | Switches and Alarm Devices* | | | Transmitters | | | Solenoids, Relays, Computing Devices | Primary Element | Test Point | Well or Probe | Viewing Device, Glass | Safety Device | Final Element |
|-----------------------|--|--------------------------|--------------------------|-----------|------------------------------|----------------------|----------------------|-----------------------------|--------------------------|------------------------------|--------------------------|-------------------------|-----------|--------------------------------------|----------------------|------------|---------------|-----------------------|----------------------|---------------|
| | | Recording | Indicating | Blind | Self-Actuated Control Valves | | | High** | Low | Comb | | | | | | | | | | |
| A B C D E | Analysis Burner/ Combustion User's Choice User's Choice Voltage | ARC BRC | AIC BIC | AC BC | | AR BR | AI BI | ASH BSH | ASL BSL | ASHL BSHL | ART BRT | AIT BIT | AT BT | AY BY | AE BE | AP | AW BW | BG | AV BZ | |
| F | Flow Rate | FRC | FIC | FC | FCV, FICV | FR | FI | FSH | FSL | FSHL | FRT | FIT | FT | FY | FE | FP | FG | | FV | |
| FQ FF G H | Flow Quantity Flow Ratio User's Choice Hand | FQRC FFRC | FQIC FFIC | FC | FFC | FQR FFR | FQI FFI | FQSH FFSH | FQSL FFSL | | FQIT FFIT | FQT | FQY | FQE FFE | | | | | FQV FFV | |
| I J K L M | Current Power Time Level User's Choice | IRC JRC KRC LRC | IIC JIC KIC LIC | KC | KCV LCV | IR JR KR LR | II JI KI LI | ISH JSH KSH LSH | ISL JSL KSL LSL | ISHL JSHL KSHL LSHL | IRT JRT KRT LRT | IT JIT KIT LIT | IT | IY JY KY LY | IE JE KE LE | | LW | LG | IZ JV KV LV | |
| N O P | User's Choice User's Choice Pressure. Vacuum | PRC | PIC | PC | PCV | PR | PI | PSH | PSL | PSHL | PRT | PIT | PT | PY | PE | PP | | | PSV, PSE | PV |
| PD | Pressure, Differential | PDR | PDI | PDSH | PDSL | PDR | PDI | PDR | PDI | PDR | PDI | PDR | PDI | PDR | PDI | PDR | PDI | | PDR | |
| Q | Quantity | QRC | QIC | QSH | QSL | QRC | QIC | QSH | QSL | QSHL | QRT | QIT | QT | QY | QE | | | | QZ | |
| R S | Radiation Speed Frequency | RRC SRC | RIC SIC | RC SC | SCV | RR SR | RI SI | RSH SSH | RSL SSL | RSHL SSH | RRT SRT | RIT SIT | RT ST | RY SY | RE SE | | RW | | RZ SV | |
| T TD | Temperature Temperature, Differential Multivariable | TRC TDRC | TIC TDIC | TC TDC | TCV TDCV | TR TDR | TI TDI | TSH TDSH | TSL TDSL | TSHL TDSL | TRT TDRT | TIT TDIT | TT TDT | TY TDY | TE TE | TP TP | TW TW | | TSE | TV TDV |
| U | | | | | | UR | UI | | | | | | UY | | | | | | UV | |
| V | Vibration Machinery Analysis | | | | | VR | VI | VSH | VSL | VSHL | VRT | VIT | VT | VY | VE | | | | VZ | |
| W WD | Weight Force Weight Force, Differential Unclassified Event State Presence | WRC WDR | WIC WDIC | WC WDC | WCV WDCV | WR WDR | WI WDI | WSH WDSH | WSL WDSL | WSHL | WRT WDRT | WIT WDIT | WT WDT | WY WDY | WE WE | | | | WZ WDZ | |
| X Y | | | YIC | YC | | YR | YI | YSH | YSL | | | YT | YY | YE | | | | | YZ | |
| Z ZD | Position Dimension Gauging Deviation | ZRC ZDR | ZIC ZDI | ZC ZDC | ZCV ZDCV | ZR ZDR | ZI ZDI | ZSH ZDSH | ZSL ZDSL | ZSHL | ZRT ZDRT | ZIT ZDIT | ZT ZDT | ZY ZDY | ZE ZDE | | | | ZV ZDV | |

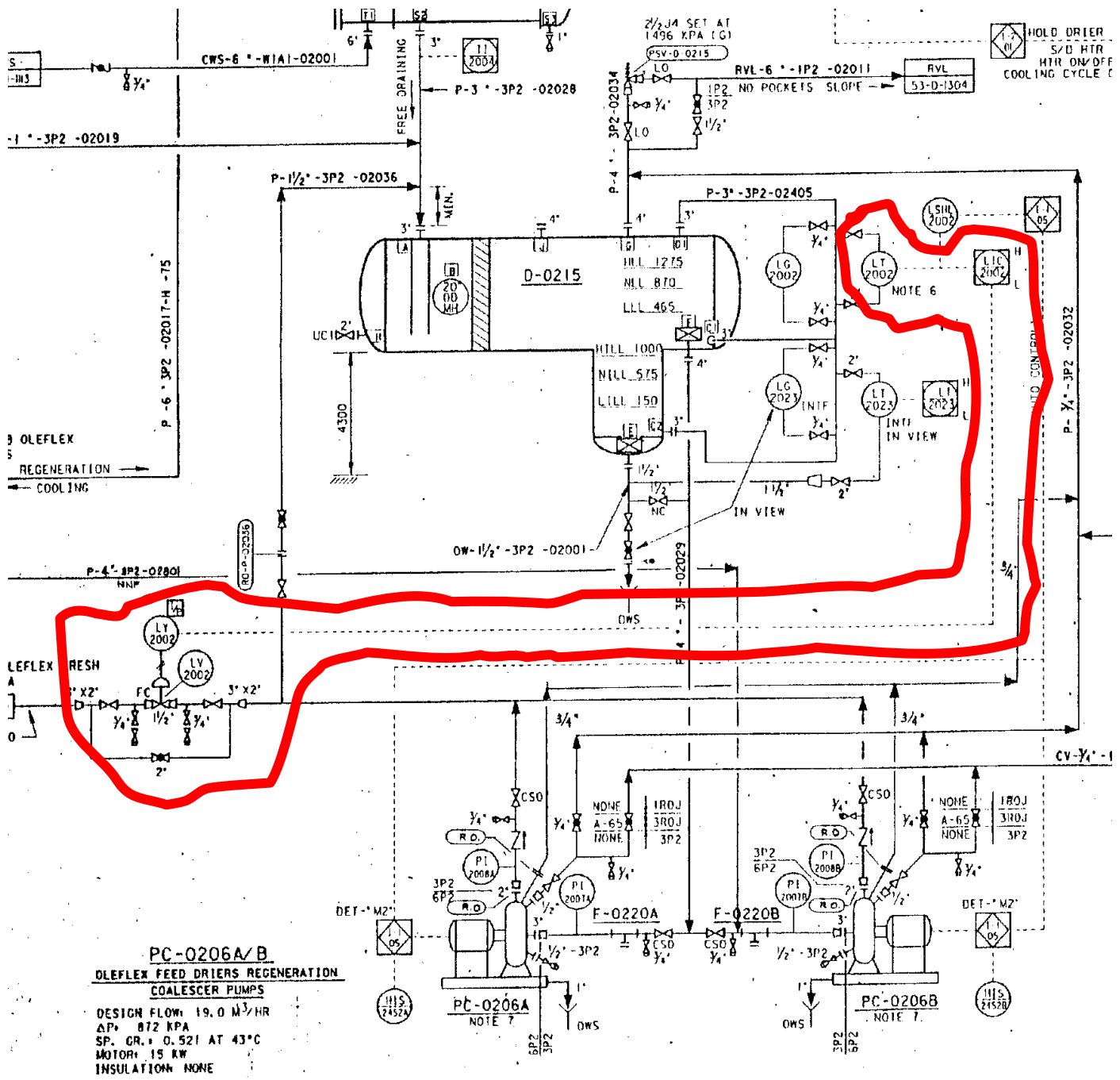
Note: This table is not all-inclusive.

*A, alarm, the annunciating device, may be used in the same fashion as S, switch, the actualizing device.

**The letters H and L may be omitted in the undefined case.

Other Possible Combinations:

| | | | |
|----------|-----------------------|------|----------------------------------|
| FO | (Restriction Orifice) | PFR | (Ratio) |
| FRK, HIK | (Control Stations) | KOI | (Running Time Indicator) |
| FX | (Accessories) | QOI | (Indicating Counter) |
| TJR | (Scanning Recorder) | WKIC | (Rate-of-Weight-Loss Controller) |
| LLH | (Pilot Light) | HMS | (Hand Momentary Switch) |



PC-0206A/B
OLEFLEX FEED DRIERS REGENERATION
COALESCER PUMPS
 DESIGN FLOW: 19.0 M³/HR
 ΔP: 872 KPA
 SP. GR.: 0.521 AT 43°C
 MOTOR: 15 KW
 INSULATION: NONE

PC-0206A
 NOTE 7

PC-0206B
 NOTE 7

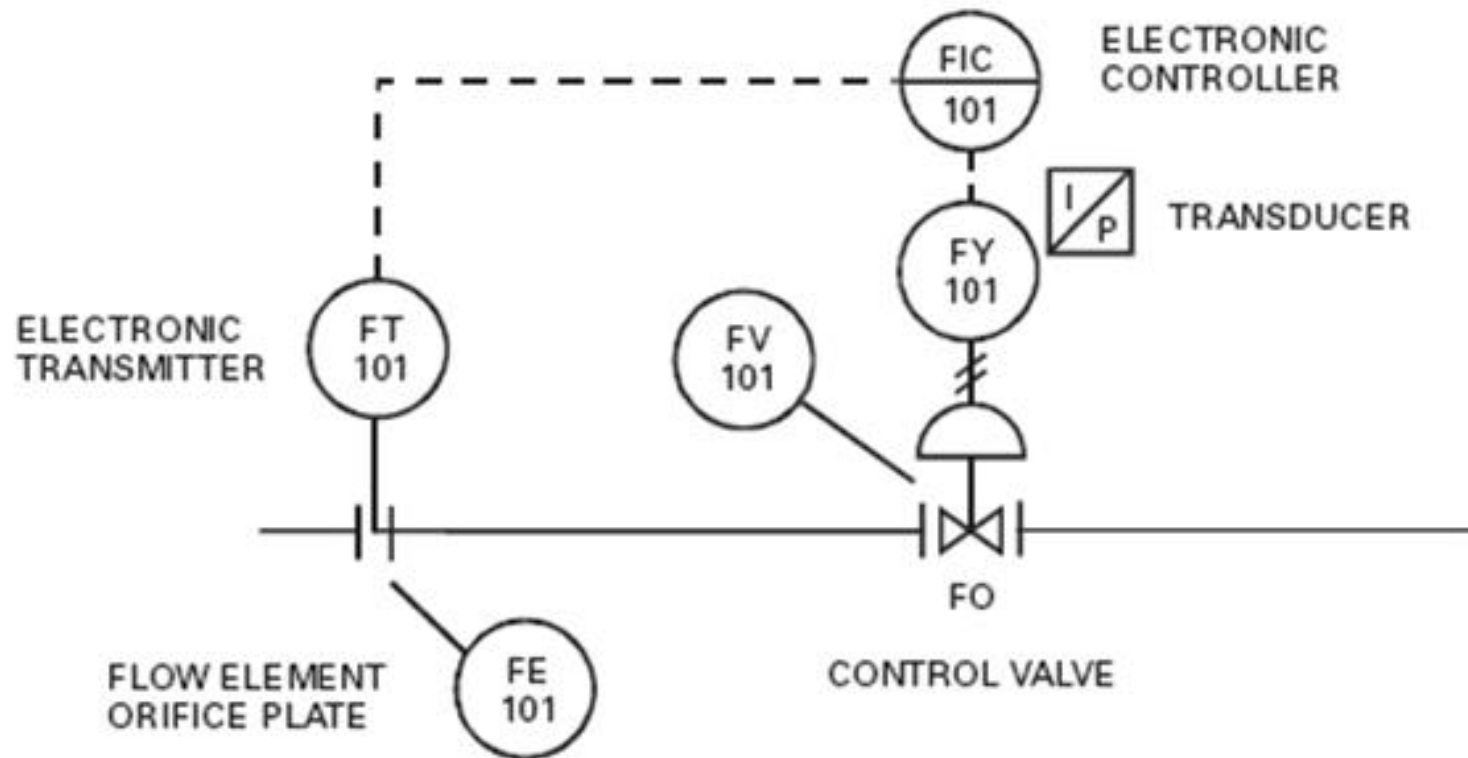
HOLD DRIER
 S/D HTR
 HTR ON/OFF
 COOLING CYCLE

NOTE 6

NOTE 7

NOTE 7

Control-Loops



Control Instrumentation

Control Instrumentation includes

- 1 Sensor
- 2 Transmitter
- 3 Controller
- 4 Transducer (Signal converter)
- 5 Final Control Element

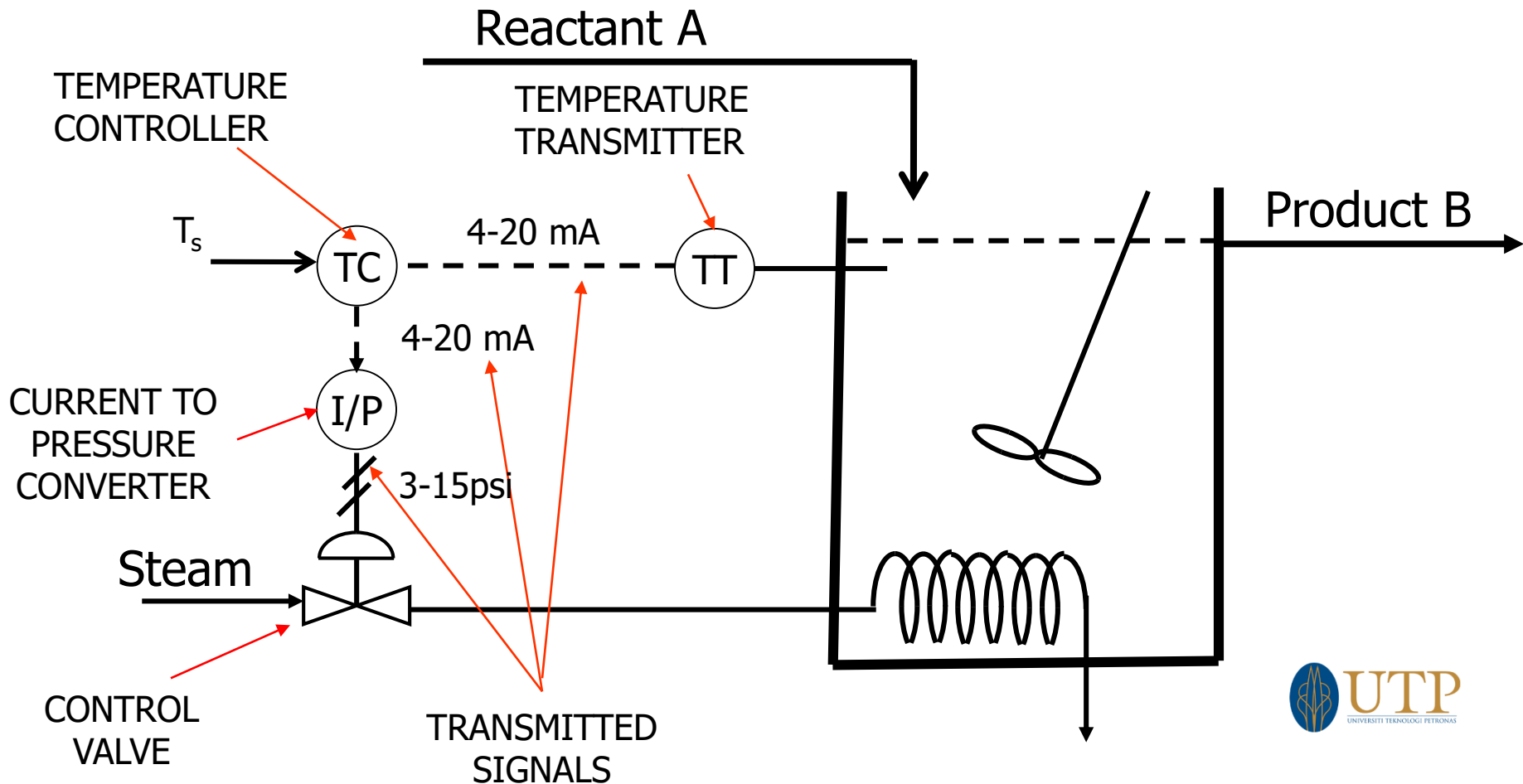
Sensors

Sensors are the first element in the control loop to measure the process variable, they are also called *primary elements*.

| Process Variable | Sensor |
|------------------|--|
| Pressure | Diaphragms, strain gauges, capacitance cells |
| Temperature | |
| Flow Rate | |
| | |

Signal Transmission

Signal Transmission in Feedback Control System



Standard Transmission range

- ❑ The advantage of having a standard range or using digital signals is that all equipment may be purchased ready calibrated.
- ❑ For analogue systems the minimum signal (Temperature, speed, force, pressure and so on) is represented by 4 mA or 0.2 bar and the maximum signal is represented by 20 mA or 1.0 bar.

Transmitter

*A transmitter is a device that converts a reading from a sensor or a transducer into a **standard signal** and **transmits** that signal to a monitor or controller.*

Transmitter types include:

- Pressure transmitters
- Flow transmitters
- Temperature transmitters
- Level transmitters
- Analytic (O₂, CO, and pH) transmitters

Transmitters

Transmitters are specified by their **zero, range, span** and **gain**:

Zero : The minimum input of the transmitter

Range : The range of the input of a transmitter as identified by its minimum and maximum value.

Example. The range of a temperature transmitter is 10°C to 100°C

Span : The maximum input(output) minus minimum input (output)

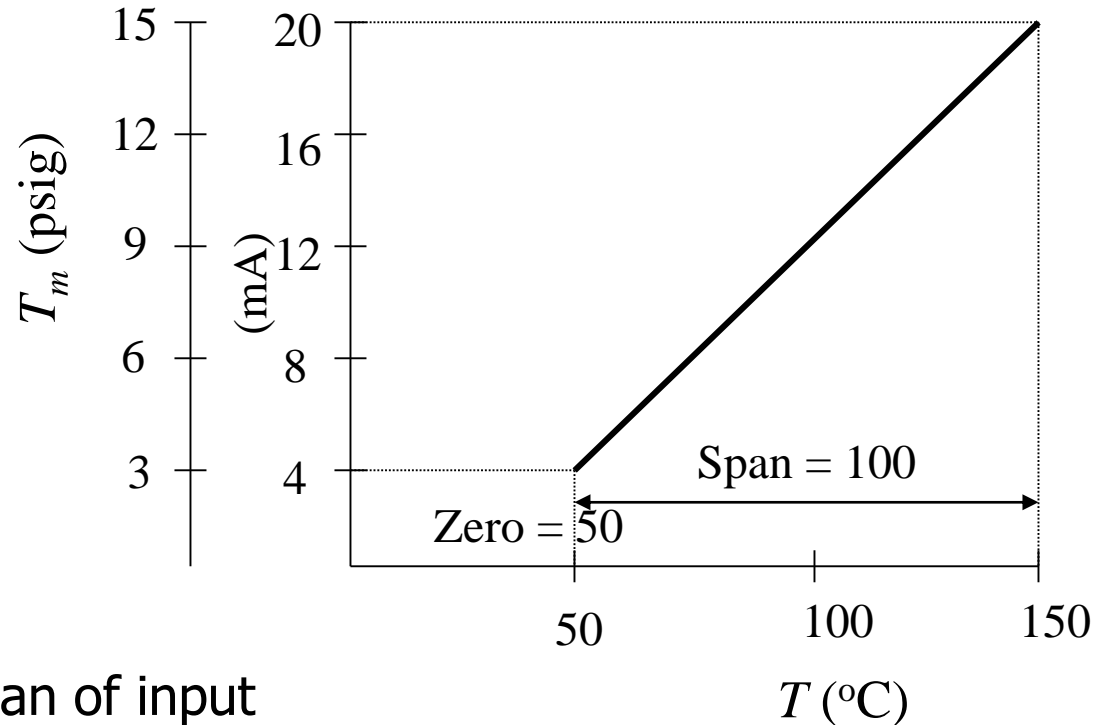
Gain : Output span divided by input span

$$Gain = \frac{Output\ Span}{Input\ Span}$$

Transmitted Standard Signals

Electronic
4 - 20 mA
1 - 5 V
// // // //

Pneumatic
3 - 15 psig



Gain = K_m = span of output/ span of input

$$K_m = \frac{20 - 4 \text{ mA}}{150 - 50 \text{ }^{\circ}\text{C}} = 0.16 \text{ mA}/^{\circ}\text{C}$$

$$T_m \text{ (mA)} = K_m (T - 50^{\circ}\text{C}) + 4 \text{ mA}$$

PID Controller

The controllers will have knobs/buttons to adjust

- Set point
- Control Mode (Automatic/manual)
- Proportional gain (Proportional band)
- Derivative time (Rate time)
- Integral time (Reset rate)

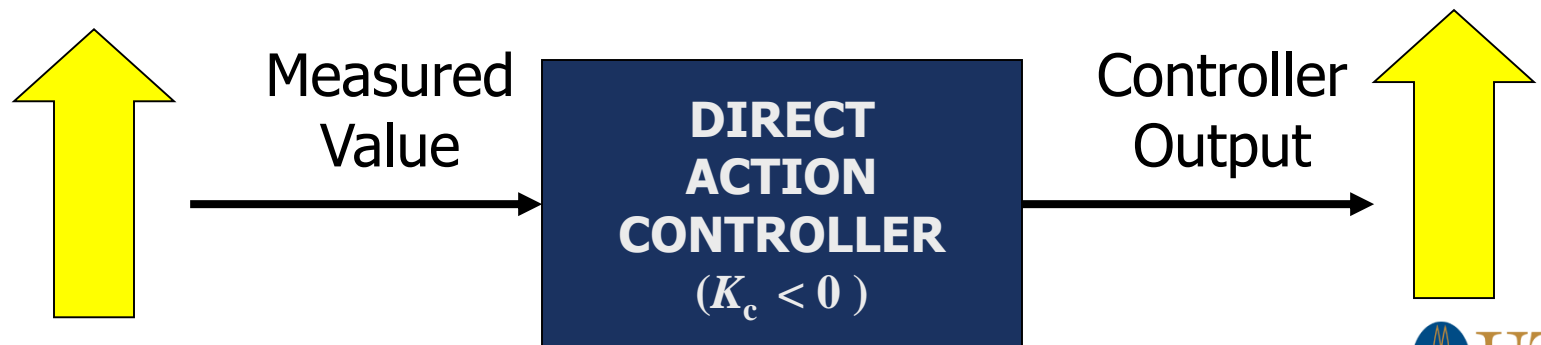
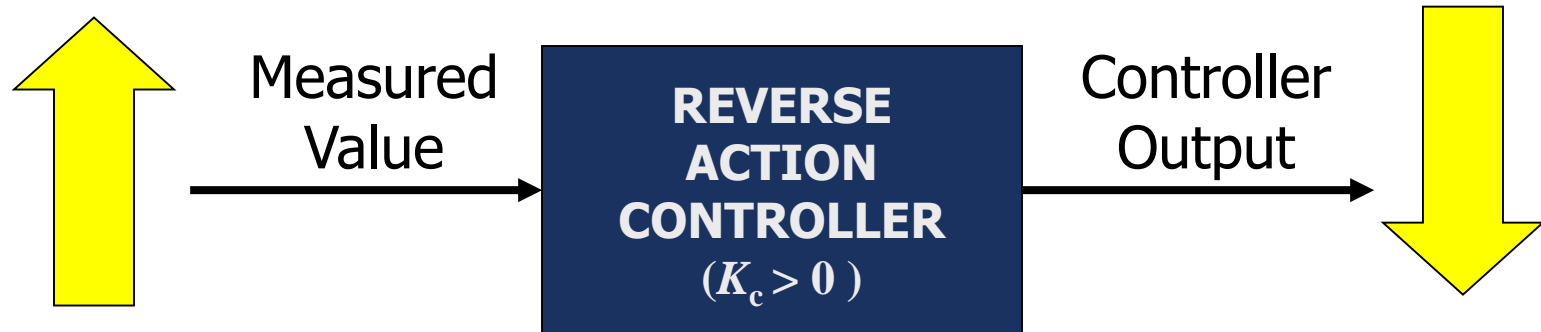


It will display

- current values of CV, MV and set point
- trend of the CV and MV

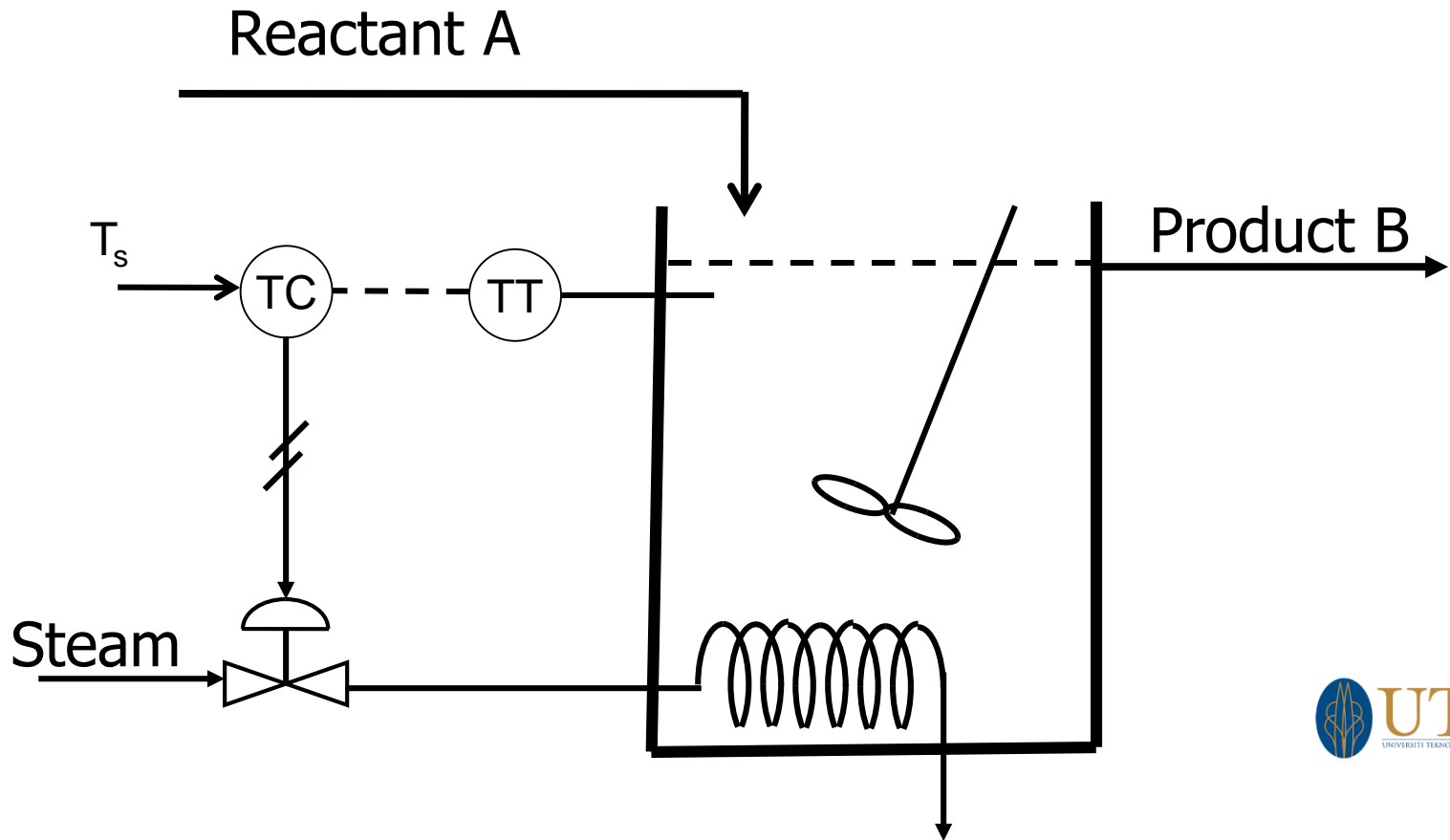
Controller action

Reverse or Direct Action:



Controller Action: Example

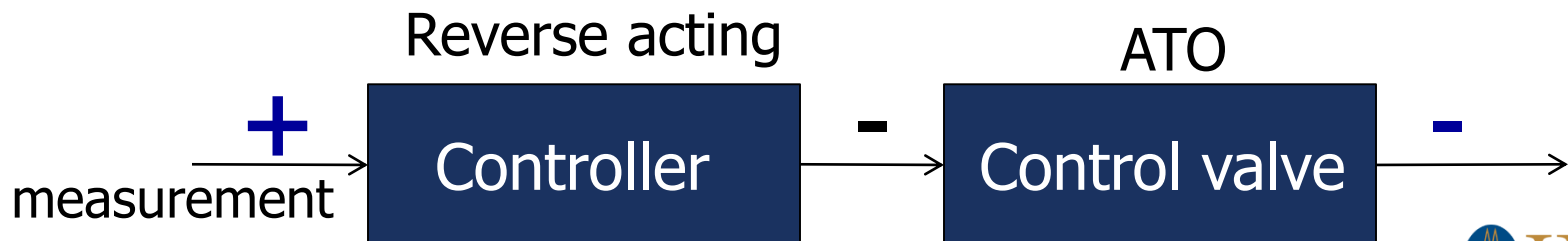
For the temperature control system shown below. Determine, the controller action if the valve is air-to-open (ATO).



Controller Action: Example

Solution

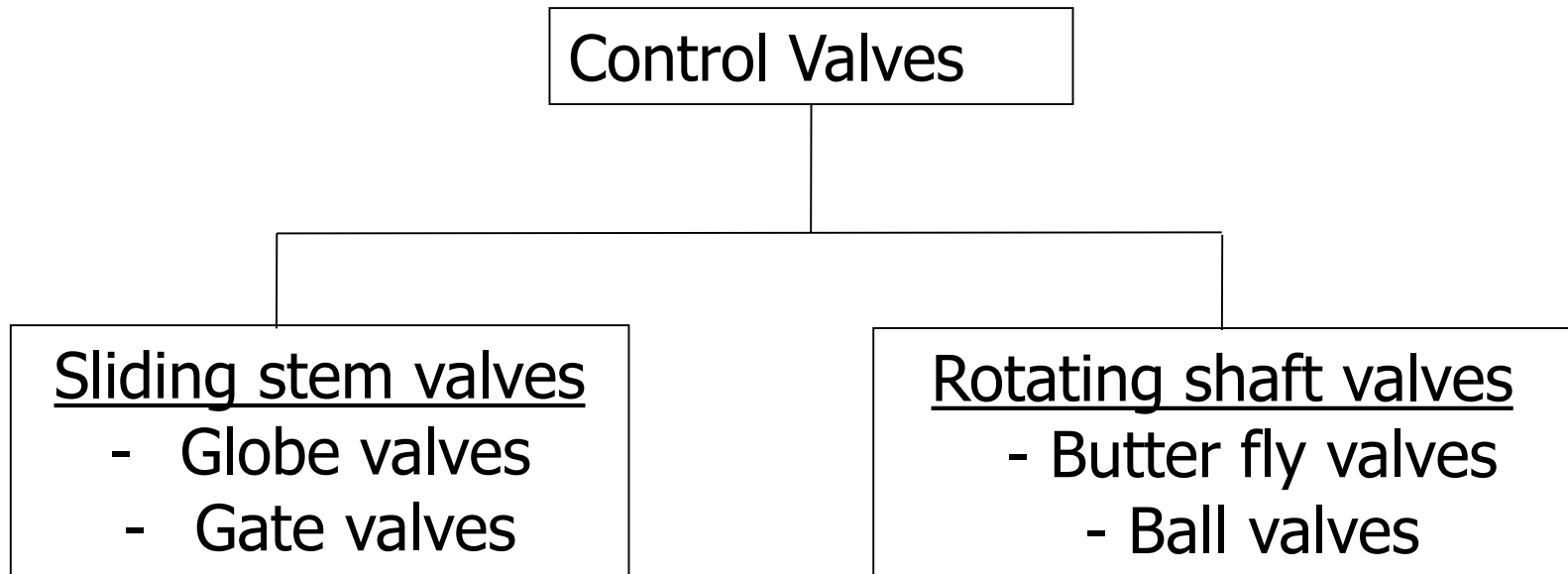
- **Overall action:** When the temperature inside the tank increases the steam flow rate should be decreased.
- **Control Valve:** It is given that the control valve is direct acting. This means, to get a decreased steam flow rate the control output should also decrease.
- **Controller action:** The controller action should be reverse since increase in measured output requires decrease in controller output.



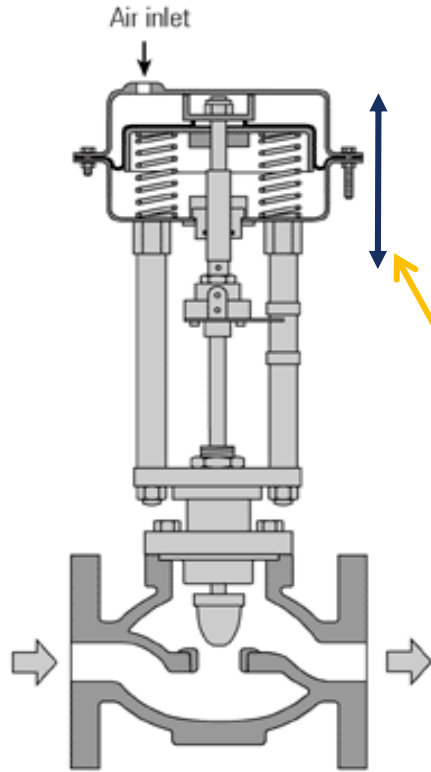
Final Control Elements

- ❑ Final control elements: Part of the control system that receives decision from the controller and adjusts the manipulated variable.
- ❑ Examples of final control elements
 - Control valves
 - Variable speed motors
 - Variable resistance heater
- ❑ Control valve is the most common final control element in process industries.

Types of Control Valves



Types of Control Valves



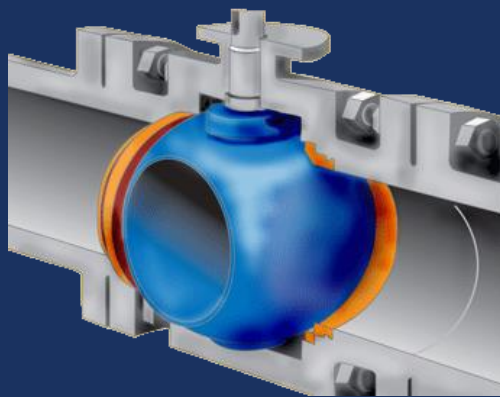
Sliding shaft valve



Direction of
shaft movement

Rotating shaft valve

Rotating Shaft Valves

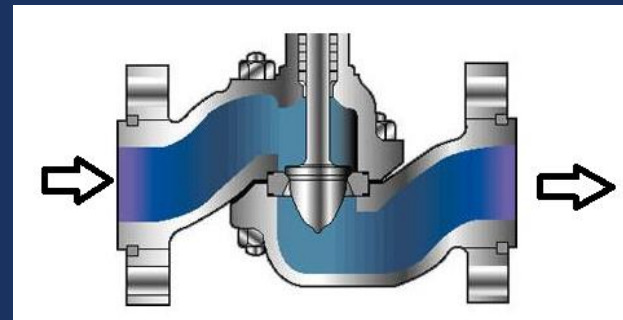
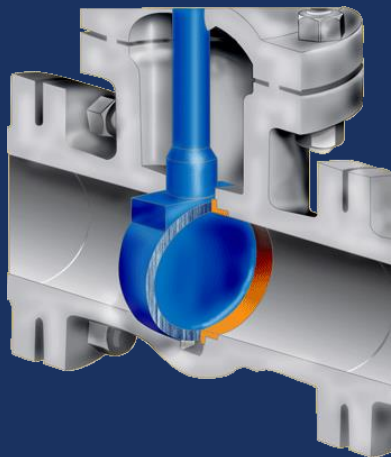


Ball Valve

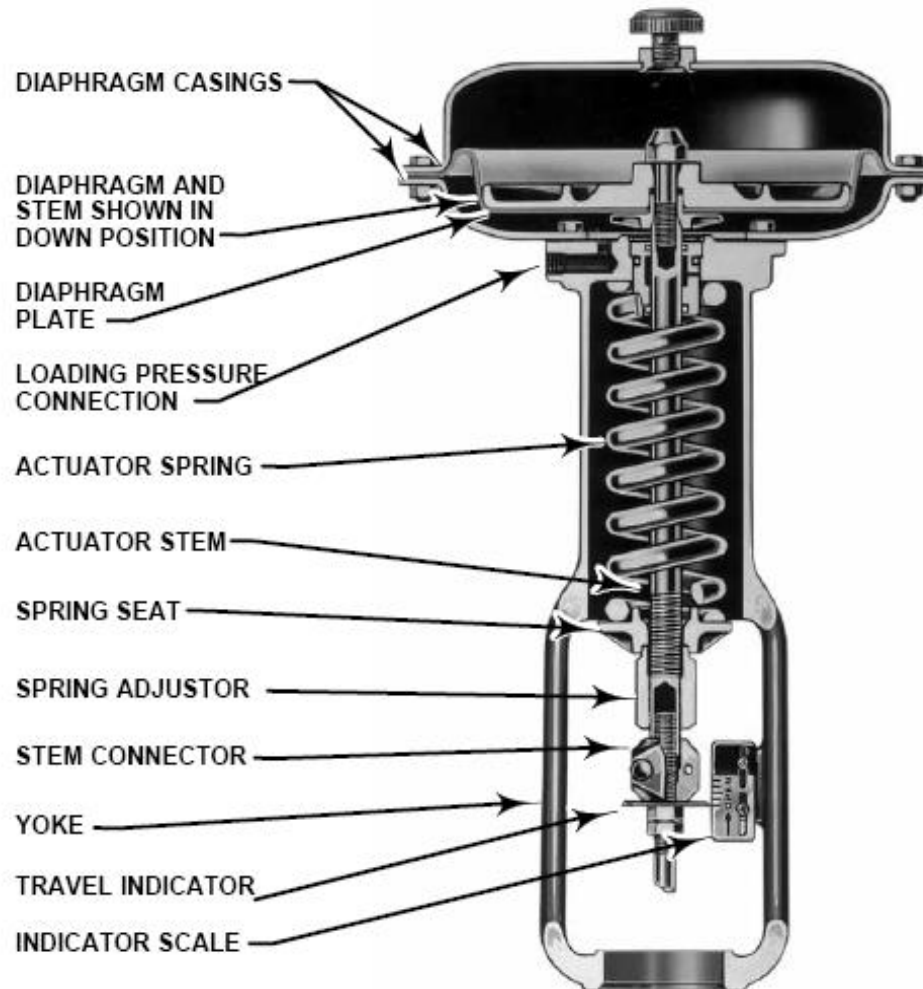
Butterfly valve



Sliding Shaft Valves



Control Valve - Schematic



Types of Control Valves: Comparison

- ❑ Rotary valves (butterfly valves) are generally cheaper than linear valves in sizes above 2 in (50 mm) and globe valves are the most effective for control purpose in sizes < 4 in.
- ❑ Bodies require minimum space for installation (small face to face dimension).
- ❑ They provide high capacity with low pressure loss through the valves.
- ❑ The most economical for larger pipe-size applications.

Essential Features of a Control Valve

The following are the most essential features of a valve related to control

☞ Valve action/ fail safe position

☞ Valve size

☞ Valve characteristics

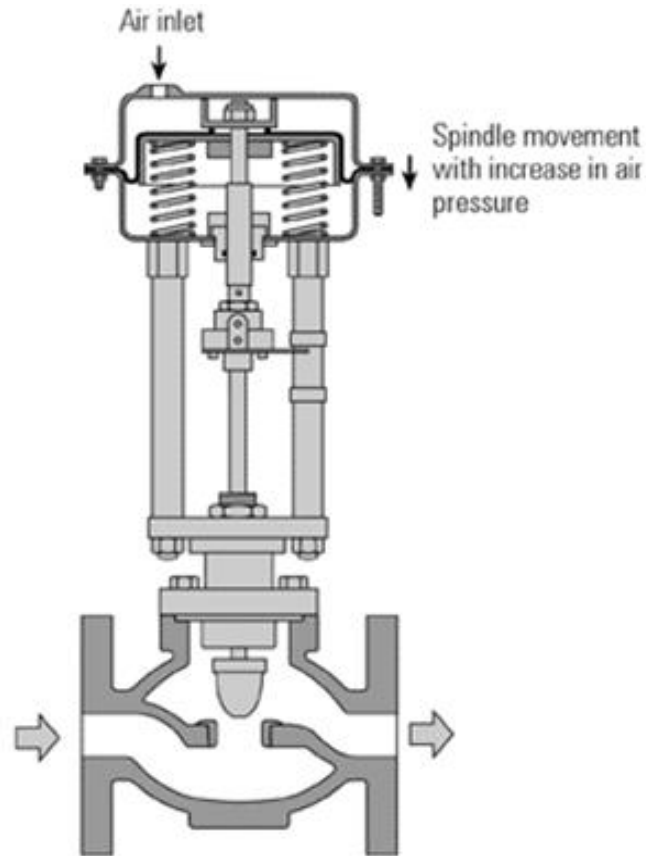
☞ Rangeability

☞ Cavitation

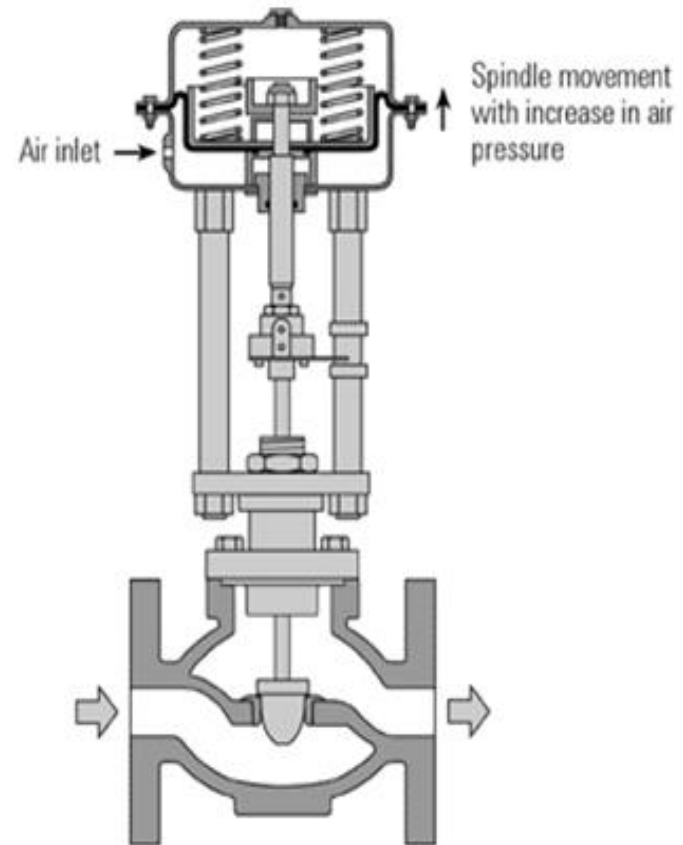
Essential Features: Valve Action

- ❑ Valve fail safe position is the position of the valve in the emergency situation of no compressed air to the valve.
- ❑ Fail Closed (**Air to open**) valve is a valve that is completely closed when the compressed air to the valve fails.
- ❑ Fail open (**Air to close**) valve is a valve that is completely open when the compressed air to the valve fails.

Essential Features: Valve Action



Fail Open (Air to close),
reverse acting valve



Fail Closed (Air to open),
direct acting valve

Essential Features: Valve Action

- ❑ Fail closed valves are direct acting since increase in air pressure causes the valve to open more.
- ❑ Fail open valves are reverse acting since increase in air pressure causes the valve to close.
- ❑ The main consideration in selecting the valve fail position (action of valve) is safety.
- ❑ When the safest position of the valve is open, we order Fail Open (FO)/ Air to Close valve (ATC).
- ❑ When the safest position of the valve is closed, we order Fail closed (FC)/ Air to Open (ATO) valve.

Essential Features: Valve Action

Examples:

Specify the appropriate fail safe position of the valve in the following services:




- A flammable solvent is heated by steam in a heat exchanger. The valve manipulates the flow of steam.
- A stirred tank heater contains a liquid polymer that is heated by steam. When the temperature is low in the tank the polymer solidifies and damages the tank, the stirrer and pump and other components.

Essential Features: Valve Action

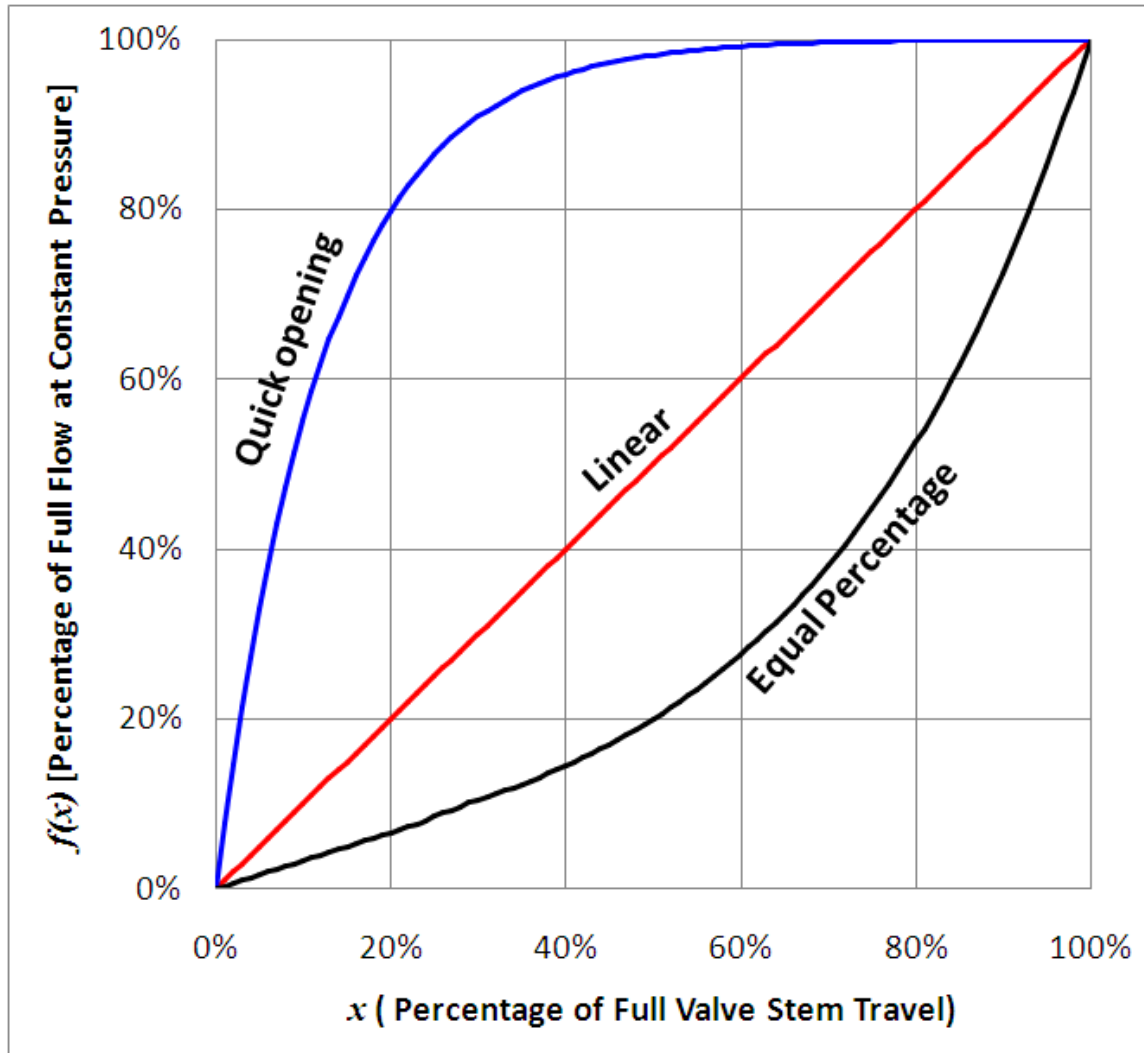
- ❑ The **inherent characteristic** is the relationship between the valve flow capacity and the valve travel when the differential pressure drop across the valve is held constant.
- ❑ Since valve flow is a function of both the valve travel and the pressure drop across the valve, it is traditional to conduct **inherent valve characteristic tests** at a **constant pressure drop**.

Essential Features: Valve characteristics

Typical inherent valve characteristics

-  linear
-  equal percentage
-  quick opening

Essential Features: Valve characteristics



Approximating Equations

Linear

$$f(x) = x$$

Equal percentage

$$f(x) = \alpha^{x-1}$$

Quick opening

$$f(x) = 1 - \alpha^{-2.5x}$$

$$\alpha = 20 \text{ to } 50$$

Essential Features: Valve characteristics

Under the specific conditions of constant pressure drop, the valve flow becomes only a function of the valve travel and the inherent design of the valve trim.



W0958/IL

QUICK OPENING



W0959/IL

LINEAR



W0957/IL

EQUAL PERCENTAGE

Essential Features: Valve characteristics

Linear Flow Characteristic

- ❑ A valve with an ideal linear inherent flow characteristic produces flow rate directly proportional to the amount of valve plug travel, throughout the travel range.
- ❑ Select a valve with linear characteristic when variation in the systems pressure drop is fairly constant

Essential Features: Valve characteristics

Equal-Percentage Flow Characteristic

For equal increments of valve plug travel, the change in flow rate is expressed as a constant percent of the flow rate at the time of the change.

Example :- The following percent flow rates are given below for an equal percentage valve. Determine the flow rate when the valve moves to 30%.

| x [%] | f |
|---------|-------|
| 10 | 6.75 |
| 20 | 9.10 |
| 30 | f_3 |

$$p = \frac{(9.1 - 6.75)}{6.75} 100\% = 34.81\%$$

$$f_3 = 1.3481 \times 9.1 = 12.27$$

Use a valve with equal percentage characteristics for systems that have significant variation in the systems pressure drop.

Essential Features: Valve characteristics

Quick-Opening Flow Characteristic

- ❑ A valve with a quick opening flow characteristic provides a maximum change in flow rate at low travels.
- ❑ The curve is basically linear through the first 40 percent of valve plug travel.
- ❑ Use control valves with quick-opening flow characteristics for applications where valve dynamics is not essential, they are cheaper.

Essential Features: Rangeability

- ❑ Rangeability (turn-down ratio) is the ratio of the maximum controllable flow to the minimum controllable flow.
- ❑ It is the measure of the width of the operating flows the valve can control.
- ❑ Commonly used relation

$$\text{Rangeability} = \frac{\text{Flow at 95\% valve stem position}}{\text{Flow at 5\% valve stem position}}$$

- ❑ Valves with high rangeability allow wide range of flow adjustment

Essential Features: Rangeability

Example: For constant pressure drop across the valve estimate the rangeability of linear, equal percentage and quick opening valve use $\alpha = 25, 50$ and 100 for equal percentage and quick opening valve.

Linear $\text{Rangeability} = \frac{0.95}{0.05} = 19$

Quick opening $\text{Rangeability} = \frac{1 - 25^{-2.5 \times 0.95}}{1 - 25^{-2.5 \times 0.05}} = 3.0$

Equal percentage $\text{Rangeability} = \frac{25^{(0.95-1)}}{25^{(0.05-1)}} = 18$

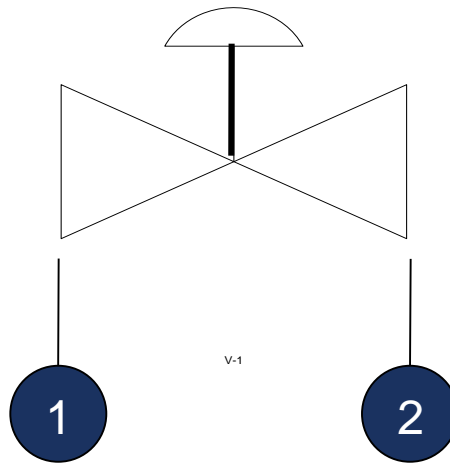
| α | 25 | 50 | 100 |
|------------------|----|------|-----|
| Quick opening | 3 | 2.6 | 2.3 |
| Equal percentage | 18 | 33.8 | 63 |

Essential Features: Valve Sizing

- Valve sizing is a compromise between two important factors: pumping cost and control performance.
 - small valves cause high pressure drop resulting in high pumping cost but are good for control performance.
 - Larger valves cause less pressure drop resulting in less pumping cost, however, control performance is poor.
- Note that if the pump is already selected, smaller valves means they can not deliver the required flow rate.

Essential Features: Valve Sizing

The valve sizing equation for liquids



The Bernoulli equation between point 1 and 2

$$\frac{P_1}{\rho g} + \frac{v_1^2}{2g} + h_1 = \frac{P_2}{\rho g} + \frac{v_2^2}{2g} + h_2 + f \frac{v_2^2}{2g}$$

Essential Features: Valve Sizing

Simplifying and rearranging

$$\frac{P_1 - P_2}{\rho g} = f \frac{v^2}{2g}$$

Using continuity equation $Q = v A$ and $\rho = \rho_w sg$ and rearranging

$$\frac{\Delta P}{sg} = \frac{\rho_w f}{2A^2} Q^2$$

Q = flow rate (gpm)

sg = specific gravity

DP = pressure drop (psi)

Essential Features: Valve Sizing

Collecting constant terms for a given valve of a given geometry as C_v and rearranging we get the **Valve Sizing Equation**.

$$Q = C_v \sqrt{\frac{\Delta P}{sg}} \qquad C_v = Q \sqrt{\frac{sg}{\Delta P}}$$

C_v is the number of US gallons per minute of water at 60°F with a pressure drop of 1 psi across the valve

Essential Features: Valve Sizing

Steps for Selecting Control Valve

- ❑ STEP 1 : Determine the design flow rate and pressure drop across the valve
- ❑ STEP 2: Calculate C_v

For liquid service:

$$C_v = Q \sqrt{\frac{sg}{\Delta P}}$$

Q - flow rate (gpm)
 sg - specific gravity
 DP - pressure drop (psi)

For gas and steam services:

formula varies from manufacturer to manufacturer. Consult control valve manufacturer.

- ❑ STEP 3: Select the appropriate valve size from manufacturers catalogue using C_v in consultation with the manufacturer.

Control Valve sizing

FLOW COEFFICIENTS

For additional body information
see Bulletin 51.1:EB(10)

| Linear | | | | Linear Characteristic | | | | | | | | | | |
|----------------------------|----------------|--------------------|-------------------|---------------------------------------|------|------|------|------|------|------|------|------|------|-------------------------------------|
| Coefficients | Body Size, In. | Port Diameter, In. | Total Travel, In. | Valve Opening—Percent of Total Travel | | | | | | | | | | K _m * and C _v |
| | | | | 10 | 20 | 30 | 40 | 50 | 60 | 70 | 80 | 90 | 100 | |
| C _v (Liquid) | 1 | 1 | 3/4 | 2.01 | 3.52 | 4.81 | 5.96 | 7.46 | 8.93 | 10.1 | 11.0 | 11.8 | 12.4 | .90 |
| | 1-1/2 | 1-1/2 | 3/4 | 4.20 | 7.93 | 11.7 | 15.6 | 19.7 | 23.7 | 27.1 | 30.7 | 32.8 | 33.6 | .87 |
| | 2 | 2 | 1-1/8 | 5.96 | 11.7 | 17.6 | 23.6 | 29.5 | 35.7 | 42.0 | 48.6 | 51.0 | 51.4 | .96 |
| | 3 | 3 | 1-1/2 | 16.7 | 32.2 | 47.2 | 63.4 | 78.0 | 91.2 | 102 | 112 | 117 | 120 | .85 |
| | 4 | 4 | 2 | 20.5 | 38.2 | 55.3 | 60.3 | 96.5 | 124 | 151 | 173 | 191 | 201 | .84 |
| | 1-1/2* | 1 | 3/4 | 1.90 | 3.32 | 4.80 | 5.93 | 7.58 | 9.00 | 10.6 | 12.6 | 14.7 | 16.2 | .90 |
| | 2* | 1 | 3/4 | 1.81 | 3.28 | 4.76 | 6.24 | 7.75 | 9.30 | 10.8 | 12.3 | 13.8 | 15.1 | .90 |
| | | 1-1/2 | 3/4 | 4.39 | 7.93 | 11.7 | 15.5 | 19.3 | 22.9 | 27.0 | 30.2 | 33.0 | 35.1 | .81 |
| | 3* | 1-1/2 | 3/4 | 4.24 | 7.97 | 11.7 | 15.4 | 19.3 | 23.2 | 27.2 | 31.3 | 35.1 | 38.5 | .80 |
| | | 2 | 1-1/8 | 5.63 | 11.4 | 17.7 | 24.0 | 30.8 | 37.6 | 47.5 | 57.7 | 65.1 | 68.7 | .81 |
| | 4* | 2 | 1-1/8 | 5.45 | 11.3 | 17.7 | 24.6 | 31.9 | 39.9 | 52.0 | 59.7 | 69.7 | 76.8 | .81 |
| | | 3 | 1-1/2 | 14.8 | 30.1 | 44.9 | 59.8 | 75.3 | 91.9 | 109 | 125 | 133 | 136 | .87 |
| C _g (Gas) | 1 | 1 | 3/4 | 66.6 | 113 | 159 | 197 | 247 | 294 | 334 | 376 | 430 | 469 | 37.8 |
| | 1-1/2 | 1-1/2 | 3/4 | 131 | 251 | 371 | 507 | 633 | 762 | 888 | 1010 | 1120 | 1190 | 35.4 |
| | 2 | 2 | 1-1/8 | 173 | 365 | 553 | 753 | 960 | 1180 | 1440 | 1660 | 1840 | 1920 | 37.4 |
| | 3 | 3 | 1-1/2 | 512 | 999 | 1520 | 2040 | 2510 | 3000 | 3440 | 3850 | 4150 | 4380 | 36.4 |
| | 4 | 4 | 2 | 610 | 1210 | 1830 | 2490 | 3150 | 3870 | 4970 | 6290 | 7090 | 7480 | 37.2 |
| | 1-1/2* | 1 | 3/4 | 51.6 | 99.7 | 147 | 195 | 242 | 289 | 335 | 395 | 492 | 573 | 35.4 |
| | 2* | 1 | 3/4 | 55.9 | 99.8 | 146 | 195 | 242 | 291 | 343 | 388 | 473 | 570 | 37.7 |
| | | 1-1/2 | 3/4 | 129 | 249 | 367 | 497 | 614 | 739 | 864 | 980 | 1110 | 1240 | 35.3 |
| | 3* | 1-1/2 | 3/4 | 122 | 247 | 362 | 489 | 614 | 742 | 864 | 986 | 1130 | 1280 | 33.2 |
| | | 2 | 1-1/8 | 172 | 327 | 520 | 763 | 951 | 1180 | 1450 | 1790 | 2180 | 2420 | 35.2 |
| | 4* | 2 | 1-1/8 | 184 | 357 | 557 | 761 | 974 | 1220 | 1520 | 1840 | 2200 | 2590 | 33.7 |
| | | 3 | 1-1/2 | 482 | 963 | 1470 | 1960 | 2440 | 2920 | 3460 | 4060 | 4710 | 5150 | 37.9 |
| C _s (Steam) | 1 | 1 | 3/4 | 3.33 | 5.65 | 7.95 | 9.85 | 12.4 | 14.7 | 17.2 | 18.8 | 21.5 | 23.5 | 37.8 |
| | 1-1/2 | 1-1/2 | 3/4 | 6.55 | 12.6 | 18.6 | 25.4 | 31.7 | 38.1 | 44.4 | 50.5 | 56.0 | 59.5 | 35.4 |
| | 2 | 2 | 1-1/8 | 8.65 | 18.3 | 27.7 | 37.7 | 48.0 | 59.0 | 72.0 | 83.0 | 92.0 | 96.0 | 37.4 |
| | 3 | 3 | 1-1/2 | 25.6 | 50.0 | 76.0 | 102 | 126 | 150 | 172 | 193 | 208 | 219 | 36.4 |
| | 4 | 4 | 2 | 30.5 | 60.5 | 91.5 | 125 | 158 | 194 | 249 | 315 | 355 | 374 | 37.2 |
| | 1-1/2* | 1 | 3/4 | 2.58 | 4.99 | 7.35 | 9.75 | 12.1 | 14.5 | 16.8 | 19.8 | 24.6 | 28.7 | 35.4 |
| | 2* | 1 | 3/4 | 2.80 | 4.99 | 7.30 | 9.75 | 12.1 | 14.6 | 17.2 | 19.4 | 23.7 | 28.5 | 37.7 |
| | | 1-1/2 | 3/4 | 6.45 | 12.5 | 18.4 | 24.9 | 30.7 | 37.0 | 43.2 | 49.0 | 55.5 | 62.0 | 35.3 |
| | 3* | 1-1/2 | 3/4 | 6.10 | 12.4 | 18.1 | 24.5 | 30.7 | 37.1 | 43.2 | 49.3 | 56.5 | 64.0 | 33.2 |
| | | 2 | 1-1/8 | 8.60 | 16.4 | 26.0 | 38.2 | 47.6 | 59.0 | 72.5 | 89.5 | 109 | 121 | 35.2 |
| | 4* | 2 | 1-1/8 | 9.20 | 17.9 | 27.9 | 38.1 | 48.7 | 61.0 | 76.0 | 92.0 | 110 | 130 | 33.7 |
| | | 3 | 1-1/2 | 24.1 | 48.2 | 73.5 | 98.0 | 122 | 146 | 173 | 203 | 236 | 258 | 37.9 |

* This column lists the K_m values for the C_v coefficients and the C_v values for the C_g and C_s coefficients at 100% travel.
* Restricted Trim